

## Equity Market Snapshot: 18<sup>TH</sup> of AUGUST, 2020

| Stock               | Current<br>18/08/2020 | Previous<br>17/08/2020 | Absolute<br>Change | %<br>Change |
|---------------------|-----------------------|------------------------|--------------------|-------------|
| NSE All share Index | 25,136.49             | 25,132.67              | -3.82              | 0.02        |
| Market Cap (BN)     | 13,112.74             | 13,110.75              | -1.99              | 0.02        |
| Volume              | 271.00                | 161.23                 | -109.77            | 68.08       |
| Value (NM)          | 2,460.55              | 1,845.86               | -614.69            | 33.30       |
| Deals               | 3,693                 | 3,597                  | -96                | 2.67        |
| No. of Gainers      | 16                    | 17                     | 1                  | -5.88       |
| No. of Decliners    | 13                    | 15                     | 2                  | -13.33      |
| Trade               | 94.00                 | 86                     | -8.00              | 9.30        |

## Sectoral Indices

| Sectoral Index             | Current Points | Previous Points | % Change |
|----------------------------|----------------|-----------------|----------|
| NSE Industrial Goods Index | 1,112.32       | 1,112.58        | -0.02%   |
| NSE Banking Index          | 293.1          | 291.58          | 0.52%    |
| NSE Consumer Goods Index   | 414.92         | 415.43          | -0.12%   |
| NSE Oil/Gas Index          | 186.55         | 190.02          | -1.83%   |
| NSE Insurance Index        | 128.07         | 126.94          | 0.89%    |

## Top Gainers

| Stock        | Current<br>18/08/2020 | Previous<br>17/08/2020 | Absolute<br>Change | %<br>Change |
|--------------|-----------------------|------------------------|--------------------|-------------|
|              | ₦                     | ₦                      | ₦                  |             |
| UPL          | 1.22                  | 1.11                   | 0.11               | 9.91        |
| CORNERST     | 0.58                  | 0.53                   | 0.05               | 9.43        |
| LASACO [MRF] | 0.30                  | 0.28                   | 0.02               | 7.14        |
| UCAP         | 3.20                  | 3.10                   | 0.10               | 3.23        |
| STERLNBANK   | 1.18                  | 1.15                   | 0.03               | 2.61        |

## Top Losers

| Stock       | Current<br>18/08/2020 | Previous<br>17/08/2020 | Absolute<br>Change | % Change |
|-------------|-----------------------|------------------------|--------------------|----------|
|             | ₦                     | ₦                      | ₦                  |          |
| CONOIL      | 15.25                 | 16.90                  | -1.65              | -9.76    |
| ARDOVA      | 12.60                 | 13.95                  | -1.35              | -9.68    |
| OANDO [MRF] | 2.24                  | 2.48                   | -0.24              | -9.68    |
| FIDSON      | 3.79                  | 4.00                   | -0.21              | -5.25    |
| JAPAUOIL    | 0.20                  | 0.21                   | -0.01              | -4.76    |

## Top Value

|            | Current | Volume     | Previous | % Change |
|------------|---------|------------|----------|----------|
| GUARANTY   | 24.9    | 35,287,454 | 24.85    | 0.20     |
| ZENITHBANK | 16.75   | 35,835,574 | 16.7     | 0.30     |
| ACCESS     | 6.4     | 23,736,787 | 6.35     | 0.79     |
| FLOURMILL  | 18.5    | 7,994,368  | 18.3     | 1.09     |
| NASCON     | 10      | 10,742,544 | 10       | 0.00     |

## Equity Market Review

The Nigeria Stock Exchange (NSE) All Share Index (ASI) appreciated by 0.02% to 25,136.49 points from 25,132.67 points on Monday. Similarly, the Market Capitalization appreciated by 0.02% to N13.112.74 trillion from N13.110.75 trillion.

Trading in equities increased in volume by 68.08% as 271.00 million shares worth N2.5 billion traded in 3,693 deals exchanged hands, against 161.23 million shares worth N1.8 billion traded in 3,597 deals on Monday.

