

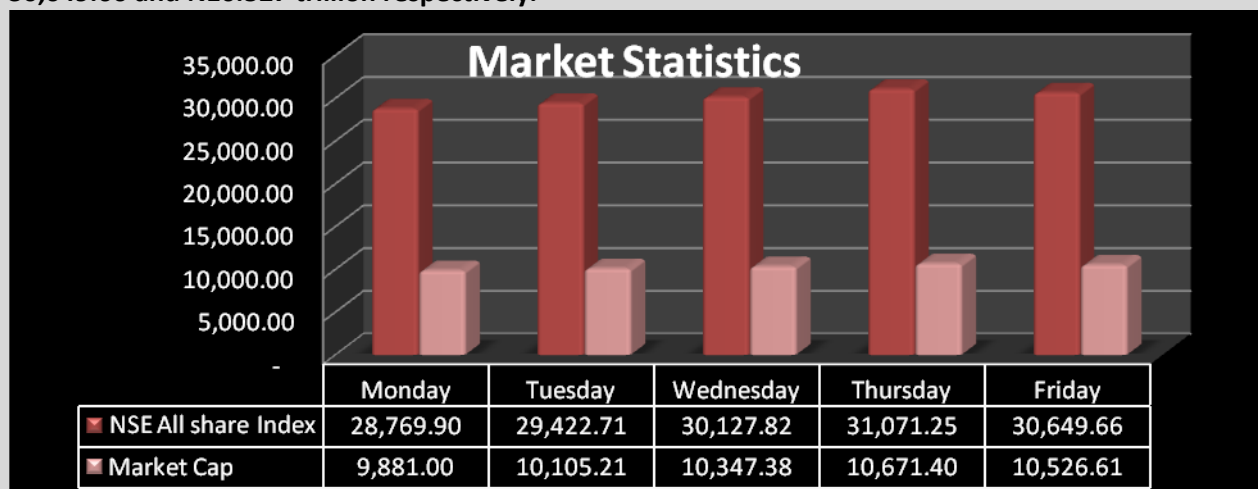


DYNAMIC PORTFOLIO LIMITED
CAPITAL MARKET & RESEARCH UNIT
 (MEMBER OF THE NIGERIAN STOCK EXCHANGE)
 PENT HOUSE, 20 CAMPBELL STREET, LAGOS
 08055550606, 08023160752

MARKET STATISTICS

	Week Opening	Week Close	Absolute Change	% Change
ALL SHARE INDEX (PTS)	29,247.27	30,649.66	1,402.39	4.79
MAT CAP (N'TRN)	10,044.96	10,526.61	481.65	4.79

The NSE All-Share Index and Market Capitalization appreciated by 4.79% to close on Friday at 30,649.66 and ₦10.527 trillion respectively.



EQUITIES

A turnover of 2.387 billion shares worth ₦ 26.381 billion in 28,072 deals were traded by investors on the floor of the Exchange in contrast to a total of 2.158 billion shares worth ₦ 20.394 billion in 24,360 deals last week.

Date	Deals	Turnover Volume	Turnover Value(N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
20-Jun-16	4,684.00	416.66	2,252.44	100.00	17.00	33.00	50.00
21-Jun-16	5,736.00	533.32	6,789.01	105.00	37.00	10.00	58.00
22-Jun-16	5,727.00	541.87	7,930.21	103.00	31.00	16.00	56.00
23-Jun-16	6,360.00	450.52	5,707.26	95.00	37.00	12.00	46.00
24-Jun-16	5,565.00	444.51	3,702.09	115.00	22.00	30.00	63.00



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TOP 10 PRICE GAINERS

S/N	Stock	Week close price	Week Opening Price	Absolute Change
1	NESTLE NIGERIA PLC	855.00	757.03	97.97
2	TOTAL NIGERIA PLC	195.00	173.01	21.99
3	DANGOTE CEMENT PLC	200.20	183.81	16.39
4	GLAXO SMITHKLINE CONSUMER NIGERIA PLC	22.12	14.22	7.90
5	GUINNESS NIGERIA PLC	111.80	104.00	7.80
6	GUARANTY TRUST BANK PLC	24.15	21.61	2.54
7	7UP BOTTLING COMPANY PLC	140.00	138.00	2.00
8	FORTE OIL PLC	200.00	198.00	2.00
9	JULIUS BERGER NIGERIA PLC	44.00	42.10	1.90
10	FLOUR MILL OF NIGERIA PLC	23.75	22.00	1.75

