

Equity Market Snapshot: 26TH of AUGUST, 2020

Stock	Current 26/08/2020	Previous 25/08/2020	Absolute Change	% Change
NSE All share Index	25,330.10	25,291.78	-38.32	0.15
Market Cap (BN)	13,214.48	13,194.49	-19.99	0.15
Volume	180.73	251.34	70.61	-28.09
Value (NM)	1,355.13	1,168.43	-186.70	15.98
Deals	3,411	3,713	302	-8.13
No. of Gainers	24	15	-9	60.00
No. of Decliners	8	20	12	-60.00
Trade	99.00	95	-4.00	4.21

Sectoral Indices

Sectoral Index	Current Points	Previous Points	% Change
NSE Industrial Goods Index	1,123.55	1,123.35	0.02%
NSE Banking Index	293.84	293.94	-0.03%
NSE Consumer Goods Index	425.62	424.94	0.16%
NSE Oil/Gas Index	187.36	187.36	0.00%
NSE Insurance Index	130.75	131.96	-0.92%

Top Gainers

Stock	Current 26/08/2020	Previous 25/08/2020	Absolute Change	% Change
	₦	₦	₦	
FTNCOCOA [MRS]	0.22	0.20	0.02	10.00
NNFM	4.50	4.10	0.40	9.76
UPL	1.49	1.36	0.13	9.56
CHAMPION [BLS]	0.91	0.85	0.06	7.06
UACN	5.75	5.40	0.35	6.48

Top Losers

Stock	Current 26/08/2020	Previous 25/08/2020	Absolute Change	% Change
	₦	₦	₦	
CORNERST	0.56	0.62	-0.06	-9.68
AFRIPRUD	4.20	4.50	-0.30	-6.67
WAPIC	0.33	0.34	-0.01	-2.94
LEARNAFRCA	1.07	1.10	-0.03	-2.73
CUSTODIAN	4.80	4.90	-0.10	-2.04

Top Value

	Current	Volume	Previous	% Change
NESTLE	1175	168,987	1175	0.00
ZENITHBANK	16.95	10,204,160	16.95	0.00
GUARANTY	25.05	6,373,073	25	0.20
UBA	6.45	19,478,285	6.55	-1.53
ACCESS	6.4	18,952,859	6.4	0.00

Equity Market Review

The Nigeria Stock Exchange (NSE) All Share Index (ASI) appreciated by 0.15% to 25,330.10 points from 25,291.78 points on Tuesday. Similarly, the Market Capitalization appreciated by 0.15% to N13.214.48 trillion from N13.194.49 trillion.

Trading in equities decreased in volume by 28.09% as 180.73 million shares worth N1.4 billion traded in 3,411 deals exchanged hands, against 251.34 million shares worth N1.2 billion traded in 3,713 deals on Tuesday.

Leading in volume were FIDELITY BANK, UBA and ACCESS. However NESTLE and ZENITH BANK ended as the most active in value.

Out of the 163 stocks listed on the exchange 99 were traded. There were 24 price gainers and 8 price decliners, leaving 67 stocks unchanged. 64 stocks were not traded against 68 untraded stocks previously.

FTNCOCOA (MRS) topped the gainers' chart with 10.00% to close at N0.22 per share. It was followed by NNFM with 9.76% to close at N4.50 per share. Others on the gainers' list is, UPL, CHAMPION, and UACN.

On the decliners' list is CORNERST with 9.68% to close at N0.56 per share. It was followed by AFRIPRUD with 6.67% to close at N4.20 per share. Others on the decliners' list are: WAPIC, LEARNAFRCA and CUSTODIAN.

Market News

Senate knocks SEC over N10.3bn annual wage bill

The Senate on Tuesday faulted the N10.3bn being spent annually by the Securities and Exchange Commission on salaries.

<https://punchng.com/senate-knocks-sec-over-n10-3bn-annual-wage-bill/>

Nigeria's oil sector suffers 6.63% decline amid production cuts

Amid the collapse of oil prices and demand, Nigeria's oil and gas sector saw its contribution to the economy tumble in the second quarter of this year as it recorded negative growth.

<https://punchng.com/nigerias-oil-sector-suffers-6-63-decline-amid-production-cuts/>

NSE upgrades whistleblowing platform

The Nigerian Stock Exchange on Tuesday announced the upgrade of its whistleblowing platform, called 'X-Whistle', to further strengthen investor protection.

<https://punchng.com/nse-upgrades-whistleblowing-platform/>

Dividends Declared 2020

Company	Dividend	Closure of Register	AGM Date	Payment Date
Northern Nigeria Flour Mills Plc	₦0.15kb	25, August. 2020	September 9, 2020	September 10, 2020
Tripple GEE and Company Plc	₦0.055kb	1, September, 2020	September 16, 2020	September 22, 2020
Lasaco Assurance Plc	₦0.10kb	1, September 2020	September 15,2020	September 22,2020

Financial Results Released (2020)

