

Equity Market Snapshot: 17TH of AUGUST, 2020

Stock	Current 17/08/2020	Previous 14/08/2020	Absolute Change	% Change
NSE All share Index	25,132.67	25,119.84	-12.83	0.05
Market Cap (BN)	13,110.75	13,146.16	35.41	-0.27
Volume	161.23	482.52	321.29	-66.59
Value (NM)	1,845.86	4,524.42	2,678.56	-59.20
Deals	3,597	3,897	300	-7.70
No. of Gainers	17	11	-6	54.55
No. of Decliners	15	23	8	-34.78
Trade	86.00	94	8.00	-8.51

Sectoral Indices

Sectoral Index	Current Points	Previous Points	% Change
NSE Industrial Goods Index	1,112.58	1,116.82	-0.38%
NSE Banking Index	291.58	292.28	-0.24%
NSE Consumer Goods Index	416.93	414.47	0.59%
NSE Oil/Gas Index	190.02	189.1	0.49%
NSE Insurance Index	126.94	123.37	2.89%

Top Gainers

Stock	Current 17/08/2020	Previous 14/08/2020	Absolute Change	% Change
	₦	₦	₦	
UNILEVER	13.75	12.50	1.25	10.00
NNFM	4.25	3.87	0.38	9.82
JBERGER	16.50	15.05	1.45	9.63
MANSARD	1.74	1.59	0.15	9.43
ARDOVA	13.95	12.75	1.20	9.41

Top Losers

Stock	Current 17/08/2020	Previous 14/08/2020	Absolute Change	% Change
	₦	₦	₦	
LIVESTOCK	0.55	0.60	-0.05	-8.33
VITAFOAM	5.45	5.75	-0.30	-5.22
INTBREW	2.75	2.85	-0.10	-3.51
HONYFLOUR	0.92	0.95	-0.03	-3.16
CUTIX	1.75	1.80	-0.05	-2.78

Top Value

	Current	Volume	Previous	% Change
GUARANTY	24.85	19,033,258	24.9	-0.20
DANGCEM	135	3,234,549	136	-0.74
ZENITHBANK	16.7	18,600,812	16.7	0.00
WAPCO	11.75	9,832,665	11.75	0.00
STANBIC	34	2,872,225	33.9	0.29

Equity Market Review

The Nigeria Stock Exchange (NSE) All Share Index (ASI) appreciated by 0.05% to 25,132.67 points from 25,119.84 points on Friday. Similarly, the Market Capitalization depreciated by 0.27% to N13.110.75 trillion from N13.146.16 trillion.

Trading in equities decreased in volume by 66.59% as 161.23 million shares worth N1.8 billion traded in 3,597 deals exchanged hands, against 482.52 million shares worth N3.9 billion traded in 3,897 deals on Friday. Leading in volume were GTBANK, ZENITH BANK and STERLNBANK. However GTBANK and DANGCEM ended as the most active in value.

Out of the 163 stocks listed on the exchange 86 were traded. There were 17 price gainers and 15 price decliners, leaving 54 stocks unchanged. 77 stocks were not traded against 69 untraded stocks previously.

UNILEVER topped the gainers' chart with 10.00% to close at N13.75 per share. It was followed by NNFM with 9.82% to close at N4.25 per share. Others on the gainers' list is, JBERGER, MANSARD, and ARDOVA.

On the decliners' list is LIVESTOCK with 8.33% to close at N0.55 per share. It was followed by VITAFOAM with 5.22% to close at N5.45 per share. Others on the decliners' list are: INTBREW, HONYFLOUR and CUTIX.

Market News

NAHCO posts N143.18m loss in six months

Nigerian Aviation Handling Company Plc has recorded a loss of N143.18m for the half year ended June 30, 2020 as against a profit of N467.259m reported in the same period of 2019.

<https://punchng.com/nahco-posts-n143-18m-loss-in-six-months/>

SEC set to hold first virtual committee meeting

The Securities and Exchange Commission has announced that the first Capital Market Committee meeting in 2020 is scheduled to hold this week. SEC said the meeting planned for April could not hold owing to the prevailing lockdown imposed by the Federal Government during the period.

