

## Equity Market Snapshot: 5<sup>TH</sup> of OCTOBER, 2020

Stock	Current 05/10/2020	Previous 02/10/2020	Absolute Change	% Change
NSE All share Index	27,554.49	26,985.77	-568.72	2.11
Market Cap (BN)	14,402.28	14,105.03	-297.25	2.11
Volume	603.95	459.79	-144.16	31.35
Value (NM)	7,424.49	4,304.62	-3,119.87	72.48
Deals	5,984	4,553	-1,431	31.43
No. of Gainers	36	19	-17	89.47
No. of Decliners	10	10	-	0.00
Trade	102.00	107	5.00	-4.67

## Sectoral Indices

Sectoral Index	Current Points	Previous Points	% Change
NSE Industrial Goods Index	1,203.70	1,199.19	0.38%
NSE Banking Index	325.96	315.33	3.37%
NSE Consumer Goods Index	456.98	455.27	0.38%
NSE Oil/Gas Index	197.07	195.43	0.84%
NSE Insurance Index	139.24	136.45	2.04%

## Top Gainers

Stock	Current 05/10/2020	Previous 02/10/2020	Absolute Change	% Change
	₦	₦	₦	
GLAXOSMITH	5.50	5.00	0.50	10.00
REDSTAREX	3.30	3.00	0.30	10.00
NPFMCRFBK	1.37	1.25	0.12	9.60
AFRIPRUD	5.20	4.75	0.45	9.47
WAPIC	0.39	0.36	0.03	8.33

## Top Losers

Stock	Current 05/10/2020	Previous 02/10/2020	Absolute Change	% Change
	₦	₦	₦	
TRIPPLEG	0.36	0.40	-0.04	-10.00
OANDO [MRF]	2.09	2.29	-0.20	-8.73
UAC-PROP	0.86	0.92	-0.06	-6.52
CHAMS	0.20	0.21	-0.01	-4.76
UBN [BLS]	4.90	5.00	-0.10	-2.00

## Top Value

	Current	Volume	Previous	% Change
ZENITHBANK	19	204,685,230	18.05	5.26
GUARANTY	29.7	36,310,701	29	2.41
UBA	6.45	51,299,990	6.25	3.20
WAPCO	16	20,084,502	15.15	5.61
FLOURMILL	21.5	14,894,982	21.5	0.00

## Equity Market Review

The Nigeria Stock Exchange (NSE) All Share Index (ASI) appreciated by 2.11% to 27,554.49 points from 26,985.77 points on Friday. Similarly, the Market Capitalization appreciated by 2.11% to N14,402.28 trillion from N14,105.03 trillion.

Trading in equities increased in volume by 31.35% as 603.95 million shares worth N7.42 billion traded in 5,984 deals exchanged hands, against 459.79 million shares worth N4.30 billion traded in 4,553 deals on Friday.

Leading in volume were ZENITH BANK, STERLN BANK and UBA. However ZENITH BANK and GTBANK ended as the most active in value.

Out of the 163 stocks listed on the exchange 102 were traded. There were 36 price gainers and 10 price decliners, leaving 56 stocks unchanged. 61 stocks were not traded against 56 untraded stocks previously.

GLAXOSMITH topped the gainers' chart with 10.00% to close at N5.50 per share. It was followed by REDSTAREX with 10.00% to close at N3.30 per share. Others on the gainers' list is, NPFMCRFBK, AFRIPRUD, and WAPIC.

On the decliners' list TRIPPLEG with 10.00% to close at N0.36 per share. It was followed by OANDO (MRF) with 8.73% to close at N2.09 per share. Others on the decliners' list are: UAC-PROP, CHAMS AND UBN (BLS).

## Market News

### NSE revises trading fee on fixed income securities

The Nigerian Stock Exchange has announced enhancements to its fixed income securities market segment as well as the associated benefits to trade execution via its platform.

<https://punchng.com/nse-revises-trading-fee-on-fixed-income-securities/>

### NSE prepares to launch West Africa's first Exchange-traded derivatives

Barring any unforeseen contingencies, the Nigerian Stock Exchange (NSE) is set to launch West-Africa's first Exchange-traded derivatives.

<https://nairametrics.com/2020/10/05/nse-prepares-to-launch-west-africas-first-exchange-traded-derivatives/>

### Fidelity Bank Nigeria Plc announces the appointment of 2 directors

Fidelity Bank Nigeria Plc has announced the appointments of Engr. Henry Ikem Obih as the Independent Non-Executive Director, and Dr. Kenneth Onyewuchi Opara as the Executive Director of the Bank, with effect from September 21, 2020 and January 1, 2021 respectively.

