

## Equity Market Snapshot: 2<sup>ND</sup> of OCTOBER, 2020

Stock	Current 02/10/2020	Previous 30/09/2020	Absolute Change	% Change
NSE All share Index	26,985.77	26,831.76	-154.01	0.57
Market Cap (BN)	14,105.03	14,024.53	-80.50	0.57
Volume	459.79	322.77	-137.02	42.45
Value (NM)	4,304.62	4,039.02	-265.60	6.58
Deals	4,553	4,046	-507	12.53
No. of Gainers	19	20	1	-5.00
No. of Decliners	10	8	-2	25.00
Trade	107.00	100	-7.00	7.00

## Sectoral Indices

Sectoral Index	Current Points	Previous Points	% Change
NSE Industrial Goods Index	1,199.19	1,193.76	0.45%
NSE Banking Index	315.33	310.39	1.59%
NSE Consumer Goods Index	455.27	453.82	0.32%
NSE Oil/Gas Index	195.43	195.14	0.15%
NSE Insurance Index	136.45	138.81	-1.70%

## Top Gainers

Stock	Current 02/10/2020	Previous 30/09/2020	Absolute Change	% Change
	₦	₦	₦	
IKEJAHOTEL	1.01	0.92	0.09	9.78
UAC-PROP	0.92	0.87	0.05	5.75
TRANSCORP	0.61	0.58	0.03	5.17
CHAMS	0.21	0.20	0.01	5.00
DANGSUGAR	12.90	12.40	0.50	4.03

## Top Losers

Stock	Current 02/10/2020	Previous 30/09/2020	Absolute Change	% Change
	₦	₦	₦	
CORNERST	0.60	0.65	-0.05	-7.69
LIVESTOCK	0.56	0.60	-0.04	-6.67
UACN	6.50	6.95	-0.45	-6.47
TRANSEXPR	0.77	0.82	-0.05	-6.10
FCMB	2.10	2.19	-0.09	-4.11

## Top Value

	Current	Volume	Previous	% Change
ZENITHBANK	18.05	132,330,501	17.85	1.12
GUARANTY	29	20,258,642	28.05	3.39
ACCESS	6.7	40,903,547	6.7	0.00
UBA	6.25	43,320,594	6.2	0.81
STERLNBANK	1.28	83,713,448	1.28	0.00

## Equity Market Review

The Nigeria Stock Exchange (NSE) All Share Index (ASI) appreciated by 0.57% to 26,985.77 points from 26,831.76 points on Wednesday. Similarly, the Market Capitalization appreciated by 0.57% to N14.105.03 trillion from N14.024.53 trillion.

Trading in equities increased in volume by 42.45% as 459.79 million shares worth N4.30 billion traded in 4,553 deals exchanged hands, against 322.77 million shares worth N4.03 billion traded in 4,046 deals on Wednesday.

Leading in volume were ZENITH BANK, STERLNBANK and UBA. However ZENITH BANK and GTBANK ended as the most active in value.

Out of the 163 stocks listed on the exchange 107 were traded. There were 19 price gainers and 10 price decliners, leaving 78 stocks unchanged. 56 stocks were not traded against 63 untraded stocks previously.

IKEJAHOTEL topped the gainers' chart with 9.78% to close at N1.01 per share. It was followed by UAC-PROP with 5.75% to close at N0.92 per share. Others on the gainers' list is, TRANSCORP, CHAMS, and DANGSUGAR.

On the decliners' list CORNERST with 7.69% to close at N0.60 per share. It was followed by LIVESTOCK with 6.67% to close at N0.56 per share. Others on the decliners' list are: UACN, TRANSEXPR AND FCMB.

## Market News

### NSE set to host financial leaders at upcoming webinar

The Nigerian Stock Exchange (NSE) is set to host financial industry leaders in an upcoming webinar slated for Thursday, 8 October 2020.

<https://nairametrics.com/2020/10/02/nse-set-to-host-financial-leaders-at-upcoming-webinar/>

### SEC grants approval-in-principle for CCP registration

FMDQ Clear Limited has become Nigeria's premier central counterparty following the approval-in-principle given to it by the Securities and Exchange Commission.

<https://punchng.com/sec-grants-approval-in-principle-for-ccp-registration/>

### Nigerian stocks recover COVID-19 losses

The Nigerian stock market has clawed back COVID-19 losses, making back all the money lost during the pandemic.

