



DYNAMIC PORTFOLIO LIMITED
CAPITAL MARKET & RESEARCH UNIT
(MEMBER OF THE NIGERIAN STOCK
EXCHANGE)
PENT HOUSE, 20 CAMPBELL STREET,
LAGOS

Equity Market Review- 31 March 2016

Trading activities decreased in volume as 264.04 million shares worth ₦1.94 billion in 3,298 deals exchanged hands today, as against 504.21 million shares worth ₦2.14 billion in 3,374 deals carried Wednesday.

Topping in volume terms was FCMB Group Plc, Fidelity Bank Plc and Sterling Bank Plc while Guaranty Trust Bank Plc and First Bank of Nigeria Holdings Plc ended trading as the most active stocks in value.

The All Share Index appreciated by 0.64%, from 25,145.28 to 25,306.22.

Market Capitalization also increased to ₦8.70 trillion from ₦8.65 trillion the previous trading day.

A total number of 22 Stocks gained while 18 Stocks declined, leaving 41 Stocks unchanged.

Total Nigeria Plc emerged the toast of investors as it topped the gainers' chart with 5.00% to close at ₦153.82 per share.

It was followed by Mobil Oil Nigeria Plc with ₦5.99 to close at ₦161.99. Others on the gainers list include; Dangote Cement Plc, Julius Berger Nigeria Plc and 7UP Bottling Company Plc.

On the losers' list, Seplat Petroleum Development Company Plc led with 3.23% to close at ₦300.00 per share.

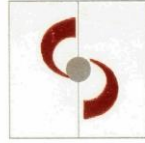
It was followed by Lafarge Africa Plc with 2.53% to close at ₦77.00 per share. Others on the losers list include; The Okomu Oil Palm Company Plc, Guinness Nigeria Plc and Unilever Nigeria Plc.

Table 1: Equity Market Snapshot

	Current 31/03/2016	Previous 30/03/2016	Absolute Change	% Change
NSE All share Index	25,306.22	25,145.28	160.94	0.64
Market Cap	8,704.87	8,649.51	55.36	0.64
Volume(MN)	264.04	504.21	- 240.17	-47.63
Value (NM)	1,939.42	2,139.33	- 199.91	-9.34
Deals	3,298.00	3,374.00	- 76.00	-2.25
No. of Gainers	22.00	15.00	7.00	46.67
No. of Losers	18.00	23.00	- 5.00	21.74

Table 2: Top 5 Price Gainers

Stock	Current 31/03/2016	Previous 30/03/2016	Absolute Change	% Change
	₦	₦	₦	
TOTAL NIGERIA PLC	153.82	146.50	7.32	5.00
MOBIL OIL NIGERIA PLC	161.99	156.00	5.99	3.84
DANGOTE CEMENT PLC	167.80	164.05	3.75	2.29
JULIUS BERGER NIGERIA PLC	44.80	41.50	3.30	7.95
7UP BOTTLING COMPANY PLC	155.00	153.00	2.00	1.31



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Table 3: Top 5 Price Losers

Stock	Current 31/03/2016	Previous 30/03/2016	Absolute Change	% Change
	₦	₦	₦	
SEPLAT PETROLEUM DEVELOPMENT CO. PLC.	300.00	310.00	- 10.00	-3.23
LAFARGE AFRICA PLC	77.00	79.00	- 2.00	-2.53
THE OKOMU OIL PALM COMPANY PLC	29.85	31.42	- 1.57	-5.00
GUINNESS NIGERIA PLC	104.50	105.75	- 1.25	-1.18
UNILEVER NIGERIA PLC	29.00	29.25	- 0.25	-0.85

Table 4: Most Traded Stocks by Volume and Value

Company	Volume	Value(₦)
FCMB GROUP PLC	44,389,085	38,098,910.03
FIDELITY BANK PLC	34,849,967	46,241,471.15
STERLING BANK PLC	32,427,147	52,504,231.60
GUARANTY TRUST BANK PLC	30,750,871	442,236,842.00
FIRST BANK OF NIGERIA HOLDINGS PLC	19,767,061	61,008,459.53

RECOMMENDED STOCKS

	CURRENT PRICE
ZENITH INT'L BANK PLC	₦ 10.75
FIRST BANK OF NIGERIA HOLDINGS PLC	₦ 3.15
GUARANTY TRUST BANK PLC	₦ 14.30
VITAFOAM NIGERIA PLC	₦ 5.42
NASCON ALLIED INDUSTRIES PLC	₦ 7.25

Disclaimer

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