

Equity Market Snapshot: 18th February, 2021

Stock	Current 18/2/2021	Previous 17/2/2021	Absolute Change	% Change
NSE All share Index	40,212.19	40,465.32	-253.13	-0.63%
Market Cap (BN)	21,036.78	21,169.20	-132.42	-0.63%
Volume	426.27	244.20	182.07	74.56%
Value (NM)	4,750.06	2,653.72	2,096.34	79.00%
Deals	4,972.00	4,083.00	889.00	21.77%
No. of Gainers	10.00	20.00	-10.00	-50.00%
No. of Decliners	30.00	21.00	9.00	42.86%
Trade	51.00	56.00	-5.00	-8.93%

Sectoral Indices

Sectoral Index	Current Points	Previous Points	% Change
NSE Industrial Goods Index	1,911.06	1,913.49	-0.13%
NSE Banking Index	372.85	382.82	-2.60%
NSE Consumer Goods Index	581.81	584.8	-0.51%
NSE Oil/Gas Index	267.72	268.25	-0.20%
NSE Insurance Index	216.56	219.94	-1.54%

Top Gainers

Stock	Current 18/2/2021	Previous 17/2/2021	Absolute Change	% Change
	₦	₦	₦	
RTBRISCOE	0.22	0.2	0.02	10.00%
CORNERST	0.64	0.59	0.05	8.47%
ROYALEX	0.27	0.25	0.02	8.00%
NAHCO	2.29	2.15	0.14	6.51%
NIGERINS	0.23	0.22	0.01	4.55%

Top Losers

Stock	Current 18/2/2021	Previous 17/2/2021	Absolute Change	% Change
	₦	₦	₦	
UPL	1.2	1.32	-0.12	-9.09%
CHAMS	0.22	0.24	-0.02	-8.33%
UPDCREIT	5.35	5.8	-0.45	-7.76%
MULTIVERSE	0.24	0.26	-0.02	-7.69%
JAPPAULGOLD	0.68	0.72	-0.04	-5.56%

Top Value

Stock	Current	Volume	Previous	% Change
GUARANTY	30.9	35,427,659	30.3	-0.02
FBNH	7.35	129,802,950	7.35	0.00
ZENITHBANK	25	37,737,353	24.1	-0.04
DANGSUGAR	19.05	37,127,613	18.5	-0.03
GUINNESS	21.25	7,233,419	22	0.03

Equity Market Review

The Nigeria Stock Exchange (NSE) All Share Index (ASI) depreciated by 0.63% to 40,212.19 points from 40,465.32 points on Wednesday. Similarly, the Market Capitalization depreciated by 0.63% to N21,036.78 trillion from N21,169.20 trillion.

Trading in equities increased in volume by 74.56% as 426.27 million shares worth N4.7 billion traded in 4,972 deals exchanged hands, as against 244.20 million shares worth N2.6 billion traded in 4,083 deals on Wednesday.

Local and Global Market Highlights

BREAKING: Nigeria's economy exits recession as GDP grows by 0.11% in Q4 2020.

Nigeria's Gross Domestic Product (GDP) grew by 0.11% (year-on-year) in real terms in the fourth quarter of 2020, representing the first positive quarterly growth in the last three quarters.

<https://nairametrics.com/2021/02/18/nigerias-economy-exits-recession-as-gdp-grows-by-0-11-in-q4-2020/>

Shell Foundation and DFC mobilize \$145 million for renewable energy in Africa, Asia.

The Shell Foundation and U.S. Development Finance Corporation (DFC) have signed a partnership agreement to invest \$145million by 2025 in renewable energy in Africa and Asia.

<https://nairametrics.com/2021/02/18/shell-foundation-and-dfc-mobilize-145-million-for-renewable-energy-in-africa-asia/>

IMF Backs CBN, Cautions against Cryptocurrency Transactions.

The International Monetary Fund (IMF) has cautioned against transacting in cryptocurrency, saying regulating the digital currency remains a concern not just to the Central Bank of Nigeria (CBN) but to other regulators across the world.

The IMF Resident Representative for Nigeria, Mr. Ari Aisen, said this during a virtual media briefing on the Fund's Article IV on Nigeria that was released last week.

arise.tv/imf-backs-cbn-cautions-against-cryptocurrency-transactions/

NAFDAC approves Oxford/AstraZeneca COVID-19 vaccine for use in Nigeria.

The National Agency for Food and Drug Administration and Control (NAFDAC) has approved the Oxford/AstraZeneca COVID-19 vaccine for use in Nigeria.

This information was made public by Bashir Ahmad, the Personal Assistant on New Media to President Muhammadu Buhari, today the 18th of February 2021.

<https://nairametrics.com/2021/02/18/nafdac-approves-oxford-astrazeneca-covid-19-vaccine-for-use-in-nigeria/>