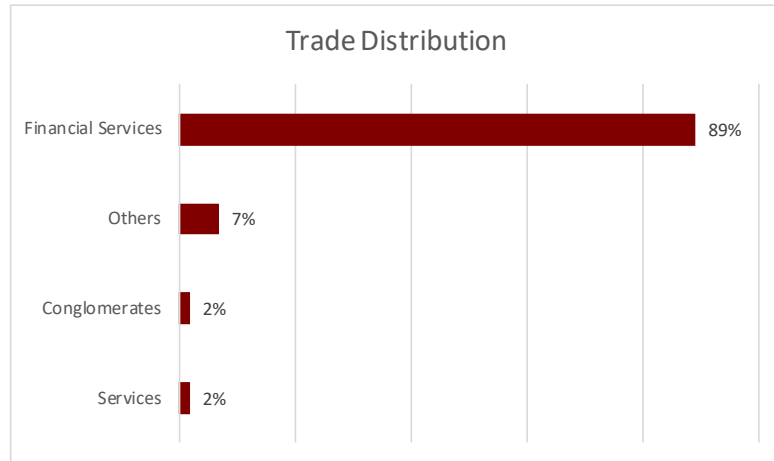


## Weekly Market Statistics: 20<sup>th</sup> of March, 2020

	Week Opening	Week Close	Absolute Change	% Change
<b>ALL SHARE INDEX (PTS)</b>	22,733.35	22,198.43	-534.92	-2.35
<b>MAT CAP (N'TRN)</b>	11,846.91	11,568.16	-278.75	-2.35

## Trade Distribution



## Losers and Gainers

Over the week there were **35** appreciated stocks and **27** depreciated as against **02** appreciated and **66** depreciated equities previously.

## Top Gainers

S/N	Stock	Week Opening	Week Close	% Change
1	CADBURY	4.95	6.25	26.26%
2	NPFMCRFBK	0.85	1.05	23.53%
3	UCAP	2	2.41	20.50%
4	CAVERTON [BLS]	2.08	2.5	20.19%
5	UBN [BLS]	6	7.2	20.00%
6	AFRIPRUD	3.24	3.85	18.83%
7	ETERNA	2.02	2.39	18.32%
8	JBERGER	20.2	23.7	17.33%
9	NAHCO	2.19	2.5	14.16%
10	WEMABANK	0.45	0.5	11.11%

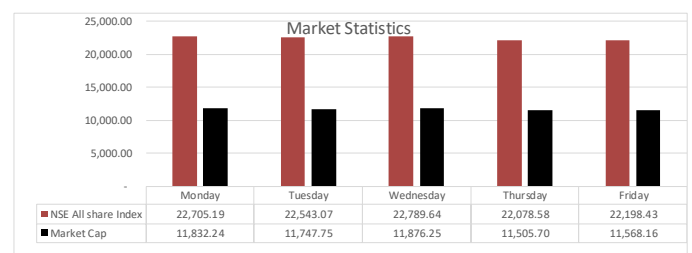
## Top Losers

S/N	Stock	Week Opening	Week Close	% Change
1	WAPIC	0.27	0.21	-22.22%
2	UBA	6.15	5	-18.70%
3	MAYBAKER	2.15	1.79	-16.74%
4	DANGCEM	153	129.7	-15.23%
5	TRANSCORP	0.7	0.6	-14.29%
6	SKYAVN	2.57	2.31	-10.12%
7	PRESCO	40.45	36.45	-9.89%
8	FLOURMILL	21.4	19.3	-9.81%
9	ARBICO [BLS]	3.16	2.85	-9.81%
10	ARDOVA	15.3	13.8	-9.80%

## Market Review

The Nigeria Stock Exchange (NSE) All Share Index (ASI) appreciated by 0.54% to 22,198.43 points from 22,078.58 points on Thursday. Similarly, the Market Capitalization appreciated by 0.54% to N11.57 trillion from N11.51 trillion.

Week (w/w), the market on aggregate fell by 2.35% to 22,198.43 points from 22,733.35 points last Friday. Also, the capitalization decreased by 2.35% to N11.57 trillion from N11.85 trillion.



## Equities

A turnover of 2,804.24 billion shares worth N32.56 billion in 31,715 deals were traded by investors on the floor of the exchange during the week. In contrast, a total of 3,963.81 billion shares worth N43.70 billion in 26,054 deals were transacted in the previous week.

