

## Equity Market Snapshot: 16<sup>TH</sup> of DECEMBER, 2020

Stock	Current 16/12/2020	Previous 15/12/2020	Absolute Change	% Change
NSE All share Index	35,493.15	35,014.00	-479.15	-1.37%
Market Cap (BN)	18,550.80	18,300.72	-250.08	-1.37%
Volume	641.26	144.80	-496.46	-342.86%
Value (NM)	2,209.64	1,601.45	-608.19	-37.98%
Deals	3,866.00	2,762.00	-1,104.00	-39.97%
No. of Gainers	28.00	29.00	1.00	3.45%
No. of Decliners	10.00	13.00	3.00	23.08%
Trade	49.00	56.00	7.00	12.50%

## Sectoral Indices

Sectoral Index	Current Points	Previous Points	% Change
NSE Industrial Goods Index	1,598.35	1,601.00	-0.17%
NSE Banking Index	393.53	386.38	1.85%
NSE Consumer Goods Index	572.59	551.72	3.78%
NSE Oil/Gas Index	218.46	219.19	-0.33%
NSE Insurance Index	165.01	162.37	1.63%

## Top Gainers

Stock	Current 16/12/2020	Previous 15/12/2020	Absolute Change	% Change
	₦	₦	₦	
MANSARD	0.77	0.7	0.07	10.00%
MAYBAKER	3.89	3.54	0.35	9.89%
NCR	2.17	1.98	0.19	9.60%
UPL	1.38	1.26	0.12	9.52%
UNITYBNK	0.67	0.62	0.05	8.06%

## Top Losers

Stock	Current 16/12/2020	Previous 15/12/2020	Absolute Change	% Change
	₦	₦	₦	
CHAMPION [BLS]	0.81	0.9	-0.09	-10.00%
CORNERST	0.55	0.6	-0.05	-8.33%
LINKASSURE	0.45	0.49	-0.04	-8.16%
LASACO	0.31	0.33	-0.02	-6.06%
CHAMS	0.21	0.22	-0.01	-4.55%

## Top Value

Stock	Current	Volume	Previous	% Change
ZENITHBANK	23.5	16,570,474.00	24.55	-4.28
DANGSUGAR	18	13,971,367.00	17.9	0.56
NESTLE	1400	151,750.00	1505	-6.98
JAIZBANK	0.57	414,722,128.00	0.59	-3.39
ACCESS	8.1	11,303,820.00	8.3	-2.41

## Equity Market Review

The Nigeria Stock Exchange (NSE) All Share Index (ASI) depreciated by 1.37% to 35,493.15 points from 35,014.00 points on Tuesday. Similarly, the Market Capitalization depreciated by 1.37% to N18,550.80 trillion from N18,300.72 trillion.

Trading in equities decreased in volume by 342.86% as 641.26 million shares worth N2.2 billion traded in 3,866 deals exchanged hands, against 144.80 million shares worth N1.6 billion traded in 2,762 deals on Tuesday.

Leading in volume were JAIZBANK, MANSARD AND SKYAVN. However, ZENITH BANK and DANGSUGAR ended as the most active in value.

Out of the 161 stocks listed on the Exchange 49 were traded. There were 28 price gainers and 10 price decliners, leaving 11 stocks unchanged. 112 stocks were not traded against 56 untraded stocks previously.

MANSARD topped the gainers' chart with 10.00% to close at N0.77 per share. It was followed by MAYBAKER with 9.89% to close at N3.89 per share. Others on the gainers' list is, NCR, UPL and UNITYBANK.

On the decliners' list CHAMPION with 10.00% to close at N0.81 per share. It was followed by CORNERST with 8.33% to close at N0.55 per share. Others on the decliners' list are: LINKASSURE, LASACO and CHAMS.

## Market News

### November inflation rate rose to 14.89%, says NBS

The consumer price index, which measures inflation rose to 14.89 per cent (year-on-year) in November 2020. This is 0.66 percentage points higher than the rate recorded in October 2020 (14.23 per cent).

