



### Equity Market Review- 28 March 2017

Trading activities increased in volume as N916.26 million shares worth N 2,412.06 billion in 3,342 deals exchanged hands today, as against N561.48 million shares worth N2,472.94 billion in 3,032 deals carried on Monday.

Topping in volume terms Niger Insurance Company Plc, Diamond Bank Plc and United Bank for Africa Plc, while Niger Insurance Company Plc and United Bank for Africa Plc ended trading as the most active stocks in value.

The All Share Index depreciated by 0.31%, from 25,485.17 to 25,406.72

Market Capitalization also decreased to N8.79 trillion from N8.82 trillion the previous trading day.

A total number of 22 Stocks gained while 14 Stocks declined, leaving 70 Stocks unchanged.

Seplat Petroleum Company Ltd emerged the toast of investors as it topped the gainers' chart with 10.25% to close at N396.10 per share.

It was followed by 7up Bottling Company Plc with N3.00 to close at N83.00. Others on the gainers list include; Nestle Nigeria Plc, International Breweries Plc, and Guaranty Trust Bank Plc.

On the Decliners' list, Total Nigeria Plc with 4.73% to close at N260.00 per share.

It was followed by Dangote Cement Plc with 1.82% to close at N162.00 per share. Others on the decliners list include, Lafarge Africa Plc, PZ Cussons Nigeria Plc, and Ecobank Transnational Incorporated Plc.

**Table 1: Equity Market Snapshot**

	Current 28/03/2017	Previous 27/03/2017	Absolute Change	% Change
NSE All share Index	25,406.72	25,485.17	- 78.45	-0.31
Market Cap	8,791.03	8,818.17	- 27.14	-0.31
Volume(MN)	916.26	561.48	354.78	63.19
Value (NM)	2,412.06	2,472.94	- 60.88	-2.46
Deals	3,342.00	3,032.00	310.00	10.22
No. of Gainers	22.00	17.00	5.00	29.41
No. of Decliners	14.00	12.00	2.00	-16.67

**Table 2: Top 5 Price Gainers**

Stock	Current 28/03/2017	Previous 27/03/2017	Absolute Change	% Change
	N	N	N	
SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	396.10	359.28	36.82	10.25
7UP BOTTLING COMPANY PLC	83.00	80.00	3.00	3.75
NESTLE NIGERIA PLC	750.00	749.00	1.00	0.13
INTERNATIONAL BREWERIES PLC	15.75	15.00	0.75	5.00
GUARANTY TRUST BANK PLC	26.95	26.50	0.45	1.70

**Table 3: Top 5 Price Decliners**

Stock	Current 28/03/2017	Previous 27/03/2017	Absolute Change	% Change
	₦	₦	₦	
TOTAL NIGERIA PLC	260.00	272.90	- 12.90	-4.73
DANGOTE CEMENT PLC	162.00	165.00	- 3.00	-1.82
LAFARGE AFRICA PLC	38.85	39.90	- 1.05	-2.63
PZ CUSSONS NIGERIA PLC	14.00	14.59	- 0.59	-4.04
ECOBANK TRANSNATIONAL INCORPORATED PLC	8.55	9.00	- 0.45	-5.00

**Table 4: Most Traded Stocks by Volume and Value**

Company	Volume	Value(₦)
NIGER INSURANCE COMPANY PLC	724,314,163	391,129,648.02
DIAMOND BANK PLC	29,411,742	25,598,127.86
UNITED BANK FOR AFRICA PLC	19,851,038	109,955,512.02
FIRST BANK OF NIGERIA HOLDINGS PLC	17,673,401	54,465,943.56
FIDELITY BANK PLC	15,679,089	12,419,879.95

**RECOMMENDED STOCKS**

	CURRENT PRICE
SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	₦396.10
ACCESS BANK PLC	₦ 6.17
ZENITH INT'L BANK PLC	₦ 13.70
UNITED BANK FOR AFRICA PLC	₦ 5.55
GUARANTY TRUST BANK PLC	₦ 26.95

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