



DYNAMIC PORTFOLIO LIMITED
CAPITAL MARKET & RESEARCH UNIT
(MEMBER OF THE NIGERIAN STOCK EXCHANGE)
PENT HOUSE, 20 CAMPBELL STREET, LAGOS
08055550606, 08023160752

Equity Market Review- 25 February 2016

Trading activities decreased in volume as 271.62 million shares worth ₦1.54 billion in 3,360 deals exchanged hands today, as against 269.50 million shares worth ₦1.22 billion in 3,002 deals carried out Wednesday.

Topping in volume terms was FCMB Group Plc, First Bank of Nigeria Holdings Plc and Zenith Int'l Bank Plc while Zenith International Bank Plc and First Bank of Nigeria Holdings Plc ended trading as the most active stocks in value.

The All Share Index appreciated by 0.67%, from 23,883.34 to 24,042.73.

Market Capitalization also increased to ₦8.27 trillion from ₦8.22 trillion the previous trading day.

A total number of 21 Stocks gained while 19 Stocks declined, leaving 59 Stocks unchanged.

Nestle Nigeria Plc emerged the toast of investors as it topped the gainers' chart with 2.14% to close at ₦715.00 per share.

It was followed by Seplat Petroleum Development Company Plc with ₦12.00 to close at ₦330.00. Others on the gainers list include; Unilever Nigeria Plc, Dangote Cement Plc and Eco bank Transnational Incorporated Plc.

On the losers' list, MRS Oil Plc led with 4.99% to close at ₦47.18 per share.

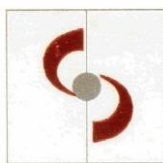
It was followed by Nigerian Breweries Plc with 1.05% to close at ₦99.05 per share. Others on the losers list include; Flour Mills of Nigeria Plc, Glaxo Smothkline Consumer Nigeria Plc and Cadbury Nigeria Plc.

Table 1: Equity Market Snapshot

	Current 25/02/2016	Previous 24/02/2016	Absolute Change	% Change
NSE All share Index	24,042.73	23,883.34	159.39	0.67
Market Cap	8,271.69	8,216.86	54.83	0.67
Volume(MN)	271.62	269.50	2.12	0.79
Value (NM)	1,543.10	1,220.80	322.30	26.40
Deals	3,360.00	3,002.00	358.00	11.93
No. of Gainers	21.00	13.00	8.00	61.54
No. of Losers	19.00	23.00	- 4.00	17.39

Table 2: Top 5 Price Gainers

Stock	Current 25/02/2016	Previous 24/02/2016	Absolute Change	% Change
	₦	₦	₦	
NESTLE NIGERIA PLC	715.00	700.00	15.00	2.14
SEPLAT PETROLEUM DEVELOPMENT PLC	330.00	318.00	12.00	3.77
UNILEVER NIGERIA PLC	27.97	26.81	1.16	4.33
DANGOTE CEMENT PLC	134.00	133.00	1.00	0.75
ECO BANK TRANSNATIONAL INCORPORATED PLC	15.96	15.20	0.76	5.00



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Table 3: Top 5 Price Losers

Stock	Current 25/02/2016	Previous 24/02/2016	Absolute Change	% Change
	₦	₦	₦	
MRS OIL NIGERIA PLC	47.18	49.66	- 2.48	-4.99
NIGERIAN BREWERIES PLC	99.05	100.10	- 1.05	-1.05
FLOUR MILLS OF NIGERIA PLC	18.34	19.30	- 0.96	-4.97
GLAXO SMITHKLINE CONSUMER NIGERIA PLC	24.98	25.33	- 0.35	-1.38
CADBURY NIGERIA PLC	17.20	17.50	- 0.30	-1.71

Table 4: Most Traded Stocks by Volume and Value

Company	Volume	Value(₦)
FCMB GROUP PLC	79,957,746	61,040,709.62
FIRST BANK OF NIGERIA HOLDINGS PLC	42,848,201	137,195,102.72
ZENITH INT'L BANK PLC	29,867,144	330,953,228.58
TRANSNATIONAL CORPORATION OF NIGERIA PLC	14,585,589	15,500,164.74
WEMA BANK PLC	13,916,402	13,180,632.17

RECOMMENDED STOCKS

	CURRENT PRICE
FIRST BANK OF NIGERIA HOLDINGS PLC	₦ 3.46
ZENITH INT'L BANK PLC	₦ 11.09
UNITED BANK FOR AFRICA PLC	₦ 2.78
DANGOTE CEMENT PLC	₦ 134.00
FLOUR MILLS OF NIGERIA PLC	₦ 18.34

Disclaimer

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