

## Equity Market Snapshot: 18<sup>TH</sup> of NOVEMBER, 2020

Stock	Current 18/11/2020	Previous 17/11/2020	Absolute Change	% Change
NSE All share Index	34,818.01	34,242.83	-575.18	1.68
Market Cap (BN)	18,193.45	17,892.91	-300.54	1.68
Volume	661.13	9,360.01	8,698.88	-92.94
Value (NM)	8,298.14	12,021.15	3,723.01	-30.97
Deals	7,324	8,712	1,388	-15.93
No. of Gainers	38	17	-21	123.53
No. of Decliners	8	30	22	-73.33
Trade	103.00	99	-4.00	4.04

## Sectoral Indices

Sectoral Index	Current Points	Previous Points	% Change
NSE Industrial Goods Index	1,621.17	1,576.80	2.81%
NSE Banking Index	429.84	419.23	2.53%
NSE Consumer Goods Index	586.66	569.71	2.98%
NSE Oil/Gas Index	215.88	216.21	-0.15%
NSE Insurance Index	150.25	150.80	-0.36%

## Top Gainers

Stock	Current 18/11/2020	Previous 17/11/2020	Absolute Change	% Change
	₦	₦	₦	
LINKASSURE	0.55	0.50	0.05	10.00
STERLNBANK	2.09	1.90	0.19	10.00
WAPCO	24.10	22.00	2.10	9.55
HONYFLOUR	1.16	1.06	0.10	9.43
ABCTRANS	0.35	0.32	0.03	9.37

## Top Losers

Stock	Current 18/11/2020	Previous 17/11/2020	Absolute Change	% Change
	₦	₦	₦	
CORNERST	0.53	0.58	-0.05	-8.62
REGALINS	0.22	0.24	-0.02	-8.33
MBENEFIT	0.26	0.28	-0.02	-7.14
UNIONDAC	0.26	0.28	-0.02	-7.14
UNITYBNK	0.80	0.86	-0.06	-6.98

## Top Value

	Current	Volume	Previous	% Change
GUARANTY	37	70,682,345	37	0.00
ZENITHBANK	26.7	57,303,612	25.9	3.09
ACCESS	8.75	55,177,145	8.4	4.17
NESTLE	1400	321,697	1400	0.00
WAPCO	24.1	14,522,617	22	9.55

## Equity Market Review

The Nigeria Stock Exchange (NSE) All Share Index (ASI) appreciated by 1.68% to 34,818.01 points from 34,242.83 points on Tuesday. Similarly, the Market Capitalization appreciated by 1.68% to N18.193.45 trillion from N17.892.51trillion.

Trading in equities decreased in volume by 92.94% as 661 million shares worth N8.2 billion traded in 7,324 deals exchanged hands, against 9.4 billion shares worth N12.02 billion traded in 8,712 deals on Tuesday.

Leading in volume were TRANSCORP, GTBANK AND ZENITH BANK. However GTBANK and ZENITH BANK ended as the most active in value.

Out of the 162 stocks listed on the exchange 103 were traded. There were 38 price gainers and 8 price decliners, leaving 57 stocks unchanged. 60 stocks were not traded against 64 untraded stocks previously.

LINK ASSURANCE topped the gainers' chart with 10.00% to close at N0.55 per share. It was followed by STERLING BANK with 10.00% to close at N2.09 per share. Others on the gainers' list is, WAPCO, HONET FLOUR, and ABCTRANS.

On the decliners' list CORNERST with 8.62% to close at N0.53 per share. It was followed by REGALINS with 8.33% to close at N0.22 per share. Others on the decliners' list are: MBENEFIT, UNIONDAC AND UNITY BANK.

## Market News

### NSE Holds 59<sup>th</sup> AGM

The members of the Nigerian Stock Exchange (NSE) voted overwhelmingly today at its 59th Annual General Meeting ( AGM), a meeting which is expected to be its last as a mutual entity, to support the listing of the Nigerian Exchange Group Plc (NGXG) on the Nigerian Exchange Limited (NGX) once the demutualization of the NSE is completed.

