

DYNAMIC PORTFOLIO LIMITED
CAPITAL MARKET & RESEARCH UNIT
(MEMBER OF THE NIGERIAN STOCK EXCHANGE)
 PENT HOUSE, 20 CAMPBELL STREET, LAGOS
 08055550606, 08023160752

TO: MD AND OTHER STAFFS

FROM: TAIWO OTASANYA

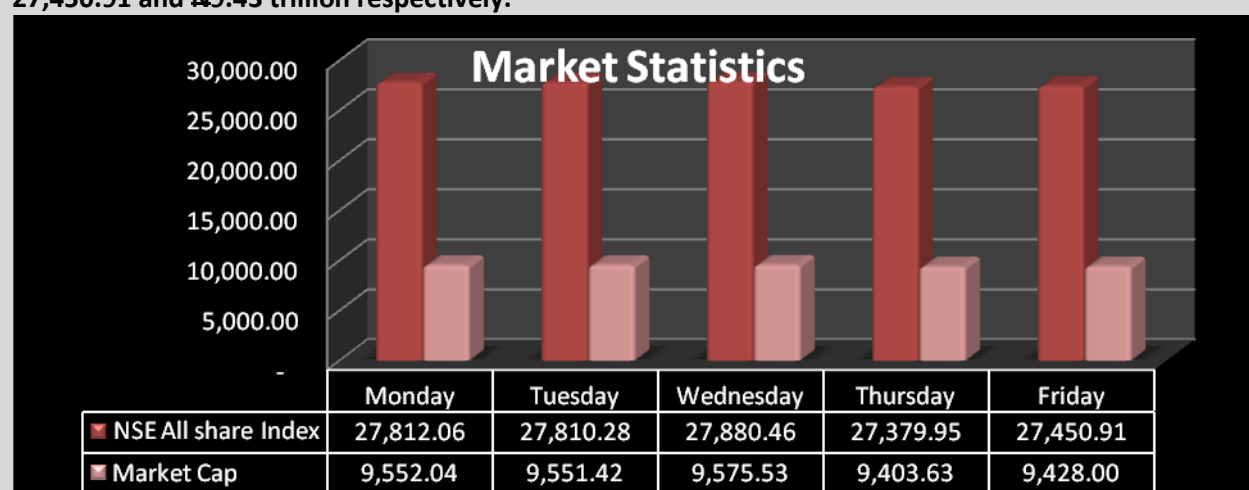
SUBJECT: WEEKLY REPORT

DATE: 22-26 AUGUST, 2016

MARKET STATISTICS

	Week Opening	Week Close	Absolute Change	% Change
ALL SHARE INDEX (PTS)	27,650.32	27,450.91	- 199.41	-0.72
MAT CAP (N'TRN)	9,496.49	9,428.00	- 68.49	-0.72

The NSE All-Share Index and Market Capitalization depreciated by 0.72% to close on Friday at 27,450.91 and ₦9.43 trillion respectively.



EQUITIES

A turnover of 1.124 billion shares worth ₦ 13.839 billion in 15,625 deals were traded by investors on the floor of the Exchange in contrast to a total of 1.375 billion shares worth ₦ 12.940 billion in 16,915 deals last week.

Date	Deals	Turnover Volume	Turnover Value(N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
22-Aug-16	3,316.00	216.17	2,825.92	106.00	20.00	11.00	75.00
23-Aug-16	3,113.00	182.25	2,934.13	90.00	27.00	15.00	48.00
24-Aug-16	3,002.00	230.29	2,955.43	86.00	17.00	17.00	52.00
25-Aug-16	2,939.00	215.34	1,422.94	110.00	11.00	25.00	74.00
26-Aug-16	3,255.00	279.56	3,700.90	97.00	15.00	15.00	67.00



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TOP 10 PRICE GAINERS

S/N	Stock	Week close price	Week Opening Price	Absolute Change
1	SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC	275.00	240.00	35.00
2	FORTE OIL PLC	177.00	160.10	16.90
3	PRESKO PLC	40.49	36.96	3.53
4	CAP PLC	30.09	27.30	2.79
5	NIGERIAN BREWERIES PLC	140.05	138.01	2.04
6	LAFARGE AFRICA PLC	58.00	56.00	2.00
7	INTERNATIONAL BREWERIES PLC	19.76	18.39	1.37
8	UNILEVER NIGERIA PLC	39.75	38.58	1.17
9	GUARANTY TRUST BANK PLC	26.29	25.25	1.04
10	UAC OF NIGERIA PLC	20.50	19.90	0.60