TOP 10 PRICE LOSERS

S/N	Stock	Week close price	Week Opening Price	Absolute Change
1	NIGERIAN BREWERIES PLC	145.00	148.86	- 3.86
2	LAFARGE AFRICA PLC	73.51	75.00	- 1.49
3	CAP PLC	34.68	36.12	- 1.44
4	SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC	348.97	350.00	- 1.03
5	PZ CUSSONS NIGERIA PLC	21.58	22.20	- 0.62
6	CEMENT COMPANY OF NORTHERN NIGERIA PLC	7.45	8.00	- 0.55
7	MOBIL OIL NIGERIA PLC	169.00	169.50	- 0.50
8	BERGER PAINTS PLC	7.31	7.60	- 0.29
9	VITAFOAM NIGERIA PLC	4.00	4.27	- 0.27
10	ECO BANK TRANSNATIONAL INC. PLC	16.74	17.00	- 0.26

FINANCIAL NEWS

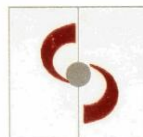
UNAUDITED ACCOUNTS

A.G. LEVENTIS PLC : FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH, 2016

₦'000 Revenue 2016 ₦3,581,118 2015 ₦ 2,667,243 (Loss)/Profit After Tax 2016 ₦114,896 2015 ₦21,491 2016 EPS (0.04) 2015 0.01

JAPPAUL OIL AND MARITIME SERVICES PLC : FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH, 2016

₦'000 Turnover 2016 ₦785,961 2015 ₦ 3,108,554 Loss After Tax 2016 ₦1,051,466 2015 ₦557,894



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FINANCIAL NEWS

AUDITED ACCOUNTS

INTERNATIONAL ENERGY INSURANCE PLC : FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER, 2015

₦'000 Gross Premium Written 2015 ₦3,847,583 2014 ₦ 4,830,486 Loss After Tax 2015 ₦710,009 2014 ₦2,164,762 2015 EPS (0.55) 2015 (1.69)

ETPs

Also traded during the week were a total of 121,501 units of Exchange Traded Products (ETPs) valued at ₦90.716 million executed in 34 deals compared with a total of 519,204 units valued at ₦6.582 million transacted last week in 43 deals. (See summary in the table below).

S/N	Security	Deals	Volume	Value
1	STANBICETF30	1.00	3,400.00	272,476.00
2	LOTUSHAL 15	7.00	130.00	1,157.60
3	NEWGOLD	3.00	26,308.00	89,196,536.00
4	VETGRIF30	8.00	90,498.00	1,235,490.04
5	VETBANK	5.00	25.00	76.85
6	VETGOODS	5.00	1,020.00	7,449.75
7	VETINDETF	5.00	120.00	2,536.30
	TOTAL	34.00	121,501.00	90,715,722.54

BONDS

A total of 9,439 units of Federal Government Bond valued at N 2.168 million were traded in 7 deals compared to a total of 4,170 units of Federal Government Bonds valued at N 4.413 million transacted last week in 3 deals.

S/N	Company	Trades	Volume	Value
1	FG122020S1	3.00	8,000.00	557,963.96
2	FG132026S1	1.00	156.00	157,396.39
3	FG9B2019S3	3.00	1,283.00	1,452,810.54
	TOTAL	7.00	9,439.00	2,168,170.89

NASD OTC MARKET REPORT

The Unlisted Securities Index appreciated by 2.48%, from 634.13 to 649.87.

Market Capitalization also increased to ₦431.28 billion from ₦417.75 billion when compared with Friday last week trading day.

Trading activities decreased in volume as 84,050 securities worth ₦4,420 in 9 deals exchanged hands today, as against 61,450 securities worth ₦8,870 in 17 deals carried out last week Friday.

A total number of 1 security gained and 1 security declined, leaving 27 Securities unchanged.



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OTC Snapshot

OTC Snapshot	WEEK CLOSE 24/06/2016	WEEK OPEN 17/06/2016	Absolute Change	% Change
Unlisted Securities Index ["USI"]	649.87	634.13	15.74	2.48
Market Cap (N'bn)	431.28	417.75	13.53	3.24
Volume	84.05	61.45	22.60	36.77
Value (N 000)	4.42	8.87	- 4.45	-50.21
Deals	9.00	17.00	- 8.00	-47.06

SECURITIES MOVEMENT TABLE

Security Name	Opening Week Price	Close Week Price	Absolute Change
FRIESLAND CAMPINA WAMCO NIGERIA PLC	145.00	158.50	13.50
JAIZ INTERNATIONAL PLC	1.40	1.35	- 0.05

RECOMMENDED STOCKS

STOCKS	CURRENT PRICE
	₦
ZENITH INT'L BANK PLC	17.00
GUARANTY TRUST BANK PLC	24.15
DANGOTE SUGAR REFINERY PLC	6.89
UNITED CAPITAL PLC	2.52
UNITED BANK FOR AFRICA PLC	4.90

Disclaimer

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