

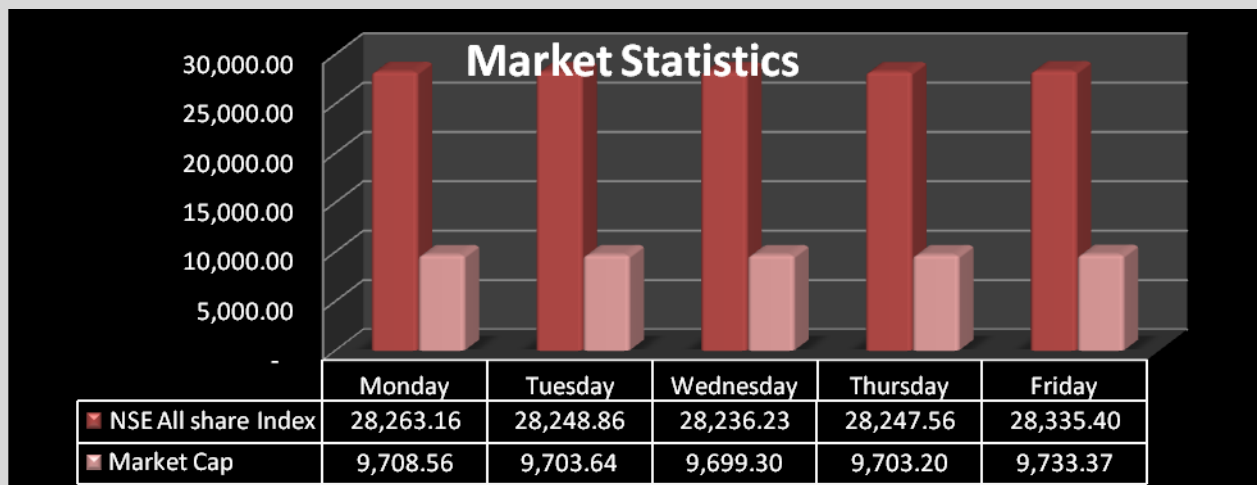


DYNAMIC PORTFOLIO LIMITED
CAPITAL MARKET & RESEARCH UNIT
(MEMBER OF THE NIGERIAN STOCK EXCHANGE)
 PENT HOUSE, 20 CAMPBELL STREET, LAGOS
 08055550606, 08023160752

MARKET STATISTICS

	Week Opening	Week Close	Absolute Change	% Change
ALL SHARE INDEX (PTS)	28,247.07	28,335.40	88.33	0.31
MAT CAP (N'TRN)	9,703.03	9,733.37	30.34	0.31

The NSE All-Share Index and Market Capitalization appreciated by 0.31% to close on Friday at 28,335.40 and ₦9.73 trillion respectively.



EQUITIES

A turnover of 1.287 billion shares worth ₦ 9.303 billion in 15,258 deals were traded by investors on the floor of the Exchange in contrast to a total of 4.331 billion shares worth ₦ 16.803 billion in 16,797 deals last week.

Date	Deals	Turnover Volume	Turnover Value(N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
26-Sep-16	3,170.00	249.77	1,959.84	116.00	16.00	23.00	77.00
27-Sep-16	3,142.00	294.91	1,413.08	111.00	18.00	20.00	73.00
28-Sep-16	3,237.00	159.05	1,454.79	114.00	22.00	23.00	69.00
29-Sep-16	2,905.00	365.37	2,090.08	91.00	25.00	18.00	48.00
30-Sep-16	2,804.00	217.81	2,385.02	95.00	16.00	22.00	57.00



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TOP 10 PRICE GAINERS

S/N	Stock	Week close price	Week Opening Price	Absolute Change
1	SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC	346.50	326.00	20.50
2	MOBIL OIL NIGERIA PLC	191.72	179.55	12.17
3	NIGERIAN BREWERIES PLC	150.00	143.52	6.48
4	GUINNESS NIGERIA PLC	97.99	93.00	4.99
5	FORTE OIL PLC	165.90	163.11	2.79
6	FLOUR MILLS OF NIGERIA PLC	21.92	20.04	1.88
7	UNILEVER NIGERIA PLC	47.00	45.52	1.48
8	JULIUS BERGER NIGERIA PLC	40.00	39.00	1.00
9	DANGOTE CEMENT PLC	183.00	182.03	0.97
10	CADBURY NIGERIA PLC	16.49	15.75	0.74