Leading in volume were ZENITH BANK, GTBANK and LASACO. However GTBANK and ZENITHBANK ended as the most active in value.

Out of the 163 stocks listed on the exchange 94 were traded. There were 16 price gainers and 13 price decliners, leaving 65 stocks unchanged. 69 stocks were not traded against 77 untraded stocks previously.

UPL topped the gainers' chart with 9.91% to close at N1.22 per share. It was followed by CORNERST with 9.43% to close at N0.58 per share. Others on the gainers' list is, LASACO (MRF), UCAP, and STERLNBANK.

On the decliners' list is CONOIL with 9.76% to close at N15.25 per share. It was followed by ARDOVA with 9.68% to close at N12.60 per share. Others on the decliners' list are: OANDO (MRF), FIDSON and JAPAUOIL.

## Market News

### Experts finger petrol price hike, others as inflation hits 12.82%

The consumer price index, which measures inflation increased by 12.82 per cent (year-on-year) in July, the National Bureau of Statistics disclosed in its Consumer Price Index July 2020 report released on Monday.

<https://punchng.com/experts-finger-petrol-price-hike-others-as-inflation-hits-12-82/>

### PENGASSAN, NUPENG suspend strike

Members of Nigeria's major labour unions in the oil and gas sector have suspended the strike they embarked upon in protest against the non-payment of their salaries.

<https://punchng.com/breaking-pengassan-nupeng-suspend-strike/>

### Scarcity disrupts banks, IOCs, telcos' forex payments

There are indications that the lingering foreign exchange scarcity in the country is slowing down banks' ability to meet their payment obligations that are denominated in dollar.

<https://punchng.com/scarcity-disrupts-banks-iocs-telcos-forex-payments/>

### Dividends Declared 2020

| Company                          | Dividend | Closure of Register | AGM Date           | Payment Date       |
|----------------------------------|----------|---------------------|--------------------|--------------------|
| Northern Nigeria Flour Mills Plc | ₦0.15kb  | 25, August. 2020    | September 9, 2020  | September 10, 2020 |
| Tripple GEE and Company Plc      | ₦0.055kb | 1, September, 2020  | September 16, 2020 | September 22, 2020 |
| Lasaco Assurance Plc             | ₦0.10kb  | 1, September 2020   | September 15,2020  | September 22,2020  |

### Financial Results Released (2020)

- Julius Berger Nigeria Plc - Audited Financial Statements for the Year ended 31 December 2019  
[http://www.nse.com.ng/Financial NewsDocs/29397 JULIUS BERGER NIG. PLC. FINANCIAL STATEMENTS MARCH 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29397%20JULIUS%20BERGER%20NIG.%20PLC.%20FINANCIAL%20STATEMENTS%20MARCH%202020.pdf)
- MTN Nigeria Communications Plc - Audited Financial Statements for the Year ended 31 Dec. 2019  
[http://www.nse.com.ng/Financial NewsDocs/29225 MTN NIGERIA COMMUNICATIONS PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29225%20MTN%20NIGERIA%20COMMUNICATIONS%20PLC%20FINANCIAL%20STATEMENTS%20FEBRUARY%202020.pdf)
- STERLING BANK PLC - AUDITED FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DEC. 2019  
[http://www.nse.com.ng/Financial NewsDocs/29500 STERLING BANK PLC. FINANCIAL STATEMENTS MARCH 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29500%20STERLING%20BANK%20PLC.%20FINANCIAL%20STATEMENTS%20MARCH%202020.pdf)
- United Bank for Africa Plc - Audited Financial Statements for the Year ended 31 Dec 2019  
[http://www.nse.com.ng/Financial NewsDocs/29246 U B A PLC FINANCIAL STATEMENTS MARCH 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29246%20U%20B%20A%20PLC%20FINANCIAL%20STATEMENTS%20MARCH%202020.pdf)
- Cadbury Nigeria Plc - Audited Financial Statements for the Year ended 31 Dec. 2019  
[http://www.nse.com.ng/Financial NewsDocs/29446 CADBURY NIGERIA PLC. FINANCIAL STATEMENT S MARCH 2020.pdf](http://www.nse.com.ng/Financial NewsDocs/29446%20CADBURY%20NIGERIA%20PLC.%20FINANCIAL%20STATEMENT%20S%20MARCH%202020.pdf)

