

DYNAMIC PORTFOLIO LIMITED
CAPITAL MARKET & RESEARCH UNIT
(MEMBER OF THE NIGERIAN STOCK
EXCHANGE)
PENT HOUSE, 20 CAMPBELL STREET,
LAGOS

Equity Market Review- 29 March 2016

Trading activities decreased in volume as 282.70 million shares worth ₦1.338 billion in 3,225 deals exchanged hands today, as against 397.5 million shares worth ₦3.280 billion in 3,742 deals carried Thursday.

Topping in volume terms was FCMB Group Plc, Guaranty Trust Bank Plc and United Bank for Africa Plc while Guaranty Trust Bank Plc and United Bank for Africa Plc ended trading as the most active stocks in value.

The All Share Index depreciated by 2.40%, from 25,899.91 to 25,277.29.

Market Capitalization also decreased to ₦8.69 trillion from ₦8.91 trillion the previous trading day.

A total number of 11 Stocks gained while 27 Stocks declined, leaving 56 Stocks unchanged.

Total Nigeria Plc emerged the toast of investors as it topped the gainers' chart with 4.64% to close at ₦146.50 per share.

It was followed by PZ Cussons Nigeria Plc with ₦1.11 to close at ₦23.90. Others on the gainers list include; PRESCO Plc, Dangote Sugar Refinery Plc and International Breweries Plc.

On the losers' list, Nigerian Breweries Plc led with 4.99% to close at ₦111.83 per share.

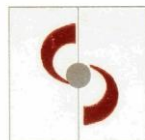
It was followed by Lafarge Africa Plc with 4.88% to close at ₦77.00 per share. Others on the losers list include; Dangote Cement Plc, Unilever Nigeria Plc and Ashaka Cement Plc.

Table 1: Equity Market Snapshot

	Current 29/03/2016	Previous 24/03/2016	Absolute Change	% Change
NSE All share Index	25,277.29	25,899.91	- 622.62	-2.40
Market Cap	8,694.92	8,909.09	- 214.17	-2.40
Volume(MN)	282.70	397.50	- 114.80	-28.88
Value (NM)	1,337.88	3,279.64	- 1,941.76	-59.21
Deals	3,225.00	3,742.00	- 517.00	-13.82
No. of Gainers	11.00	17.00	- 6.00	-35.29
No. of Losers	27.00	18.00	9.00	-50.00

Table 2: Top 5 Price Gainers

Stock	Current 29/03/2016	Previous 24/03/2016	Absolute Change	% Change
	₦	₦	₦	
TOTAL NIGERIA PLC	146.50	140.01	6.49	4.64
PZ CUSSONS NIGERIA PLC	23.90	22.79	1.11	4.87
PRESCO PLC	34.60	34.25	0.35	1.02
DANGOTE SUGAR REFINERY PLC	5.98	5.70	0.28	4.91
INTERNATIONAL BREWERIES PLC	19.00	18.80	0.20	1.06



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Table 3: Top 5 Price Losers

Stock	Current 29/03/2016	Previous 24/03/2016	Absolute Change	% Change
	₦	₦	₦	
NIGERIAN BREWERIES PLC	111.83	117.70	- 5.87	-4.99
LAFARGE AFRICA PLC	77.00	80.95	- 3.95	-4.88
DANGOTE CEMENT PLC	162.05	164.00	- 1.95	-1.19
UNILEVER NIGERIA PLC	29.50	30.92	- 1.42	-4.59
ASHAKA CEMENT PLC	22.80	24.00	- 1.20	-5.00

Table 4: Most Traded Stocks by Volume and Value

Company	Volume	Value(₦)
FCMB GROUP PLC	60,200,376	46,838,365.34
GUARANTY TRUST BANK PLC	34,705,515	503,175,363.78
UNITED BANK FOR AFRICA PLC	32,621,001	122,006,236.29
UNITY KAPITAL PLC	22,456,139	11,228,069.50
FIRST BANK OF NIGERIA HOLDINGS PLC	21,715,449	70,659,556.41

RECOMMENDED STOCKS

	CURRENT PRICE
ZENITH INT'L BANK PLC	₦ 11.31
UNITED BANK FOR AFRICA PLC	₦ 3.96
GUARANTY TRUST BANK PLC	₦ 14.44
PRESKO PLC	₦ 34.60
DANGOTE SUGAR REFINERY PLC	₦ 5.98

Disclaimer

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