<https://nairametrics.com/2020/10/02/nigerian-stocks-recover-covid-19-losses/>

## Dividends Declared 2020

Company	Dividend	Closure of Register	AGM Date	Payment Date
11 Plc	₦8.25kb	30, September – 5, Oct. 2020	October 14, 2020	October 15, 2020
Red Star Express Plc	₦0.35kb	21st - 25th September 2020	October 8, 2020	October 15, 2020
University Press Plc	₦0.15kb	25th September 2020	November 5, 2020	November 5, 2020
Learn Africa Plc	₦0.05kb	5th - 9th October 2020	October 15, 2020	October 16, 2020
Cufix PLC	₦0.12kb	16th - 20th November 2020	November 27, 2020	November 30, 2020
BUA Cement	₦1.75kb	28th Sept - 2nd Oct 2020	October 22, 2020	October 23, 2020

## Financial Results Released (2020)

- Julius Berger Nigeria Plc - Audited Financial Statements for the Year ended 31 December 2019  
<http://www.nse.com.ng/Financial NewsDocs/29397 JULIUS BERGER NIG. PLC. FINANCIAL STATEMENTS MARCH 2020.pdf>
- MTN Nigeria Communications Plc - Audited Financial Statements for the Year ended 31 Dec. 2019  
<http://www.nse.com.ng/Financial NewsDocs/29225 MTN NIGERIA COMMUNICATIONS PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf>
- STERLING BANK PLC - AUDITED FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DEC. 2019  
<http://www.nse.com.ng/Financial NewsDocs/29500 STERLING BANK PLC. FINANCIAL STATEMENTS MARCH 2020.pdf>
- United Bank for Africa Plc - Audited Financial Statements for the Year ended 31 Dec 2019  
<http://www.nse.com.ng/Financial NewsDocs/29246 U B A PLC FINANCIAL STATEMENTS MARCH 2020.pdf>
- Cadbury Nigeria Plc - Audited Financial Statements for the Year ended 31 Dec. 2019  
<http://www.nse.com.ng/Financial NewsDocs/29447 CADBURY NIGERIA PLC. FINANCIAL STATEMENTS MARCH 2020.pdf>

## Financial Results Released (2020)

- Ardova Plc - Audited Financial Statements for the year ended 31 Dec. 2019  
<http://www.nse.com.ng/Financial News Docs/29228 FORTE OIL PLC. FINANCIAL STATEMENTS FEBRUARY 2020.pdf>
- DANGOTE CEMENT PLC - Audited Financial Statements for the year ended 31 December 2019  
<http://www.nse.com.ng/Financial News Docs/29178 DANGOTE CEMENT PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf>
- Custodian Investment Plc - Audited Financial Statements for the year ended 31 Dec 2019  
<http://www.nse.com.ng/Financial News Docs/29212 CUSTODIAN INVESTMENT PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf>
- Nigerian Breweries Plc - Audited Financial Statement for the Year ended 31 December 2019  
<http://www.nse.com.ng/Financial News Docs/29091 NIGERIAN BREWERIES PLC. FINANCIAL STATEMENTS FEBRUARY 2020.pdf>
- United Capital Plc - Audited Financial Statements for the Year ended 31 Dec. 2019  
<http://www.nse.com.ng/Financial News Docs/29124 UNITED CAPITAL PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf>
- Afrimedia Plc - Audited Financial Statements for the Year ended 30 Sept 2019  
<http://www.nse.com.ng/Financial News Docs/29056 AFROMEDIA PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf>
- Champion Breweries Plc - Audited Financial Statements for the Year Ended 31 Dec 2019  
<http://www.nse.com.ng/Financial News Docs/29274 CHAMPION BREW. PLC. FINANCIAL STATEMENTS MARCH 2020.pdf>
- Stanbic IBTC Holdings Plc - Audited Financial Statements for the Year ended 31 Dec. 2019  
<http://www.nse.com.ng/Financial News Docs/29290 STANBIC IBTC HOLDINGS PLC FINANCIAL STATEMENTS MARCH 2020.pdf>
- Fidelity Bank Plc - Audited Financial Statements for the Year ended 31 Dec. 2019  
<http://www.nse.com.ng/Financial News Docs/29457 FIDELITY BANK PLC FINANCIAL STATEMENTS MARCH 2020.pdf>