<https://punchng.com/sec-set-to-hold-first-virtual-committee-meeting/>

Linkage Assurance grows annual profit by 894%

Linkage Assurance Plc has said its profit before tax increased by 894 per cent from N134.70m in 2018 to N1.34bn in 2019.

<https://punchng.com/linkage-assurance-grows-annual-profit-by-894/>

Dividends Declared 2020

Company	Dividend	Closure of Register	AGM Date	Payment Date
Northern Nigeria Flour Mills Plc	₦0.15kb	25, August. 2020	September 9, 2020	September 10, 2020
Tripple GEE and Company Plc	₦0.055kb	1, September, 2020	September 16, 2020	September 22, 2020
Lasaco Assurance Plc	₦0.10kb	1, September 2020	September 15,2020	September 22,2020

Financial Results Released (2020)

- Julius Berger Nigeria Plc - Audited Financial Statements for the Year ended 31 December 2019
<http://www.nse.com.ng/Financial NewsDocs/29397 JULIUS BERGER NIG. PLC. FINANCIAL STATEMENTS MARCH 2020.pdf>
- MTN Nigeria Communications Plc - Audited Financial Statements for the Year ended 31 Dec. 2019
<http://www.nse.com.ng/Financial NewsDocs/29225 MTN NIGERIA COMMUNICATIONS PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf>
- STERLING BANK PLC - AUDITED FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DEC. 2019
<http://www.nse.com.ng/Financial NewsDocs/29500 STERLING BANK PLC. FINANCIAL STATEMENTS MARCH 2020.pdf>
- United Bank for Africa Plc - Audited Financial Statements for the Year ended 31 Dec 2019
<http://www.nse.com.ng/Financial NewsDocs/29246 U B A PLC FINANCIAL STATEMENTS MARCH 2020.pdf>
- Cadbury Nigeria Plc - Audited Financial Statements for the Year ended 31 Dec. 2019
<http://www.nse.com.ng/Financial NewsDocs/29446 CADBURY NIGERIA PLC. FINANCIAL STATEMENT S MARCH 2020.pdf>

Financial Results Released (2020)

- Ardova Plc - Audited Financial Statements for the year ended 31 Dec. 2019
<http://www.nse.com.ng/Financial News Docs/29228 FORTE OIL PLC. FINANCIAL STATEMENTS FEBRUARY 2020.pdf>
- DANGOTE CEMENT PLC - Audited Financial Statements for the year ended 31 December 2019
<http://www.nse.com.ng/Financial News Docs/29178 DANGOTE CEMENT PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf>
- Custodian Investment Plc - Audited Financial Statements for the year ended 31 Dec 2019
<http://www.nse.com.ng/Financial News Docs/29212 CUSTODIAN INVESTMENT PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf>
- Nigerian Breweries Plc - Audited Financial Statement for the Year ended 31 December 2019
<http://www.nse.com.ng/Financial News Docs/29091 NIGERIAN BREWERIES PLC. FINANCIAL STATEMENTS FEBRUARY 2020.pdf>
- United Capital Plc - Audited Financial Statements for the Year ended 31 Dec. 2019
<http://www.nse.com.ng/Financial News Docs/29124 UNITED CAPITAL PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf>
- Afromedia Plc - Audited Financial Statements for the Year ended 30 Sept 2019
<http://www.nse.com.ng/Financial News Docs/29056 AFROMEDIA PLC FINANCIAL STATEMENTS FEBRUARY 2020.pdf>
- Champion Breweries Plc - Audited Financial Statements for the Year Ended 31 Dec 2019
<http://www.nse.com.ng/Financial News Docs/29274 CHAMPION BREW. PLC. FINANCIAL STATEMENTS MARCH 2020.pdf>
- Stanbic IBTC Holdings Plc - Audited Financial Statements for the Year ended 31 Dec. 2019
<http://www.nse.com.ng/Financial News Docs/29290 STANBIC IBTC HOLDINGS PLC FINANCIAL STATEMENTS MARCH 2020.pdf>
- Fidelity Bank Plc - Audited Financial Statements for the Year ended 31 Dec. 2019
<http://www.nse.com.ng/Financial News Docs/29457 FIDELITY BANK PLC FINANCIAL STATEMENTS MARCH 2020.pdf>