Date	Deals	Turnover Volume	Turnover Value(N)	Traded Stocks	Advanced Stocks	Declined Stocks
16.03.2020	6,981.00	551.48	5,755.32	87.00	18.00	14.00
17.03.2020	7,368	675.91	8,059.04	93	27	12
18.03.2020	7,247	671.52	10,578.03	91	19	14
19.03.2020	5,450	525.85	4,742.81	91	13	22
20.03.2020	4,669	379.48	3,423.77	87	18	13
	31,715	2,804.24	32,558.97	449	95	75

## Sectoral Indices

Sectoral Index	Week Close	Previous Close	% Change
<b>NSE Industrial Goods Index</b>	1,046.50	1,099.87	-4.85%
<b>NSE Banking Index</b>	242.49	241.80	0.29%
<b>NSE Consumer Goods Index</b>	355.66	367.40	-3.20%
<b>NSE Oil/Gas Index</b>	216.29	215.81	0.22%
<b>NSE Insurance Index</b>	114.37	111.25	2.80%

## Exchanged Traded Products

A total of 15,121 units valued at N87.766 million were traded this week in 7 deals, compared with a total of 75,285 units valued at N472.951 million transacted last week in 6 deals.

S/N	Security	Deals	Volume	Value
1	NEWGOLD	2	15,001	87,756,800.00
2	LOTUSHAL15	1	50	401.00
	VSPBONDEF	1	40	9,000.00
	VETBANK	1	10	28.40
	VETGOODS	1	10	38.90
	VETGRIF30	1	5	55.35
	<b>TOTAL</b>	<b>6</b>	<b>15,121</b>	<b>87,766,323.65</b>

## Bonds

A total of 16,204 units of Federal Government Bonds valued at N19.101 million were traded this week in 8 deals, compared with a total of 62,290 units valued at N71.461 million transacted last week in 18 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2024S1	1	10,000	12,533,460.55
2	FGS202011	1	5,000	5,307,193.75
3	FGS2020S9	2	768	788,291.37
4	FG152023S3	2	279	306,848.54
5	FG152028S1	1	140	147,590.46
6	FGS2020S5	1	17	17,537.01
	<b>TOTAL</b>	<b>8</b>	<b>16,204</b>	<b>19,100,921.68</b>

## NASD OTC Market Report

The Unlisted Securities Index (USI) depreciated by 2.54% to 689.69 points from 707.65 points recorded in the previous week. The market capitalization also appreciated by 2.54% to N506.62 billion from N508.76 billion previously.

	Friday 20/03/2020	Friday 13/03/2020	Absolute Change	% Change
Unlisted Securities Index ["USI"]	689.69	707.65	-17.96	-2.54%
Market Cap (N'bn)	506.62	508.76	-2.14	-0.42%
Volume	72.86	300.70	-227.84	-76%
Value (N 000)	422.60	3,646.39	-3223.79	-88.41%
Deals	4	5	-1	-20.00%

## Market News

### Hyundai set to unveil electric SUV in Nigeria

Stallion Motors, an auto assembler and franchisee of nine global brands including Hyundai, has announced plans to introduce electric sport utility vehicle into Nigeria's automobile market before the end of this year. The company's Vice Chairman, Mr Haresh Vaswani, stated that Stallion planned to officially introduce to Nigeria's market, Hyundai Kona, an electric car, which he noted had been adjudged by European motoring journalists as world's number one.

<https://punchng.com/hyundai-set-to-unveil-electric-suv-in-nigeria/>

## Market News

### Dollar exchanges for N374

The naira exchanged to the dollar for between N372 and N374 at the Bureau De Change segment of the market on Thursday. The naira had recently suffered some beating due to the impact of the coronavirus in the global economy, which led to the fall in the international crude oil price.

<https://punchng.com/dollar-exchanges-for-n374/>

### FBNInsurance settled N9.92bn claims in 2019

FBNInsurance said it paid N9.92bn claims in 2019 as against N4.31bn in 2018. A statement said prompt settlement of customer's claims was key to the success of its business and that this had also continually boosted customers' confidence and trust in the company

<https://punchng.com/fbninsurance-settled-n9-92bn-claims-in-2019/>

### Coronavirus: Nigeria's aviation industry to lose N160bn, 22,200 jobs

The disruption to air travel due to the continued spread of coronavirus will cost Nigeria's aviation industry over N160.58bn (using Bureau de Change rate of N370 to \$1) (\$434m) in revenue and 22,200 jobs, the International Air Transport Association has said.

