

Equity Market Snapshot: 18th March, 2021

Stock	Current 18/03/2021	Previous 17/03/2021	Absolute Change	% Change
NSE All share Index	38,914.84	38,720.81	194.03	0.50%
Market Cap (Billion)	20,360.44	20,258.92	101.52	0.50%
Volume (Million)	1,468.42	220.86	1,247.56	565%
Value (NM)	5,853.55	4,205.81	1,647.74	39%
Deals	4,040.00	4,192.00	-152.00	-4%
No. of gainers	22.00	11.00	11.00	100%
No. of Losers	12.00	20.00	-8.00	-40%
Total trade	106	108	-2.00	-2%

Sectoral Indices

Sectoral Index	Current Points	Previous Points	% Change
NSE Industrial Goods Index	1,959.48	1,956.27	0.16%
NSE Banking Index	351.28	336.46	4.40%
NSE Consumer Goods Index	531.53	532.79	-0.24%
NSE Oil/Gas Index	265.91	266.25	-0.13%
NSE Insurance Index	195.61	197.15	-0.78%

Top Gainers

Stock	Current 4/03/2021	Previous 3/03/2021	Absolute Change	% Change
	₦	₦	₦	
WAPIC	3.41	3.1	0.31	10.00%
LASACO	5.08	4.62	0.46	9.96%
ZENITHBANK	1.3	1.2	0.1	8.33%
GUARANTY	22	20.5	1.5	7.32%
DANGSUGAR	29.8	28	1.8	6.43%

Top Losers

Stock	Current 4/03/2021	Previous 3/03/2021	Absolute Change	% Change
	₦	₦	₦	
LINKASSURE	0.5	0.55	-0.05	-9.09%
WAPIC	0.5	0.55	-0.05	-9.09%
ABCTTRANS	0.28	0.3	-0.02	-6.67%
STERLNBANK	1.47	1.57	-0.1	-6.37%
HONYFLOUR	1.18	1.25	-0.07	-5.60%

Top Value

Symbols	Current	Volume	Previous	% Change
GUARANTY	28	122,177,309	29.8	0.06
ZENITHBANK	20.5	32,840,707	22	0.07
UNITYBNK	0.72	1,000,975,813	0.7	-0.03
FBNH	7.2	18,970,590	7.2	0.00
MTNN	159.9	700,642	159.9	0.00

Equity Market Review

The Nigeria Stock Exchange (NSE) All Share Index (ASI) appreciated by 0.50% to 38,914.84 points from 38,720.81 points on Wednesday. Similarly, the Market Capitalization appreciated by 0.50% to N20,360.44 trillion from N20,258.92 trillion.

Trading in equities increased in volume by 565% as 1,468.42 million shares worth N5.8 billion traded in 4,040 deals exchanged hands, as against 220.86 million shares worth N4.1 billion traded in 4205.81 deals on Wednesday.

Local and Global Market Highlights

CBN reportedly appoints KPMG as adviser for \$39 billion infrastructure fund

The Central Bank of Nigeria (CBN) has reportedly appointed KPMG LLP as transaction adviser for its newly set up infrastructure fund, according to an insider familiar with the matter who wants to remain anonymous

<https://nairametrics.com/2021/03/17/cbn-reportedly-appoints-kpmg-as-adviser-for-39-billion-infrastructure-fund/>

Nigeria's daily oil production rises to 1.42 million barrels

Nigeria increased its crude oil production to 1.42 million barrels per day in February, the latest monthly report of the Organization of the Petroleum Exporting Countries has shown.

<https://punchng.com/nigerias-daily-oil-production-rises-to-1-42-million-barrels/>

Three consumer goods stocks that beat Nigeria's 17.33% inflation rate

The Nigerian Stock Exchange is neck-deep in a bear market, after a bullish run that started in April Last year came to a halt in the first week of January as local investors cycle-out funds from the market in search of impressive yields in the fixed securities space..

<https://nairametrics.com/2021/03/18/three-consumer-goods-stocks-that-beat-nigerias-17-33-inflation-rate/>

Nigerian stock bulls & bears battle ends in a near stalemate

Nigerian stocks ended the third trading session of the week on a slightly bearish note. The All Share Index drifted lower slightly 0.04% to close at 38,706.13 index points as against the +0.41% appreciation recorded previously. Its Year-to-Date (YTD) returns currently stand at -3.89%

<https://nairametrics.com/2021/03/17/nigerian-stock-bulls-bears-battle-ends-in-a-near-stalemate/>