

## Equity Market Snapshot: 11<sup>TH</sup> of DECEMBER, 2020

Stock	Current 11/12/2020	Previous 10/12/2020	Absolute Change	% Change
<b>NSE All share Index</b>	34,250.74	34,577.26	326.52	-0.94
<b>Market Cap (BN)</b>	17,901.50	18,072.16	170.66	-0.94
<b>Volume</b>	794.06	553.95	-240.11	43.35
<b>Value (NM)</b>	4,464.98	6,638.55	2,173.57	-32.74
<b>Deals</b>	4,810	6,441	1,631	-25.32
<b>No. of Gainers</b>	29	6	-23	383.33
<b>No. of Decliners</b>	9	40	31	-77.50
<b>Trade</b>	95.00	94	-1.00	1.06

## Sectoral Indices

Sectoral Index	Current Points	Previous Points	% Change
<b>NSE Industrial Goods Index</b>	1,540.23	1,605.92	-4.09%
<b>NSE Banking Index</b>	379.91	370.5	2.54%
<b>NSE Consumer Goods Index</b>	557.45	556.44	0.18%
<b>NSE Oil/Gas Index</b>	219.74	218.93	0.37%
<b>NSE Insurance Index</b>	154.95	151.77	2.10%

## Top Gainers

Stock	Current 11/12/2020	Previous 10/12/2020	Absolute Change	% Change
	₦	₦	₦	
<b>FTNCOCOA [RST]</b>	0.44	0.40	0.04	10.00
<b>STERLNBANK</b>	1.88	1.71	0.17	9.94
<b>FBNH</b>	6.85	6.30	0.55	8.73
<b>JAPAUOIL</b>	0.25	0.23	0.02	8.70
<b>VITAFOAM</b>	6.90	6.35	0.55	8.66

## Top Losers

Stock	Current 11/12/2020	Previous 10/12/2020	Absolute Change	% Change
	₦	₦	₦	
<b>DANGCEM</b>	183.00	199.00	-16.00	-8.04
<b>NEIMETH</b>	2.20	2.34	-0.14	-5.98
<b>REGALINS</b>	0.20	0.21	-0.01	-4.76
<b>JBERGER</b>	17.55	18.40	-0.85	-4.62
<b>CHAMS</b>	0.21	0.22	-0.01	-4.55

## Top Value

	Current	Volume	Previous	% Change
<b>ZENITHBANK</b>	22.7	47,773,785	22	3.18
<b>ACCESS</b>	8.05	49,407,420	7.75	3.87
<b>UNILEVER</b>	12.9	27,982,660	13.05	-1.15
<b>DANGSUGAR</b>	17.75	14,658,696	17.6	0.85
<b>JAIZBANK</b>	0.68	401,133,515	0.65	4.62

## Equity Market Review

The Nigeria Stock Exchange (NSE) All Share Index (ASI) depreciated by 0.94% to 34,250.74 points from 34,577.26 points on Thursday. Similarly, the Market Capitalization depreciated by 0.94% to N17,901.50 trillion from N18,072.16 trillion.

Trading in equities increased in volume by 43.35% as 794.06 million shares worth N4.5 billion traded in 4,810 deals exchanged hands, against 553 million shares worth N6.6 billion traded in 6,441 deals on Thursday.

Leading in volume were JAIZ BANK, REGALINS AND ACCESS BANK. However ZENITH BANK and ACCESS BANK ended as the most active in value.

Out of the 161 stocks listed on the Exchange 95 were traded. There were 29 price gainers and 9 price decliners, leaving 57 stocks unchanged. 66 stocks were not traded against 67 untraded stocks previously.

FTNCOCOA topped the gainers' chart with 10.00% to close at N0.44 per share. It was followed by STERLING BANK with 9.94% to close at N1.88 per share. Others on the gainers' list is, FBNH, JAPAU OIL, and VITAFOAM.

On the decliners' list DANGOTE CEMENT with 8.04% to close at N183.00 per share. It was followed by NEIMETH with 5.98% to close at N2.20 per share. Others on the decliners' list are: REGALINS, JULIUS BERGER AND CHAMS.

## Market News

### Nigeria Breweries invests N5bn in new automated line

Nigeria Breweries Plc has invested N5bn in a new automated PET line for packaging non-alcoholic drinks. <https://punchng.com/nigeria-breweries-invests-n5bn-in-new-automated-line/>

### FG to auction N60bn bonds in December

The Debt Management Officer has said the Federal Government will offer N60bn bonds for subscription in December.

<https://punchng.com/fg-to-auction-n60bn-bonds-in-december/>

### Oil rises above \$50, highest in nine months

The international oil benchmark, Brent crude, soared above the \$50 per barrel mark on Thursday for the first time since early March, buoyed by hopes of a faster demand recovery as countries start to roll out COVID-19 vaccines.

