

## Equity Market Snapshot: 19th March, 2021

Stock	Current 19/03/2021	Previous 18/03/2021	Absolute Change	% Change
NSE All share Index	38,382.39	38,914.84	-532.45	-1.37%
Market Cap (Billion)	20,081.86	20,360.44	-278.58	-1.37%
Volume(Million)	290.62	1,468.42	-1,177.81	-80%
Value (NM)	4,017.77	5,853.55	-1,835.78	-31%
Deals	4,311.00	4,040.00	271.00	7%
No. of gainers	26.00	22.00	4.00	18%
No. of Losers	11.00	12.00	-1.00	-8%
Total trade	99	106	-7.00	-7%

## Sectoral Indices

Sectoral Index	Current Points	Previous Points	% Change
NSE Industrial Goods Index	1,873.14	1,956.27	-4.25%
NSE Banking Index	361.13	336.46	7.33%
NSE Consumer Goods Index	531.97	532.79	-0.15%
NSE Oil/Gas Index	265.32	266.25	-0.35%
NSE Insurance Index	197.45	197.15	0.15%

## Top Gainers

Stock	Current 19/03/2021	Previous 18/03/2021	Absolute Change	% Change
	₦	₦	₦	
WAPIC	3.41	3.1	0.31	10.00%
ETERNA	1.1	1	0.1	10.00%
UCAP	5.58	5.08	0.5	9.84%
UBN [BLS]	5.1	4.75	0.35	7.37%
AFRIPRUD	5.3	5.05	0.25	4.95%

## Top Losers

Stock	Current 17/03/2021	Previous 16/03/2021	Absolute Change	% Change
	₦	₦	₦	
LASACO	1.21	1.3	-0.09	-6.92%
BUACEMENT	69.95	74.75	-4.8	-6.42%
NEIMETH	1.78	1.9	-0.12	-6.32%
COURTVILLE	0.2	0.21	-0.01	-4.76%
OANDO [MRF]	3.05	3.19	-0.14	-4.39%

## Top Value

Symbols	Current	Volume	Previous	% Change
ZENITHBANK	22	66,099,533	22.5	0.02
GUARANTY	29.8	39,385,554	31	0.04
SEPLAT	550	454,138	550	0.00
MTNN	159.9	1,479,058	157	-0.02
ACCESS	7.85	12,699,687	8.05	0.02

## Equity Market Review

The Nigeria Stock Exchange (NSE) All Share Index (ASI) depreciated by 1.37% to 38382.39 points from 38,914.84 points on Thursday. Similarly, the Market Capitalization depreciated by 1.37% to N20,081.86 trillion from N20,360.44 trillion.

Trading in equities decreased in volume by 80% as 290.62 million shares worth N4.0 billion traded in 4,311 deals exchanged hands, as against 4,040 million shares worth N5.8 billion traded in 4,040 deals on Thursday.

## Local and Global Market Highlights

### Dangote Cement proposes N272.6 billion as dividend for 2020

The Board of Dangote Cement Plc has proposed a total of N272.6 billion to the shareholders of the company as the dividend for the period ended December 31, 2020.

<https://nairametrics.com/2021/03/19/dangote-cement-proposes-n272-6-billion-as-dividend-for-2020>

### Official: Nigerian Treasury bills calendar for Q2 2021

The Central Bank of Nigeria (CBN) published its Treasury Bills program for March to May 2021, indicating that it plans to raise about ₦570.4 billion in cash

<https://nairametrics.com/2021/03/19/nigerian-treasury-bills-calendar-for-q2-2021/>

### List of Dividends announced so far in 2021

As audited accounts start to trickle in, companies will propose dividend payments to their shareholders as recommended by their respective boards of directors. It is also important to track these announcements to know who is eligible to collect the dividend, when it will be approved and when it will be paid. Dividend payment also affects share prices.

<https://nairametrics.com/2021/03/19/list-of-dividends-announced-in-the-nigerian-stock-exchange-in-2021-march/>

### Stock market bearish again, indices down by 0.04%

Negative sentiments resurfaced on the Nigerian Stock Exchange on Wednesday with the key indicators dropping by 0.04 per cent due to profit taking on banking stocks, the News Agency of Nigeria reports.

<https://punchng.com/stock-market-bearish-again-indices-down-by-0-04/>