

## Equity Market Snapshot: 17th March, 2021

Stock	Current 17/03/2021	Previous 16/03/2021	Absolute Change	% Change
NSE All share Index	38,706.13	38,720.81	-14.68	-0.04%
Market Cap (Billion)	20,251.24	20,258.92	-7.68	-0.04%
Volume(Million)	177.40	220.86	-43.46	-20%
Value (NM)	2,676.86	4,205.81	-1,528.95	-36%
Deals	4,103.00	4,192.00	-89.00	-2%
No. of gainers	13.00	11.00	2.00	18%
No. of Losers	12.00	20.00	-8.00	-40%
Total trade	97	108	-11.00	-10%

## Sectoral Indices

Sectoral Index	Current Points	Previous Points	% Change
NSE Industrial Goods Index	1,956.27	1,956.27	0.00%
NSE Banking Index	336.46	337.87	-0.42%
NSE Consumer Goods Index	532.79	532.87	-0.02%
NSE Oil/Gas Index	266.25	262.91	1.27%
NSE Insurance Index	197.15	199.21	-1.03%

## Top Gainers

Stock	Current 17/03/2021	Previous 16/03/2021	Absolute Change	% Change
	₦	₦	₦	
WAPIC	3.41	3.1	0.31	10.00%
SFSREIT	0.55	0.5	0.05	10.00%
OANDO [MRF]	68.6	62.4	6.2	9.94%
UNITYBNK	3.29	3	0.29	9.67%
LIVESTOCK	0.72	0.66	0.06	9.09%

## Top Losers

Stock	Current 17/03/2021	Previous 16/03/2021	Absolute Change	% Change
	₦	₦	₦	
NCR	2.79	3.09	-0.3	-9.71%
NEIMETH	1.9	2.09	-0.19	-9.09%
VITAFUAM	7.35	7.75	-0.4	-5.16%
MANSARD	0.94	0.99	-0.05	-5.05%
NEM	2.09	2.19	-0.1	-4.57%

## Top Value

Symbols	Current	Volume	Previous	% Change
GUARANTY	28.5	34,196,308	28	-0.02
ZENITHBANK	20.3	28,448,895	20.5	0.01
SEPLAT	545	483,106	550	0.01
STANBIC	40	5,047,606	40	0.00
DANGCEM	227.8	562,154	227.8	0.00

## Equity Market Review

The Nigeria Stock Exchange (NSE) All Share Index (ASI) depreciated by 0.04% to 38,706.13 points from 38,720.81 points on Tuesday. Similarly, the Market Capitalization depreciated by 0.04% to N20,251.24 trillion from N20,258.92 trillion.

Trading in equities decreased in volume by 20% as 177.40 million shares worth N2.6 billion traded in 4,103 deals exchanged hands, as against 220.86 million shares worth N4.2 billion traded in 4,192.00 deals on Tuesday.

## Local and Global Market Highlights

### Zenith Bank rewards shareholders with N94.19bn dividend

Zenith Bank Plc has said it will reward its shareholders with improved dividend payout of N94.19bn

<https://punchng.com/zenith-bank-rewards-shareholders-with-n94-19bn-dividend/>

### NEITI vows to recover N69.5bn, \$5.31bn for FG

The Nigeria Extractive Industries Transparency Initiative has vowed to ensure the recovery of N69.5bn and \$5.31bn for the Federal Government

<https://punchng.com/neiti-vows-to-recover-n69-5bn-5-31bn-for-fg/>

### Sterling Bank appoints two directors

Sterling Bank Plc has announced the appointment of Ankala Prasad and Paritosh Tripathi as non-executive directors in replacement of Ramesh Rajapur and Grama Narasimhan on the board of the bank.

<https://punchng.com/sterling-bank-appoints-two-directors/>

### US companies plan \$2.37bn investments in Nigeria

United States companies in Nigeria plan to invest over \$2.37bn in Nigeria in the next three years, according to a new report.

The 2020 Nigeria Economic Impact Survey, which was by the American Business Council in collaboration with the United States Embassy, Verraki, KPMG and PwC, disclosed this on Thursday.

<https://punchng.com/us-companies-plan-2-37bn-investments-in-nigeria/>