### Financial Results Released (2020)

- Ardova Plc - Audited Financial Statements for the year ended 31 Dec. 2019  
[http://www.nse.com.ng/Financial News Docs/29228 FORTE OIL PLC. FINANCIAL STATEMENTS FEBRUARY 2020.pdf](http://www.nse.com.ng/Financial News Docs/29228%20FORTE%20OIL%20PLC.%20FINANCIAL%20STATEMENTS%20FEBRUARY%202020.pdf)
- DANGOTE CEMENT PLC - Audited Financial Statements for the year ended 31 December 2019  
[http://www.nse.com.ng/Financial News Docs/29178 DANGOTE CEMENT PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf](http://www.nse.com.ng/Financial News Docs/29178%20DANGOTE%20CEMENT%20PLC%20FINANCIAL%20STATEMENTS%20FEBRUARY%202020.pdf)
- Custodian Investment Plc - Audited Financial Statements for the year ended 31 Dec 2019  
[http://www.nse.com.ng/Financial News Docs/29212 CUSTODIAN INVESTMENT PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf](http://www.nse.com.ng/Financial News Docs/29212%20CUSTODIAN%20INVESTMENT%20PLC%20FINANCIAL%20STATEMENTS%20FEBRUARY%202020.pdf)
- Nigerian Breweries Plc - Audited Financial Statement for the Year ended 31 December 2019  
[http://www.nse.com.ng/Financial News Docs/29091 NIGERIAN BREWERIES PLC. FINANCIAL STATEMENTS FEBRUARY 2020.pdf](http://www.nse.com.ng/Financial News Docs/29091%20NIGERIAN%20BREWERIES%20PLC.%20FINANCIAL%20STATEMENTS%20FEBRUARY%202020.pdf)
- United Capital Plc - Audited Financial Statements for the Year ended 31 Dec. 2019  
[http://www.nse.com.ng/Financial News Docs/29124 UNITED CAPITAL PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf](http://www.nse.com.ng/Financial News Docs/29124%20UNITED%20CAPITAL%20PLC%20FINANCIAL%20STATEMENTS%20FEBRUARY%202020.pdf)
- Afromedia Plc - Audited Financial Statements for the Year ended 30 Sept 2019  
[http://www.nse.com.ng/Financial News Docs/29056 AFROMEDIA PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf](http://www.nse.com.ng/Financial News Docs/29056%20AFROMEDIA%20PLC%20FINANCIAL%20STATEMENTS%20FEBRUARY%202020.pdf)
- Champion Breweries Plc - Audited Financial Statements for the Year Ended 31 Dec 2019  
[http://www.nse.com.ng/Financial News Docs/29274 CHAMPION BREW. PLC. FINANCIAL STATEMENTS MARCH 2020.pdf](http://www.nse.com.ng/Financial News Docs/29274%20CHAMPION%20BREW.%20PLC.%20FINANCIAL%20STATEMENTS%20MARCH%202020.pdf)
- Stanbic IBTC Holdings Plc - Audited Financial Statements for the Year ended 31 Dec. 2019  
[http://www.nse.com.ng/Financial News Docs/29290 STANBIC IBTC HOLDINGS PLC FINANCIAL STATEMENTS MARCH 2020.pdf](http://www.nse.com.ng/Financial News Docs/29290%20STANBIC%20IBTC%20HOLDINGS%20PLC%20FINANCIAL%20STATEMENTS%20MARCH%202020.pdf)
- Fidelity Bank Plc - Audited Financial Statements for the Year ended 31 Dec. 2019  
[http://www.nse.com.ng/Financial News Docs/29457 FIDELITY BANK PLC FINANCIAL STATEMENTS MARCH 2020.pdf](http://www.nse.com.ng/Financial News Docs/29457%20FIDELITY%20BANK%20PLC%20FINANCIAL%20STATEMENTS%20MARCH%202020.pdf)