

Equity Market Snapshot: 17TH of NOVEMBER, 2020

Stock	Current 17/11/2020	Previous 16/11/2020	Absolute Change	% Change
NSE All share Index	34,242.83	34,774.08	531.25	-1.53
Market Cap (BN)	17,892.91	18,170.51	277.60	-1.53
Volume	9,360.01	668.53	-8,691.48	1300.09
Value (NM)	12,021.15	7,849.22	-4,171.93	53.15
Deals	8,712	10,319	1,607	-15.57
No. of Gainers	17	11	-6	54.55
No. of Decliners	30	43	13	-30.23
Trade	99.00	103	4.00	-3.88

Sectoral Indices

Sectoral Index	Current Points	Previous Points	% Change
NSE Industrial Goods Index	1,576.80	1,631.18	-3.33%
NSE Banking Index	419.23	416.12	0.75%
NSE Consumer Goods Index	569.71	588.63	-3.21%
NSE Oil/Gas Index	216.21	218.11	-0.87%
NSE Insurance Index	150.80	151.54	-0.49%

Top Gainers

Stock	Current 17/11/2020	Previous 16/11/2020	Absolute Change	% Change
	₦	₦	₦	
BOCGAS	5.85	5.32	0.53	9.96
GLAXOSMITH	7.45	6.80	0.65	9.56
CONOIL	20.85	19.05	1.80	9.45
MBENEFIT	0.28	0.26	0.02	7.69
UNIONDAC	0.28	0.26	0.02	7.69

Top Losers

Stock	Current 17/11/2020	Previous 16/11/2020	Absolute Change	% Change
	₦	₦	₦	
WAPIC	0.45	0.50	-0.05	-10.00
OANDO [MRF]	3.24	3.60	-0.36	-10.00
PORTPAINT [BLS]	2.62	2.91	-0.29	-9.97
LIVESTOCK	1.18	1.31	-0.13	-9.92
CADBURY	9.15	10.15	-1.00	-9.85

Top Value

	Current	Volume	Previous	% Change
ZENITHBANK	25.9	46,335,315	26	-0.38
GUARANTY	37	21,762,849	36	2.78
FBNH	7.65	82,407,413	7.6	0.66
UBA	8.4	52,836,901	8.4	0.00
ACCESS	8.4	37,761,061	8.7	-3.45

Equity Market Review

The Nigeria Stock Exchange (NSE) All Share Index (ASI) depreciated by 1.53% to 34,242.83 points from 34,774.08 points on Monday. Similarly, the Market Capitalization depreciated by 0.75% to N17,892.51 trillion from N18,170.51 trillion.

Trading in equities increased in volume by 1300.09% as 9.4 billion shares worth N12.02 billion traded in 8,712 deals exchanged hands, against 668 million shares worth N7.85 billion traded in 10,319 deals on Monday.

Leading in volume were JAIZ BANK, TRANSCORP AND FBNH. However ZENITH BANK and GTBANK ended as the most active in value.

Out of the 162 stocks listed on the exchange 99 were traded. There were 17 price gainers and 30 price decliners, leaving 52 stocks unchanged. 64 stocks were not traded against 60 untraded stocks previously.

BOCGAS topped the gainers' chart with 9.96% to close at N5.85 per share. It was followed by GLAXOSMITH with 9.56% to close at N7.45 per share. Others on the gainers' list is, CONOIL, MBENEFIT, and UNIONDAC.

On the decliners' list WAPIC with 10.00% to close at N0.45 per share. It was followed by OANDO (MRF) with 10.00% to close at N3.24 per share. Others on the decliners' list are: PORTPAINT, LIVESTOCK AND CADBURY.

Market News

UK firm to sell shares in BOC Gases

BOC Gases Nigeria Plc has announced the proposed sale of the controlling equity interest in the company by the United Kingdom-based BOC Holdings Limited.

<https://punchng.com/uk-firm-to-sell-shares-in-boc-gases/>

Airbnb release its prospectus to debut on Nasdaq Stock Exchange

Airbnb, the world's biggest and most popular vacation online rental marketplace, just released its prospectus to debut on the Nasdaq Stock Exchange. Airbnb allows its customers to order for short-term rentals and experiences while traveling.

