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Equity Market Review- 29 March 2017

Trading activities increased in volume as N771.66 million shares worth N 2,615.13 billion in 2,703 deals exchanged hands today, as against N916.26 million shares worth N2,412.06 billion in 3,342 deals carried on Tuesday.

Topping in volume terms Custodian and Allied Plc, Continental Re-insurance Plc and Diamond Bank Plc, while Custodian and Allied Plc and Continental Re-insurance Plc ended trading as the most active stocks in value.

The All Share Index depreciated by 0.55%, from 25,406.72 to 25,267.68

Market Capitalization also decreased to N8.74 trillion from N8.79 trillion the previous trading day.

A total number of 21 Stocks gained while 14 Stocks declined, leaving 67 Stocks unchanged.

Total Nigeria Plc emerged the toast of investors as it topped the gainers' chart with 3.84% to close at N269.98 per share.

It was followed by Forte Oil Plc with N4.44 to close at N47.00. Others on the gainers list include; Guinness Nigeria Plc, Transcorp Hotels Plc, and U.A.C.N Plc.

On the Decliners' list, Mobil Oil Nigeria Plc with 0.76% to close at N295.00 per share.

It was followed by Unilever Nigeria Plc with 5.60% to close at N32.00 per share. Others on the decliners list include, Oando Oil Plc, Custodian and Allied Plc, and First Bank of Nigeria Holdings Plc.

Table 1: Equity Market Snapshot

	Current 29/03/2017	Previous 28/03/2017	Absolute Change	% Change
NSE All share Index	25,267.68	25,406.72	- 139.04	-0.55
Market Cap	8,742.92	8,791.03	- 48.11	-0.55
Volume(MN)	771.66	916.26	- 144.60	-15.78
Value (NM)	2,615.13	2,412.06	203.07	8.42
Deals	2,703.00	3,342.00	- 639.00	-19.12
No. of Gainers	21.00	22.00	- 1.00	-4.55
No. of Decliners	14.00	14.00	-	0.00

Table 2: Top 5 Price Gainers

Stock	Current 29/03/2017	Previous 28/03/2017	Absolute Change	% Change
	N	N	N	
TOTAL NIGERIA PLC	269.98	260.00	9.98	3.84
FORTE OIL PLC	47.00	45.00	2.00	4.44
GUINNESS NIGERIA PLC	60.80	60.07	0.73	1.22
TRANSCORP HOTELS PLC	5.04	4.58	0.46	10.04
U.A.C.N PLC	13.30	12.99	0.31	2.39

Table 3: Top 5 Price Decliners

Stock	Current 29/03/2017	Previous 28/03/2017	Absolute Change	% Change
	₦	₦	₦	
MOBIL OIL NIGERIA PLC	295.00	297.25	- 2.25	-0.76
UNILEVER NIGERIA PLC	32.00	33.90	- 1.90	-5.60
OANDO PLC	4.83	5.08	- 0.25	-4.92
CUSTODIAN AND ALLIED PLC	3.21	3.36	- 0.15	-4.46
FIRST BANK OF NIGERIA HOLDINGS PLC	3.03	3.11	- 0.08	-2.57

Table 4: Most Traded Stocks by Volume and Value

Company	Volume	Value(₦)
CUSTODIAN AND ALLIED PLC	284,538,857	954,878,998.96
CONTINENTAL RE INSURANCE PLC	250,712,266	413,250,809.30
DIAMOND BANK PLC	127,278,714	105,146,914.60
UNITED BANK FOR AFRICA PLC	21,572,103	120,659,016.20
FIRST BANK OF NIGERIA HOLDINGS PLC	12,565,357	38,610,341.29

RECOMMENDED STOCKS

	CURRENT PRICE
DANGOTE SUGAR REFINERY PLC	₦6.21
ACCESS BANK PLC	₦ 6.19
ZENITH INT'L BANK PLC	₦ 13.78
STANBIC IBTC HOLDINGS PLC	₦ 17.80
GUARANTY TRUST BANK PLC	₦ 25.20

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