TOP 10 PRICE LOSERS

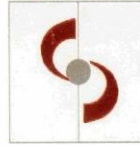
S/N	Stock	Week close price	Week Opening Price	Absolute Change
1	DANGOTE CEMENT PLC	173.50	183.00	- 9.50
2	TOTAL NIGERIA PLC	241.92	244.00	- 2.08
3	7UP BOTTLING COMPANY PLC	113.00	114.45	- 1.45
4	ZENITH INT'L BANK PLC	15.30	15.80	- 0.50
5	DANGOTE FLOUR MILLS PLC	3.86	4.15	- 0.29
6	THE OKOMU OIL PALM COMPANY PLC	36.00	36.25	- 0.25
7	FCMB GROUP PLC	1.08	1.27	- 0.19
8	ECO BANK TRANSNATIONAL INCORPORATED PLC	11.35	11.50	- 0.15
9	NASCON ALLIED INDUSTRIES PLC	8.00	8.15	- 0.15
10	CHAMPION BREWERIES PLC	2.61	2.76	- 0.15

FINANCIAL NEWS

UNAUDITED ACCOUNTS

UNITED BANK FOR AFRICA PLC : FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE, 2016

₦'M Gross Earnings 2016 ₦165,580 2015 ₦ 165,743 Profit After Tax 2016 ₦88,782 2015 ₦34,185 2016 EPS 0.94 2015 0.94



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CORPORATE ACTIONS

Company	Dividend/share	Bonus	Closure of Register	AGM Date	Payment Date
United Bank for Africa Plc (Interim)	20 Kobo	Nil	12th-16th September 2016(Both days inclusive)	N/A	19th September 2016

ETPs

Also traded during the week were a total of 8,770 units of Exchange Traded Products (ETPs) valued at ₦1.596 million executed in 32 deals compared with a total of 57,828 units valued at ₦766,162.96 transacted last week in 37 deals. (See summary in the table below).

S/N	Security	Deals	Volume	Value
1	LOTUSHAL 15	6.00	5,725.00	49,866.50
2	NEWGOLD	4.00	336.00	1,517,382.00
3	VETGRIF30	6.00	2,139.00	26,865.09
4	VETBANK	7.00	525.00	1,478.05
5	VETGOODS	5.00	25.00	177.65
6	VETINDEF	4.00	20.00	367.55
	TOTAL	32.00	8,770.00	1,596,136.84

BONDS

A total of 1,650 units of Federal Government Bond valued at N 1.690 million were traded in 3 deals compared to a total of 3,127 units of Federal Government Bonds valued at N 3.057 million transacted last week in 6 deals.

S/N	Company	Trades	Volume	Value
1	FG122020S1	3.00	1,650.00	1,690,420.42
	TOTAL	3.00	1,650.00	1,690,420.42

NASD OTC MARKET REPORT

The Unlisted Securities Index depreciated by 0.35%, from 651.98 to 649.73.

Market Capitalization also decreased to ₦433.05 billion from ₦433.05 billion when compared with Friday last week trading day.

Trading activities decreased in volume as 94,160 securities worth ₦6,700 in 9 deals exchanged hands today, as against 66,820 securities worth ₦2.760 in 8 deals carried out last week Friday.

A total number of 1 security declined leaving 29 Securities unchanged.



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OTC Snapshot

OTC Snapshot	WEEK CLOSE 26/08/2016	WEEK OPEN 19/08/2016	Absolute Change	% Change
Unlisted Securities Index ["USI"]	649.73	651.98	- 2.25	-0.35
Market Cap (N'bn)	431.55	433.05	- 1.50	-0.35
Volume	94.16	66.82	27.34	40.92
Value (N 000)	6.70	2.76	3.94	142.77
Deals	9.00	8.00	1.00	12.50

Security Name	Opening Week Price	Close Week Price	Absolute Change
CENTRAL SECURITIES CLEARING SYSTEM PLC	6.50	6.20	- 0.30

RECOMMENDED STOCKS

STOCKS	CURRENT
PRICE	₦
ZENITH INT'L BANK PLC	15.30
GUARANTY TRUST BANK PLC	26.29
DANGOTE SUGAR REFINERY PLC	6.51
UNITED CAPITAL PLC	2.37
UNITED BANK FOR AFRICA PLC	4.44
NESTLE NIGERIA PLC	825.00
TOTAL NIGERIA PLC	241.92
MOBIL OIL NIGERIA PLC	162.65
DANGOTE CEMENT PLC	173.50
NIGERIAN BREWERIES PLC	140.05

Disclaimer

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