<http://www.nse.com.ng/mediacenter/pressreleases/Pages/nse-holds-59th-agm.aspx>

### More gas-to-power infrastructure coming through PIB – Lawmakers

The Senate on Tuesday said more gas infrastructure required for power generation would be constructed in various parts of the country going by the provisions contained in the Petroleum Industry Bill.

<https://punchng.com/more-gas-to-power-infrastructure-coming-through-pib-lawmakers/>

### Dangote wants private sector to fund health care

The President of Dangote Industries Limited, Aliko Dangote, has urged all operators in the private sector to commit one per cent of their profits to fund the health sector challenges in Nigeria, to enable the country tackle crisis like the coronavirus pandemic successfully.

<https://punchng.com/dangote-wants-private-sector-to-fund-health-care/>

## Dividends Declared 2020

Company	Dividend	Closure of Register	AGM Date	Payment Date
Cutix PLC	₦0.12kb	16th - 20th November 2020	November 27, 2020	November 30, 2020

## Financial Results Released (2020)

- **BOC GASES NIGERIA PLC - Un audited Financial Statements 30 September, 2020**  
<http://www.nse.com.ng/Financial NewsDocs/31895 BOC GASES PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT FOR.pdf>
- **Champion Breweries Plc - Unaudited Condensed Interim Financial Statements 30 September, 2020**  
<http://www.nse.com.ng/Financial NewsDocs/31901 CHAMPION BREW PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F.pdf>
- **Neimeth International Pharmaceuticals Plc – Unaudited Financial Statements 30 September 2020**  
<http://www.nse.com.ng/Financial NewsDocs/31902 NEIMETH INTERNATIONAL PHARMACEUTICALS PLC%20 YEAR END %20 .pdf>
- **Stanbic IBTC Holdings Plc – Unaudited Consolidated Interim Financial Statements 30 September 2020**  
<http://www.nse.com.ng/Financial NewsDocs/31695 STANBIC IBTC HOLDINGS PLC%20 QUARTER 3 %20 FINANCIAL STAT.pdf>
- **PORTLAND PAINTS & PRODUCTS NIGERIA PLC FINANCIAL STATEMENTS (UNAUDITED) FOR THE PERIOD ENDED 30 SEPTEMBER 2020**  
<http://www.nse.com.ng/Financial NewsDocs/31694 PORTLAND PAINTS AND PRODUCTS NIGERIA PLC%20 QUARTER 3 %20 .pdf>
- **Lafarge Africa Plc Unaudited Condensed Financial Statements 30 September 2020**  
<http://www.nse.com.ng/Financial NewsDocs/31687 LAFARGE AFRICA PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F.pdf>
- **GLAXOSMITHKLINE CONSUMER NIGERIA PLC UNAUDITED CONSOLIDATED AND SEPARATE FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30TH SEPTEMBER 2020**  
<http://www.nse.com.ng/Financial NewsDocs/31683 GLAXO SMITHKLINE CONSUMER NIG PLC%20 QUARTER 3 %20 FINAN.pdf>

## Financial Results Released (2020)

- **CAP Plc FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER 2020**  
<http://www.nse.com.ng/Financial NewsDocs/31672 CHEMICAL AND ALLIED PRODUCTS PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F.pdf>
- **NCR Nigeria Plc THIRD QUARTER UNAUDITED CONDENSED FINANCIAL STATEMENTS 30 SEPTEMBER 2020**  
[http://www.nse.com.ng/Financial NewsDocs/31668 NCR \(NIGERIA\) PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F O.pdf](http://www.nse.com.ng/Financial NewsDocs/31668 NCR (NIGERIA) PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F O.pdf)
- **AFRICA PRUDENTIAL PLC UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPT 2020**  
<http://www.nse.com.ng/Financial NewsDocs/31663 AFRICA PRUDENTIAL PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F.pdf>
- **UNITED CAPITAL PLC UNAUDITED CONSOLIDATED AND SEPARATE FINANCIAL STATEMENTS 30 SEPTEMBER 2020**  
<http://www.nse.com.ng/Financial NewsDocs/31655 UNITED CAPITAL PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F O.pdf>
- **Unilever Nigeria Plc Unaudited Interim Financial Statements For the Nine Months Ended 30 September 2020**  
<http://www.nse.com.ng/Financial NewsDocs/31675 UNILEVER NIGERIA PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F.pdf>