<https://nairametrics.com/2020/11/17/airbnb-release-its-prospectus-to-debut-on-the-nasdaq-stock-exchange/>

Oil price nears \$44

Oil prices have neared \$44, on the back of hopes that the Organisation of the Petroleum Exporting Countries+ production cuts will increase amid the coronavirus pandemic to sustain price pressure.

<https://punchng.com/oil-price-nears-44/>

Dividends Declared 2020

Company	Dividend	Closure of Register	AGM Date	Payment Date
Cutix PLC	₦0.12kb	16th - 20th November 2020	November 27, 2020	November 30, 2020

Financial Results Released (2020)

- **BOC GASES NIGERIA PLC - Un audited Financial Statements 30 September, 2020**
<http://www.nse.com.ng/Financial NewsDocs/31895 BOC GASES PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT FOR.pdf>
- **Champion Breweries Plc - Unaudited Condensed Interim Financial Statements 30 September, 2020**
<http://www.nse.com.ng/Financial NewsDocs/31901 CHAMPION BREW PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F.pdf>
- **Neimeth International Pharmaceuticals Plc – Unaudited Financial Statements 30 September 2020**
<http://www.nse.com.ng/Financial NewsDocs/31902 NEIMETH INTERNATIONAL PHARMACEUTICALS PLC%20 YEAR END %20 .pdf>
- **Stanbic IBTC Holdings Plc – Unaudited Consolidated Interim Financial Statements 30 September 2020**
<http://www.nse.com.ng/Financial NewsDocs/31695 STANBIC IBTC HOLDINGS PLC%20 QUARTER 3 %20 FINANCIAL STAT.pdf>
- **PORTLAND PAINTS & PRODUCTS NIGERIA PLC FINANCIAL STATEMENTS (UNAUDITED) FOR THE PERIOD ENDED 30 SEPTEMBER 2020**
<http://www.nse.com.ng/Financial NewsDocs/31694 PORTLAND PAINTS AND PRODUCTS NIGERIA PLC%20 QUARTER 3 %20 .pdf>
- **Lafarge Africa Plc Unaudited Condensed Financial Statements 30 September 2020**
<http://www.nse.com.ng/Financial NewsDocs/31687 LAFARGE AFRICA PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F.pdf>
- **GLAXOSMITHKLINE CONSUMER NIGERIA PLC UNAUDITED CONSOLIDATED AND SEPARATE FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30TH SEPTEMBER 2020**
<http://www.nse.com.ng/Financial NewsDocs/31683 GLAXO SMITHKLINE CONSUMER NIG PLC%20 QUARTER 3 %20 FINAN.pdf>

Financial Results Released (2020)

- **CAP Plc FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER 2020**
<http://www.nse.com.ng/Financial NewsDocs/31672 CHEMICAL AND ALLIED PRODUCTS PLC%20 QUARTER 3 %20 FINANCIAL.pdf>
- **NCR Nigeria Plc THIRD QUARTER UNAUDITED CONDENSED FINANCIAL STATEMENTS 30 SEPTEMBER 2020**
[http://www.nse.com.ng/Financial NewsDocs/31668 NCR \(NIGERIA\) PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F O.pdf](http://www.nse.com.ng/Financial NewsDocs/31668 NCR (NIGERIA) PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F O.pdf)
- **AFRICA PRUDENTIAL PLC UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPT 2020**
<http://www.nse.com.ng/Financial NewsDocs/31663 AFRICA PRUDENTIAL PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT NT.pdf>
- **UNITED CAPITAL PLC UNAUDITED CONSOLIDATED AND SEPARATE FINANCIAL STATEMENTS 30 SEPTEMBER 2020**
<http://www.nse.com.ng/Financial NewsDocs/31655 UNITED CAPITAL PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F O.pdf>
- **Unilever Nigeria Plc Unaudited Interim Financial Statements For the Nine Months Ended 30 September 2020**
<http://www.nse.com.ng/Financial NewsDocs/31675 UNILEVER NIGERIA PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT T.pdf>