<https://nairametrics.com/2020/10/05/fidelity-bank-nigeria-plc-announces-the-appointment-of-2-directors/>

## Dividends Declared 2020

Company	Dividend	Closure of Register	AGM Date	Payment Date
11 Plc	₦8.25kb	30, September – 5, Oct. 2020	October 14, 2020	October 15, 2020
Red Star Express Plc	₦0.35kb	21st - 25th September 2020	October 8, 2020	October 15, 2020
University Press Plc	₦0.15kb	25th September 2020	November 5, 2020	November 5, 2020
Learn Africa Plc	₦0.05kb	5th - 9th October 2020	October 15, 2020	October 16, 2020
Cufix PLC	₦0.12kb	16th - 20th November 2020	November 27, 2020	November 30, 2020
BUA Cement	₦1.75kb	28th Sept - 2nd Oct 2020	October 22, 2020	October 23, 2020

## Financial Results Released (2020)

- Julius Berger Nigeria Plc - Audited Financial Statements for the Year ended 31 December 2019  
<http://www.nse.com.ng/Financial NewsDocs/29397 JULIUS BERGER NIG. PLC. FINANCIAL STATEMENTS MARCH 2020.pdf>
- MTN Nigeria Communications Plc - Audited Financial Statements for the Year ended 31 Dec. 2019  
<http://www.nse.com.ng/Financial NewsDocs/29225 MTN NIGERIA COMMUNICATIONS PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf>
- STERLING BANK PLC - AUDITED FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DEC. 2019  
<http://www.nse.com.ng/Financial NewsDocs/29500 STERLING BANK PLC. FINANCIAL STATEMENTS MARCH 2020.pdf>
- United Bank for Africa Plc - Audited Financial Statements for the Year ended 31 Dec 2019  
<http://www.nse.com.ng/Financial NewsDocs/29246 U B A PLC FINANCIAL STATEMENTS MARCH 2020.pdf>
- Cadbury Nigeria Plc - Audited Financial Statements for the Year ended 31 Dec. 2019  
<http://www.nse.com.ng/Financial NewsDocs/29447 CADBURY NIGERIA PLC. FINANCIAL STATEMENTS MARCH 2020.pdf>

## Financial Results Released (2020)

- Ardova Plc - Audited Financial Statements for the year ended 31 Dec. 2019  
<http://www.nse.com.ng/Financial News Docs/29228 FORTE OIL PLC. FINANCIAL STATEMENTS FEBRUARY 2020.pdf>
- DANGOTE CEMENT PLC - Audited Financial Statements for the year ended 31 December 2019  
<http://www.nse.com.ng/Financial News Docs/29178 DANGOTE CEMENT PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf>
- Custodian Investment Plc - Audited Financial Statements for the year ended 31 Dec 2019  
<http://www.nse.com.ng/Financial News Docs/29212 CUSTODIAN INVESTMENT PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf>
- Nigerian Breweries Plc - Audited Financial Statement for the Year ended 31 December 2019  
<http://www.nse.com.ng/Financial News Docs/29091 NIGERIAN BREWERIES PLC. FINANCIAL STATEMENTS FEBRUARY 2020.pdf>
- United Capital Plc - Audited Financial Statements for the Year ended 31 Dec. 2019  
<http://www.nse.com.ng/Financial News Docs/29124 UNITED CAPITAL PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf>
- Afromedia Plc - Audited Financial Statements for the Year ended 30 Sept 2019  
<http://www.nse.com.ng/Financial News Docs/29056 AFROMEDIA PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf>
- Champion Breweries Plc - Audited Financial Statements for the Year Ended 31 Dec 2019  
<http://www.nse.com.ng/Financial News Docs/29274 CHAMPION BREW. PLC. FINANCIAL STATEMENTS MARCH 2020.pdf>
- Stanbic IBTC Holdings Plc - Audited Financial Statements for the Year ended 31 Dec. 2019  
<http://www.nse.com.ng/Financial News Docs/29290 STANBIC IBTC HOLDINGS PLC FINANCIAL STATEMENTS MARCH 2020.pdf>
- Fidelity Bank Plc - Audited Financial Statements for the Year ended 31 Dec. 2019  
<http://www.nse.com.ng/Financial News Docs/29457 FIDELITY BANK PLC FINANCIAL STATEMENTS MARCH 2020.pdf>