

Equity Market Snapshot: May 21th, 2021

Stock	Current 21/05/2021	Previous 20/05/2021	Absolute Change	% Change
NSE All share Index	38,324.07	38,328.13	-4.06	-0.01%
Volume	174.30	157.26	17.04	10.84%
Value (NM)	1,952.63	1,739.97	212.66	12.22%
Deals	2,581.00	2,824.00	-243.00	-8.60%
No. of Gainers	16.00	18.00	-2.00	-11.11%

Sectoral Indices

Sectoral Index	Current Points	Previous Points	% Change
NSE Industrial Goods Index	1,867.06	1,868.74	-0.09%
NSE Banking Index	361.8	362.71	-0.25%
NSE Consumer Goods Index	563.43	563.23	0.04%
NSE Oil/Gas Index	306.58	307.37	-0.26%
NSE Insurance Index	203.38	200.99	1.19%

Top Gainers

Stock	Current 21/05/2021	Previous 20/05/2021	Absolute Change	% Change
	₦	₦	₦	
PRESTIGE [BLS]	0.53	0.49	0.31	10.00%
WAPIC [MRF]	0.54	0.5	0.04	8.16%
NPFMCRFBK	1.78	1.66	0.04	8.00%
STERLNBANK	1.67	1.56	0.12	7.23%
UAC-PROP [BLS]	0.83	0.79	0.11	7.05%

Top Losers

Stock	Current 21/05/2021	Previous 20/05/2021	Absolute Change	% Change
	₦	₦	₦	
CILEASING	4.06	4.5	-0.44	-9.78%
CHAMS	0.2	0.22	-0.02	-9.09%
JBERGER	19.1	21	-1.9	-9.05%
ROYALEX [MRF]	0.62	0.68	-0.06	-8.82%
ABCTRANS	0.41	0.44	-0.03	-6.82%

Top Value

Symbols	Current	Volume	Previous	% Change
BUACEMENT	74.4	10,258,770	74.25	0.00
UACN	10.45	25,008,000	10.6	0.01
GUARANTY	29.5	8,611,013	29.25	-0.01
NESTLE	1420	76,248	1420	0.00
ZENITHBANK	23	3,208,479	23	0.00

Equity Market Review

The Nigeria Stock Exchange (NSE) All Share Index (ASI) depreciated by 0.01% to 38,324.07 points from 38,328.13 points on Thursday.

Trading in equities increased in volume by 10.84% as 174million shares worth N1,952.63 billion traded in 2,581 deals exchanged hands, as against 157.26 million shares worth N1,739.97 billion traded in 2,824deals on Thursday.

Local and Global Market Highlights

Access Bank completes acquisition of Mozambique's African Banking Corporation

According to a press release issued, Access Bank, Nigeria's largest lender, has completed the acquisition of Mozambique's African Banking Corporation, another milestone achievement in Access Bank's expansion goals.

<https://nairametrics.com/2021/05/21/access-bank-completes-acquisition-of-mozambiques-african-banking-corporation/>

NGX stimulating economic growth, helping businesses, says Buhari

Following the successful demutualisation of the Nigerian Stock Exchange, the President, Major General Muhammadu Buhari (ret'd.), has said the Exchange is stimulating economic growth in the country and helping businesses and individuals to save and raise capital.

The demutualisation of the NSE led to the emergence of NGX Group Plc and its three subsidiaries – Nigerian Exchange Limited, NGX Regulation Limited and NGX Real Estate Limited.

<https://punchng.com/ngx-stimulating-economic-growth-helping-businesses-says-buhari/>