- Julius Berger Nigeria Plc - Audited Financial Statements for the Year ended 31 December 2019
[http://www.nse.com.ng/Financial NewsDocs/29397 JULIUS BERGER NIG. PLC. FINANCIAL STATEMENTS MARCH 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29397%20JULIUS%20BERGER%20NIG.%20PLC.%20FINANCIAL%20STATEMENTS%20MARCH%202020.pdf)
- MTN Nigeria Communications Plc - Audited Financial Statements for the Year ended 31 Dec. 2019
[http://www.nse.com.ng/Financial NewsDocs/29225 MTN NIGERIA COMMUNICATIONS PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29225%20MTN%20NIGERIA%20COMMUNICATIONS%20PLC%20FINANCIAL%20STATEMENTS%20FEBRUARY%202020.pdf)
- STERLING BANK PLC - AUDITED FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DEC. 2019
[http://www.nse.com.ng/Financial NewsDocs/29500 STERLING BANK PLC. FINANCIAL STATEMENTS MARCH 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29500%20STERLING%20BANK%20PLC.%20FINANCIAL%20STATEMENTS%20MARCH%202020.pdf)
- United Bank for Africa Plc - Audited Financial Statements for the Year ended 31 Dec 2019
[http://www.nse.com.ng/Financial NewsDocs/29246 U B A PLC FINANCIAL STATEMENTS MARCH 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29246%20U%20B%20A%20PLC%20FINANCIAL%20STATEMENTS%20MARCH%202020.pdf)
- Cadbury Nigeria Plc - Audited Financial Statements for the Year ended 31 Dec. 2019
[http://www.nse.com.ng/Financial NewsDocs/29446 CADBURY NIGERIA PLC. FINANCIAL STATEMENT MARCH 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29446%20CADBURY%20NIGERIA%20PLC.%20FINANCIAL%20STATEMENT%20MARCH%202020.pdf)

Financial Results Released (2020)

- Ardova Plc - Audited Financial Statements for the year ended 31 Dec. 2019
[http://www.nse.com.ng/Financial News Docs/29228 FORTE OIL PLC. FINANCIAL STATEMENTS FEBRUARY 2020.pdf](http://www.nse.com.ng/Financial News Docs/29228%20FORTE%20OIL%20PLC.%20FINANCIAL%20STATEMENTS%20FEBRUARY%202020.pdf)
- DANGOTE CEMENT PLC - Audited Financial Statements for the year ended 31 December 2019
[http://www.nse.com.ng/Financial News Docs/29178 DANGOTE CEMENT PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf](http://www.nse.com.ng/Financial News Docs/29178%20DANGOTE%20CEMENT%20PLC%20FINANCIAL%20STATEMENTS%20FEBRUARY%202020.pdf)
- Custodian Investment Plc - Audited Financial Statements for the year ended 31 Dec 2019
[http://www.nse.com.ng/Financial News Docs/29212 CUSTODIAN INVESTMENT PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf](http://www.nse.com.ng/Financial News Docs/29212%20CUSTODIAN%20INVESTMENT%20PLC%20FINANCIAL%20STATEMENTS%20FEBRUARY%202020.pdf)
- Nigerian Breweries Plc - Audited Financial Statement for the Year ended 31 December 2019
[http://www.nse.com.ng/Financial News Docs/29091 NIGERIAN BREWERIES PLC. FINANCIAL STATEMENTS FEBRUARY 2020.pdf](http://www.nse.com.ng/Financial News Docs/29091%20NIGERIAN%20BREWERIES%20PLC.%20FINANCIAL%20STATEMENTS%20FEBRUARY%202020.pdf)
- United Capital Plc - Audited Financial Statements for the Year ended 31 Dec. 2019
[http://www.nse.com.ng/Financial News Docs/29124 UNITED CAPITAL PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf](http://www.nse.com.ng/Financial News Docs/29124%20UNITED%20CAPITAL%20PLC%20FINANCIAL%20STATEMENTS%20FEBRUARY%202020.pdf)
- Afromedia Plc - Audited Financial Statements for the Year ended 30 Sept 2019
[http://www.nse.com.ng/Financial News Docs/29056 AFROMEDIA PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf](http://www.nse.com.ng/Financial News Docs/29056%20AFROMEDIA%20PLC%20FINANCIAL%20STATEMENTS%20FEBRUARY%202020.pdf)
- Champion Breweries Plc - Audited Financial Statements for the Year Ended 31 Dec 2019
[http://www.nse.com.ng/Financial News Docs/29274 CHAMPION BREW. PLC. FINANCIAL STATEMENTS MARCH 2020.pdf](http://www.nse.com.ng/Financial News Docs/29274%20CHAMPION%20BREW.%20PLC.%20FINANCIAL%20STATEMENTS%20MARCH%202020.pdf)
- Stanbic IBTC Holdings Plc - Audited Financial Statements for the Year ended 31 Dec. 2019
[http://www.nse.com.ng/Financial News Docs/29290 STANBIC IBTC HOLDINGS PLC FINANCIAL STATEMENTS MARCH 2020.pdf](http://www.nse.com.ng/Financial News Docs/29290%20STANBIC%20IBTC%20HOLDINGS%20PLC%20FINANCIAL%20STATEMENTS%20MARCH%202020.pdf)
- Fidelity Bank Plc - Audited Financial Statements for the Year ended 31 Dec. 2019
[http://www.nse.com.ng/Financial News Docs/29457 FIDELITY BANK PLC FINANCIAL STATEMENTS MARCH 2020.pdf](http://www.nse.com.ng/Financial News Docs/29457%20FIDELITY%20BANK%20PLC%20FINANCIAL%20STATEMENTS%20MARCH%202020.pdf)