<https://punchng.com/covid-19-aviation-industry-to-lose-n160bn-22200-jobs/>

### NSE advises firms to adopt safety measures for AGM

The Nigerian Stock Exchange has advised all listed companies that plan to hold their Annual General Meetings to put in place adequate precautionary measures to ensure the safety of all stakeholders at the meetings. The advice follows the outbreak of the novel Coronavirus (COVID-19) and pursuant to the provisions of Rule 19.1: Rules Relating to Board Meetings and General Meetings of Issuers, Rulebook of the Exchange, 2015.

<https://punchng.com/nse-advises-firms-to-adopt-safety-measures-for-agm/>

### Dividends Declared March 2020

Company	Dividend	Closure of Register	AGM Date	Payment Date
Stanbic IBTC Plc	₦2.00kb	19-26, Mar. 2020	June 17, 2020	June 18, 2020
Nigerian Breweries Plc	₦1.51kb	5-11, March 2020	April 22, 2020	April 23, 2020
Zenith Bank Plc	₦2.50kb	10, March, 2020	March 16, 2020	March 16, 2020
Dangote Cement Plc	₦16.00kb	26, May 2020	June 15, 2020	June 16, 2020
UBA Plc	₦0.80kb	16-20 March, 2020	March 27, 2020	March 27, 2020
Transcorp Hotels Plc	₦0.07kb			
Transcorp Plc	₦0.01 kb	18-23 March, 2020	March 25, 2020	March 27, 2020
MTN Plc	₦4.97kb	20 April, 2020	May 8, 2020	May 19, 2020

### Dividends Declared March 2020

Company	Dividend	Closure of Register	AGM Date	Payment Date
Custodian Investment Plc	₦0.35	3-9 April, 2020	April 15, 2020	April 15, 2020
African Prudential Plc	₦0.70kb	9-13 March, 2020	March 23, 2020	March 23, 2020
Guaranty Trust Bank Plc	₦2.50kb	19 March, 2020	March 30, 2020	March 30, 2020
Nestle Bank Plc	₦45.00kb	18-22 May, 2020	June 2, 2020	June 3, 2020
Access Bank Plc	₦0.40kb	15 April, 2020	April 30, 2020	April 30, 2020

### Financial Results Released (Month of February/March 2020)

- Zenith Bank Plc - Audited Financial Statements for the Year ended 31 Dec 2019  
[http://www.nse.com.ng/Financial NewsDocs/29134\\_ZENITH BANK PLC CORPORATE ACTIONS FEBRUARY 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29134_ZENITH BANK PLC CORPORATE ACTIONS FEBRUARY 2020.pdf)
- MTN Nigeria Communications Plc - Audited Financial Statements for the Year ended 31 Dec. 2019  
[http://www.nse.com.ng/Financial NewsDocs/29225\\_MTN NIGERIA COMMUNICATIONS PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29225_MTN NIGERIA COMMUNICATIONS PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf)
- Transnational Corporation of Nigeria Plc - Audited Financial Statements for the Year ended 31 Dec 2019  
[http://www.nse.com.ng/Financial NewsDocs/29223\\_TRANSNATIONAL CORPORATION OF NIGERIA PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29223_TRANSNATIONAL CORPORATION OF NIGERIA PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf)
- United Bank for Africa Plc - Audited Financial Statements for the Year ended 31 Dec 2019  
[http://www.nse.com.ng/Financial NewsDocs/29246\\_U B A PLC FINANCIAL STATEMENTS MARCH 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29246_U B A PLC FINANCIAL STATEMENTS MARCH 2020.pdf)
- Arдова Plc - Audited Financial Statements for the year ended 31 Dec. 2019  
[http://www.nse.com.ng/Financial NewsDocs/29228\\_FORTE OIL PLC. FINANCIAL STATEMENTS FEBRUARY 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29228_FORTE OIL PLC. FINANCIAL STATEMENTS FEBRUARY 2020.pdf)
- Africa Prudential Plc - Audited Financial Statements for the year ended 31 Dec 2019  
[http://www.nse.com.ng/Financial NewsDocs/29161\\_AFRICA PRUDENTIAL PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29161_AFRICA PRUDENTIAL PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf)
- DANGOTE CEMENT PLC - Audited Financial Statements for the year ended 31 December 2019  
[http://www.nse.com.ng/Financial NewsDocs/29178\\_DANGOTE CEMENT PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29178_DANGOTE CEMENT PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf)
- First City Monument Bank Plc: Announcement on Issuance of up to N20Bn Commercial Paper.  
[http://www.nse.com.ng/Financial NewsDocs/29336\\_FIRST CITY MONUMENT BANK PLC. CORPORATE ACTIONS MARCH 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29336_FIRST CITY MONUMENT BANK PLC. CORPORATE ACTIONS MARCH 2020.pdf)