<https://punchng.com/oil-rises-above-50-highest-in-nine-months/>

### Financial Results Released (2020)

- **BOC GASES NIGERIA PLC - Un audited Financial Statements 30 September, 2020**  
[http://www.nse.com.ng/Financial NewsDocs/31895 BOC GASES PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT FOR.pdf](http://www.nse.com.ng/Financial NewsDocs/31895%20BOC%20GASES%20PLC%20QUARTER%203%20FINANCIAL%20STATEMENT%20FOR.pdf)
- **Champion Breweries Plc - Unaudited Condensed Interim Financial Statements 30 September, 2020**  
[http://www.nse.com.ng/Financial NewsDocs/31901 CHAMPION BREW PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F.pdf](http://www.nse.com.ng/Financial NewsDocs/31901%20CHAMPION%20BREW%20PLC%20QUARTER%203%20FINANCIAL%20STATEMENT%20F.pdf)
- **Neimeth International Pharmaceuticals Plc - Unaudited Financial Statements 30 September 2020**  
[http://www.nse.com.ng/Financial NewsDocs/31902 NEIMETH INTERNATIONAL PHARMACEUTICALS PLC%20 YEAR END %20 .pdf](http://www.nse.com.ng/Financial NewsDocs/31902%20NEIMETH%20INTERNATIONAL%20PHARMACEUTICALS%20PLC%20YEAR%20END%20.pdf)
- **Stanbic IBTC Holdings Plc - Unaudited Consolidated Interim Financial Statements 30 September 2020**  
[http://www.nse.com.ng/Financial NewsDocs/31695 STANBIC IBTC HOLDINGS PLC%20 QUARTER 3 %20 FINANCIAL STAT.pdf](http://www.nse.com.ng/Financial NewsDocs/31695%20STANBIC%20IBTC%20HOLDINGS%20PLC%20QUARTER%203%20FINANCIAL%20STAT.pdf)
- **PORTLAND PAINTS & PRODUCTS NIGERIA PLC FINANCIAL STATEMENTS (UNAUDITED) FOR THE PERIOD ENDED 30 SEPTEMBER 2020**  
[http://www.nse.com.ng/Financial NewsDocs/31694 PORTLAND PAINTS AND PRODUCTS NIGERIA PLC%20 QUARTER 3 %20 .pdf](http://www.nse.com.ng/Financial NewsDocs/31694%20PORTLAND%20PAINTS%20AND%20PRODUCTS%20NIGERIA%20PLC%20QUARTER%203%20.pdf)
- **Lafarge Africa Plc Unaudited Condensed Financial Statements 30 September 2020**  
[http://www.nse.com.ng/Financial NewsDocs/31687 LAFARGE AFRICA PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F.pdf](http://www.nse.com.ng/Financial NewsDocs/31687%20LAFARGE%20AFRICA%20PLC%20QUARTER%203%20FINANCIAL%20STATEMENT%20F.pdf)
- **GLAXOSMITHKLINE CONSUMER NIGERIA PLC UNAUDITED CONSOLIDATED AND SEPARATE FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30TH SEPTEMBER 2020**  
[http://www.nse.com.ng/Financial NewsDocs/31683 GLAXO SMITHKLINE CONSUMER NIG PLC%20 QUARTER 3 %20 FINAN.pdf](http://www.nse.com.ng/Financial NewsDocs/31683%20GLAXO%20SMITHKLINE%20CONSUMER%20NIG%20PLC%20QUARTER%203%20FINAN.pdf)

### Financial Results Released (2020)

- **CAP Plc FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER 2020**  
[http://www.nse.com.ng/Financial News Docs/31672 CHEMICAL AND ALLIED PRODUCTS PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F.pdf](http://www.nse.com.ng/Financial News Docs/31672%20CHEMICAL%20AND%20ALLIED%20PRODUCTS%20PLC%20QUARTER%203%20FINANCIAL%20STATEMENT%20F.pdf)
- **NCR Nigeria Plc THIRD QUARTER UNAUDITED CONDENSED FINANCIAL STATEMENTS 30 SEPTEMBER 2020**  
[http://www.nse.com.ng/Financial News Docs/31668 NCR \(NIGERIA\) PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F O.pdf](http://www.nse.com.ng/Financial News Docs/31668%20NCR%20(NIGERIA)%20PLC%20QUARTER%203%20FINANCIAL%20STATEMENT%20F.pdf)
- **AFRICA PRUDENTIAL PLC UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPT 2020**  
[http://www.nse.com.ng/Financial News Docs/31663 AFRICA PRUDENTIAL PLC%20 0 QUARTER 3 %20 FINANCIAL STATEMENT NT.pdf](http://www.nse.com.ng/Financial News Docs/31663%20AFRICA%20PRUDENTIAL%20PLC%20QUARTER%203%20FINANCIAL%20STATEMENT%20NT.pdf)
- **UNITED CAPITAL PLC UNAUDITED CONSOLIDATED AND SEPARATE FINANCIAL STATEMENTS 30 SEPTEMBER 2020**  
[http://www.nse.com.ng/Financial News Docs/31655 UNITED CAPITAL PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F O.pdf](http://www.nse.com.ng/Financial News Docs/31655%20UNITED%20CAPITAL%20PLC%20QUARTER%203%20FINANCIAL%20STATEMENT%20F.pdf)
- **Unilever Nigeria Plc Unaudited Interim Financial Statements For the Nine Months Ended 30 September 2020**  
[http://www.nse.com.ng/Financial News Docs/31675 UNILEVER NIGERIA PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT T.pdf](http://www.nse.com.ng/Financial News Docs/31675%20UNILEVER%20NIGERIA%20PLC%20QUARTER%203%20FINANCIAL%20STATEMENT%20T.pdf)