TOP 10 PRICE LOSERS

S/N	Stock	Week close price	Week Opening Price	Absolute Change
1	7UP BOTTLING COMPANY PLC	139.00	150.00	- 11.00
2	CONOIL PLC	36.10	42.50	- 6.40
3	PRESCO PLC	40.00	45.00	- 5.00
4	BETA GLASS COMPANY PLC	30.05	34.90	- 4.85
5	ASHAKA CEMENT PLC	16.27	19.95	- 3.68
6	LAFARGE AFRICA PLC	54.80	56.00	- 1.20
7	GUARANTY TRUST BANK PLC	24.00	25.09	- 1.09
8	OANDO PLC	5.40	5.88	- 0.48
9	ZENITH INT'L BANK PLC	15.21	15.60	- 0.39
10	NORTHERN NIGERIA FLOUR MILLS PLC	6.01	6.32	- 0.31

FINANCIAL NEWS

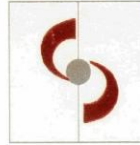
UNAUDITED ACCOUNTS

MUTUAL BENEFITS ASSURANCE PLC : FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH, 2016

₦' 000 Gross Premium Written 2016 ₦3,171,816 2015 ₦ 2,600,772 Profit After Tax 2016 ₦320,509 2015 ₦392,530

VITAFOAM NIGERIA PLC : FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE, 2016

₦' 000 Revenue 2016 ₦2,944,325 2015 ₦4,520,355 Loss After Tax 2016 ₦104,583 2015 ₦73,119 2016 EPS (11.13) 2015 (4.42)



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ETPs

Also traded during the week were a total of 4.761 million units of Exchange Traded Products (ETPs) valued at ₦25.821 million executed in 45 deals compared with a total of 945 units valued at ₦6,070.20 transacted last week in 21 deals. (See summary in the table below).

S/N	Security	Deals	Volume	Value
1	LOTUSHAL 15	4.00	20.00	183.45
2	VETGRIF30	30.00	1,154,421.00	14,789,981.50
3	VETBANK	4.00	3,500,015.00	9,765,041.90
4	VETGOODS	4.00	63,636.00	474,086.50
5	VETINDEF	3.00	43,192.00	791,277.39
	TOTAL	45.00	4,761,284.00	25,820,570.74

BONDS

A total of 2,023 units of Federal Government Bond valued at ₦ 1.925 million were traded in 4 deals compared to a total of 3,394 units of Federal Government Bonds valued at N 3.263 million transacted last week in 5 deals.

S/N	Company	Trades	Volume	Value
1	FG122020S1	3.00	923.00	969,220.83
2	FG112034S2	1.00	1,100.00	956,009.46
	TOTAL	4.00	2,023.00	1,925,230.29

NASD OTC MARKET REPORT

The Unlisted Securities Index appreciated by 1.45%, from 610.09 to 618.93.

Market Capitalization also increased to ₦411.28 billion from ₦405.40 billion when compared with Friday last week trading day.

Trading activities decreased in volume as 124,620 securities worth ₦14,440 in 11 deals exchanged hands today, as against 838,920 securities worth ₦2,860 in 13 deals carried out last week Friday.

A total number of 4 securities gained and 2 securities declined leaving 27 Securities unchanged.



OTC Snapshot

OTC Snapshot	WEEK CLOSE 30/09/2016	WEEK OPEN 23/09/2016	Absolute Change	% Change
Unlisted Securities Index ["USI"]	618.93	610.09	8.84	1.45
Market Cap (N'bn)	411.28	405.40	5.88	1.45
Volume	124.62	838.92	- 714.30	-85.15
Value (N 000)	14.44	2.86	11.59	405.75
Deals	11.00	13.00	- 2.00	-15.38

Security Name	Opening Week Price	Close Week Price	Absolute Change
CENTRAL SECURITIES CLEARING SYSTEM PLC	4.91	5.87	0.96
FRIESLAND CAMPINA WAMCO NIGERIA PLC	140.00	140.09	0.09
JAIZ INTERNATIONAL PLC	1.46	1.55	0.09
AFRILAND PROPERTIES PLC	2.81	2.80	- 0.01
ACORN PETROLEUM PLC	0.32	0.29	- 0.03

RECOMMENDED STOCKS

STOCKS	CURRENT PRICE
	₦
ZENITH INT'L BANK PLC	15.21
GUARANTY TRUST BANK PLC	24.00
DANGOTE SUGAR REFINERY PLC	6.50
UNITED CAPITAL PLC	2.34
UNITED BANK FOR AFRICA PLC	4.20
NESTLE NIGERIA PLC	825.00
TOTAL NIGERIA PLC	295.00
MOBIL OIL NIGERIA PLC	191.72
DANGOTE CEMENT PLC	183.00
NIGERIAN BREWERIES PLC	150.00

Disclaimer

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