<https://punchng.com/november-inflation-rate-rose-to-14-89-says-nbs/>

### Banks credit to transport sector now N503.95m – NBS

The total value of credit allocated by the banking sector to the transportation and storage sector stood at N503.95m in the third quarter of 2020.

<https://punchng.com/banks-credit-to-transport-sector-now-n503-95m-nbs/>

### Lafarge Africa appoints new director

Lafarge Africa Plc has appointed Mrs Virginie Darbo as a non-executive director on its board. According to a notice by the firm to the Nigerian Stock Exchange, the appointment is effective December 11, 2020.

<https://punchng.com/lafarge-africa-appoints-new-director/>

## Financial Results Released (2020)

- **BOC GASES NIGERIA PLC - Un audited Financial Statements 30 September, 2020**  
<http://www.nse.com.ng/Financial NewsDocs/31895 BOC GASES PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT FOR.pdf>
- **Champion Breweries Plc - Unaudited Condensed Interim Financial Statements 30 September, 2020**  
<http://www.nse.com.ng/Financial NewsDocs/31901 CHAMPION BREW PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F.pdf>
- **Neimeth International Pharmaceuticals Plc - Unaudited Financial Statements 30 September 2020**  
<http://www.nse.com.ng/Financial NewsDocs/31902 NEIMETH INTERNATIONAL PHARMACEUTICALS PLC%20 YEAR END %20 .pdf>
- **Stanbic IBTC Holdings Plc - Unaudited Consolidated Interim Financial Statements 30 September 2020**  
<http://www.nse.com.ng/Financial NewsDocs/31695 STANBIC IBTC HOLDINGS PLC%20 QUARTER 3 %20 FINANCIAL STAT.pdf>
- **PORTLAND PAINTS & PRODUCTS NIGERIA PLC FINANCIAL STATEMENTS (UNAUDITED) FOR THE PERIOD ENDED 30 SEPTEMBER 2020**  
<http://www.nse.com.ng/Financial NewsDocs/31694 PORTLAND PAINTS AND PRODUCTS NIGERIA PLC%20 QUARTER 3 %20 .pdf>
- **Lafarge Africa Plc Unaudited Condensed Financial Statements 30 September 2020**  
<http://www.nse.com.ng/Financial NewsDocs/31687 LAFARGE AFRICA PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F.pdf>
- **GLAXOSMITHKLINE CONSUMER NIGERIA PLC UNAUDITED CONSOLIDATED AND SEPARATE FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30TH SEPTEMBER 2020**  
<http://www.nse.com.ng/Financial NewsDocs/31683 GLAXO SMITHKLINE CONSUMER NIG PLC%20 QUARTER 3 %20 FINAN.pdf>

## Financial Results Released (2020)

- **CAP Plc FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER 2020**  
<http://www.nse.com.ng/Financial News Docs/31672 CHEMICAL AND ALLIED PRODUCTS PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F.pdf>
- **NCR Nigeria Plc THIRD QUARTER UNAUDITED CONDENSED FINANCIAL STATEMENTS 30 SEPTEMBER 2020**  
[http://www.nse.com.ng/Financial News Docs/31668 NCR \(NIGERIA\) PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F O.pdf](http://www.nse.com.ng/Financial News Docs/31668 NCR (NIGERIA) PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F O.pdf)
- **AFRICA PRUDENTIAL PLC UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPT 2020**  
<http://www.nse.com.ng/Financial News Docs/31663 AFRICA PRUDENTIAL PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F NT.pdf>
- **UNITED CAPITAL PLC UNAUDITED CONSOLIDATED AND SEPARATE FINANCIAL STATEMENTS 30 SEPTEMBER 2020**  
<http://www.nse.com.ng/Financial News Docs/31655 UNITED CAPITAL PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F O.pdf>
- **Unilever Nigeria Plc Unaudited Interim Financial Statements For the Nine Months Ended 30 September 2020**  
<http://www.nse.com.ng/Financial News Docs/31675 UNILEVER NIGERIA PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F T.pdf>