### Financial Results Released (Month of February and March 2020)

- Custodian Investment Plc - Audited Financial Statements for the year ended 31 Dec 2019  
[http://www.nse.com.ng/Financial NewsDocs/29212\\_CUSTODIAN INVESTMENT PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29212_CUSTODIAN INVESTMENT PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf)
- Nigerian Breweries Plc - Audited Financial Statement for the Year ended 31 December 2019  
[http://www.nse.com.ng/Financial NewsDocs/29091\\_NIGERIAN BREWERIES PLC. FINANCIAL STATEMENTS FEBRUARY 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29091_NIGERIAN BREWERIES PLC. FINANCIAL STATEMENTS FEBRUARY 2020.pdf)
- United Capital Plc - Audited Financial Statements for the Year ended 31 Dec. 2019  
[http://www.nse.com.ng/Financial NewsDocs/29124\\_UNITED CAPITAL PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29124_UNITED CAPITAL PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf)
- Champion Breweries Plc - Audited Financial Statements for the Year Ended 31 Dec 2019  
[http://www.nse.com.ng/Financial NewsDocs/29274\\_CHAMPION BREW. PLC. FINANCIAL STATEMENTS MARCH 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29274_CHAMPION BREW. PLC. FINANCIAL STATEMENTS MARCH 2020.pdf)
- Stanbic IBTC Holdings Plc - Audited Financial Statements for the Year ended 31 Dec. 2019  
[http://www.nse.com.ng/Financial NewsDocs/29290\\_STANBIC IBTC HOLDINGS PLC FINANCIAL STATEMENTS MARCH 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29290_STANBIC IBTC HOLDINGS PLC FINANCIAL STATEMENTS MARCH 2020.pdf)
- Guaranty Trust Bank Plc - Audited Financial Statements for the year ended 31 Dec 2019  
[http://www.nse.com.ng/Financial NewsDocs/29253\\_GUARANTY TRUST BANK PLC. FINANCIAL STATEMENTS MARCH 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29253_GUARANTY TRUST BANK PLC. FINANCIAL STATEMENTS MARCH 2020.pdf)
- Access Bank Plc - Audited Financial Statements for the Year ended 31 Dec. 2019  
[http://www.nse.com.ng/Financial NewsDocs/29309\\_ACCESS BANK PLC. FINANCIAL STATEMENTS MARCH 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29309_ACCESS BANK PLC. FINANCIAL STATEMENTS MARCH 2020.pdf)
- Nestle Nigeria Plc - Audited Financial Statements for the year ended 31 Dec 2019  
[http://www.nse.com.ng/Financial NewsDocs/29230\\_NESTLE NIGERIA PLC. FINANCIAL STATEMENTS MARCH 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29230_NESTLE NIGERIA PLC. FINANCIAL STATEMENTS MARCH 2020.pdf)
- Union Bank of Nigeria Plc - Audited Financial Statement for the Year ended 31 December 2019  
[http://www.nse.com.ng/Financial NewsDocs/29295\\_UNION BANK NIG.PLC. FINANCIAL STATEMENTS MARCH 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29295_UNION BANK NIG.PLC. FINANCIAL STATEMENTS MARCH 2020.pdf)
- Sovereign Trust Insurance Plc: Notice of Late Filing of 2019 Audited Financial Statements  
[http://www.nse.com.ng/Financial NewsDocs/29350\\_SOVEREIGN TRUST INSURANCE PLC CORPORATE ACTIONS MARCH 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29350_SOVEREIGN TRUST INSURANCE PLC CORPORATE ACTIONS MARCH 2020.pdf)