

Equity Market Snapshot: 17th February, 2021

Stock	Current 17/2/2021	Previous 16/2/2021	Absolute Change	% Change
NSE All share Index	40,465.32	40,494.35	-29.03	-0.07%
Market Cap (BN)	21,169.20	21,184.39	-15.19	-0.07%
Volume	244.20	356.43	-112.23	-31.49%
Value (NM)	2,653.72	5,762.55	-3,108.83	-53.95%
Deals	4,083.00	5,040.00	-957.00	-18.99%
No. of Gainers	20.00	22.00	-2.00	-9.09%
No. of Decliners	21.00	20.00	1.00	5.00%
Trade	56.00	57.00	-1.00	-1.75%

Sectoral Indices

Sectoral Index	Current Points	Previous Points	% Change
NSE Industrial Goods Index	1,913.49	1,928.91	-0.80%
NSE Banking Index	382.82	383.76	-0.24%
NSE Consumer Goods Index	584.80	585.2	-0.07%
NSE Oil/Gas Index	268.25	267.72	0.20%
NSE Insurance Index	219.94	215.80	1.92%

Top Gainers

Stock	Current 17/2/2021	Previous 16/2/2021	Absolute Change	% Change
	₦	₦	₦	
JBERGER	20.3	18.5	1.8	9.73%
LIVINGTRUST	0.68	0.62	0.06	9.68%
HONYFLOUR	1.37	1.25	0.12	9.60%
CORNERST	0.59	0.54	0.05	9.26%
UPDCREIT	5.8	5.4	0.4	7.41%

Top Losers

Stock	Current 17/2/2021	Previous 16/2/2021	Absolute Change	% Change
	₦	₦	₦	
VITAFOAM	7.75	8.6	-0.85	-9.88%
BETAGLAS	50	55.4	-5.4	-9.75%
JAPAULGOLD	0.72	0.79	-0.07	-8.86%
FIDSON	5.35	5.85	-0.5	-8.55%
CHIPLC	0.35	0.38	-0.03	-7.89%

Top Value

Stock	Current	Volume	Previous	% Change
MTNN	180	2,829,450	181.7	0.01
GUARANTY	30.9	16,361,785	30.9	0.00
FBNH	7.25	51,156,044	7.35	0.01
ZENITHBANK	25	13,743,660	25	0.00
VITAFOAM	8.6	11,899,848	7.75	-0.11

Equity Market Review

The Nigeria Stock Exchange (NSE) All Share Index (ASI) depreciated by 0.07% to 40,465.32 points from 40,494.35 points on Tuesday. Similarly, the Market Capitalization depreciated by 0.07% to N21,169.20 trillion from N21,184.39 trillion.

Trading in equities decreased in volume by 31.49% as 244.20 million shares worth N2.6 billion traded in 4,083 deals exchanged hands, as against 356.43 million shares worth N5.7 billion traded in 5,040 deals on Tuesday.

Local and Global Market Highlights

Canada invites 27,332 Express Entry candidates for permanent residency, adopts lowest CRS score ever.

The Canadian government has invited a total of 27,332 Express Entry candidates to apply for permanent residence, in its latest draw held in the month of February.

<https://nairametrics.com/2021/02/17/canada-invites-27332-express-entry-candidates-for-permanent-residency-adopts-lowest-crs-score-ever/>

AfDB and Japan sign \$668.1 million loan agreement.

The Japan International Cooperation Agency (JICA) and the African Development Fund (ADF) – the concessional arm of the African Development Bank signed a loan agreement of 73.6 billion Japanese yen (\$668.1 million) to support the 15th replenishment of the African Development Fund (ADF-15).

<https://nairametrics.com/2021/02/17/afdb-and-japan-sign-668-1-million-loan-agreement/>

UK Inflation Inches up to 0.7%, driven by Higher Food Prices.

British inflation edged up in January as locked-down consumers paid more for food and sellers of furniture and other household goods offered smaller-than-usual New Year discounts to people seeking to spruce up their homes. The annual 0.7% increase in consumer prices is expected to gather speed in the coming months – pushed up by the end of an emergency tax break and possibly the impact of Brexit – and might go above the Bank of England's 2.0% target this year.

<https://www.arise.tv/uk-inflation-inches-up-to-0-7-driven-by-higher-food-prices/>

Should Nigerians expect a possible increase in the price of petrol?

The President of the Petroleum Products Retail Outlets Owners Association of Nigeria (PETROAN), Dr Billy Gillis-Harry, has called on the Federal Government to collaborate with the association in fixing the four non-functional refineries in the country.

<https://nairametrics.com/2021/02/17/should-nigerians-expect-a-possible-increase-in-the-price-of-petrol/>