

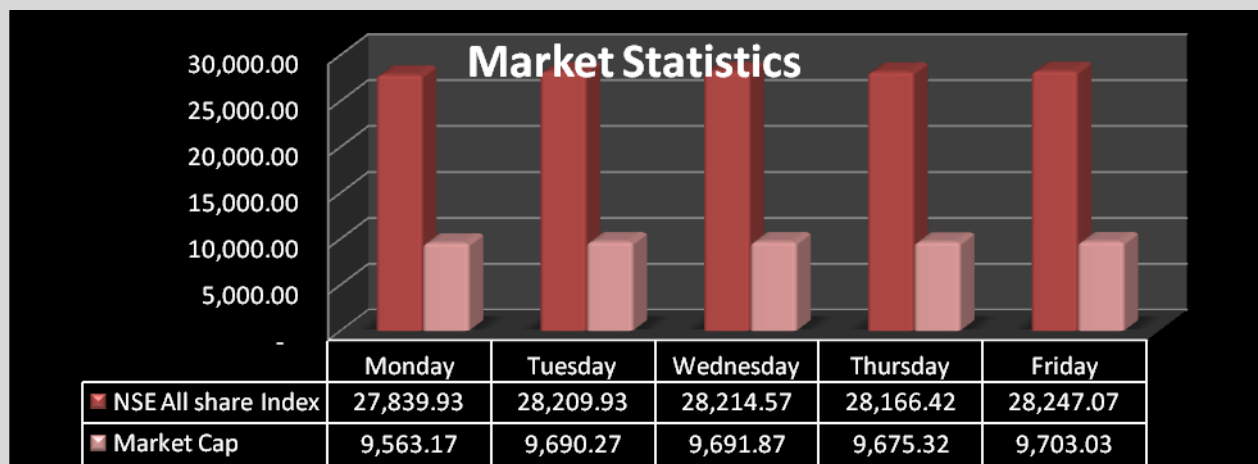


DYNAMIC PORTFOLIO LIMITED
CAPITAL MARKET & RESEARCH UNIT
(MEMBER OF THE NIGERIAN STOCK EXCHANGE)
 PENT HOUSE, 20 CAMPBELL STREET, LAGOS
 08055550606, 08023160752

MARKET STATISTICS

	Week Opening	Week Close	Absolute Change	% Change
ALL SHARE INDEX (PTS)	27,858.48	28,247.07	388.59	1.39
MAT CAP (N'TRN)	9,569.55	9,703.03	133.48	1.39

The NSE All-Share Index and Market Capitalization appreciated by 1.39% to close on Friday at 28,247.07 and ₦9.70 trillion respectively.



EQUITIES

A turnover of 4.331 billion shares worth ₦ 16.803 billion in 16,797 deals were traded by investors on the floor of the Exchange in contrast to a total of 611.52 million shares worth ₦ 5.495 billion in 9,650 deals last week.

Date	Deals	Turnover Volume	Turnover Value(N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
19-Sep-16	3,215.00	328.20	2,894.84	91.00	27.00	18.00	46.00
20-Sep-16	3,452.00	231.46	2,488.08	104.00	15.00	14.00	75.00
21-Sep-16	2,815.00	3,095.73	6,240.33	100.00	22.00	13.00	65.00
22-Sep-16	4,179.00	410.10	3,620.08	103.00	18.00	22.00	63.00
23-Sep-16	3,136.00	265.07	1,559.96	99.00	22.00	14.00	63.00



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TOP 10 PRICE GAINERS

S/N	Stock	Week close price	Week Opening Price	Absolute Change
1	TOTAL NIGERIA PLC	295.00	250.00	45.00
2	CONOIL PLC	42.50	31.84	10.66
3	MOBIL OIL NIGERIA PLC	179.55	170.00	9.55
4	DANGOTE CEMENT PLC	182.03	176.06	5.97
5	7UP BOTTLING COMPANY PLC	150.00	146.45	3.55
6	MRS OIL NIGERIA PLC	39.90	36.65	3.25
7	FORTE OIL PLC	163.11	161.01	2.10
8	THE OKOMU OIL PALM COMPANY PLC	38.00	36.00	2.00
9	CADBURY NIGERIA PLC	15.75	13.80	1.95
10	STANBIC IBTC HOLDINGS PLC	16.95	15.50	1.45

TOP 10 PRICE LOSERS

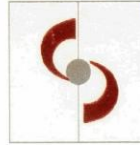
S/N	Stock	Week close price	Week Opening Price	Absolute Change
1	GUINNESS NIGERIA PLC	93.00	100.01	- 7.01
2	BETA GLASS COMPANY PLC	34.90	38.66	- 3.76
3	GUARANTY TRUST BANK PLC	25.09	27.05	- 1.96
4	NIGERIAN BREWERIES PLC	143.52	145.00	- 1.48
5	NESTLE NIGERIA PLC	825.01	826.00	- 0.99
6	UNILEVER NIGERIA PLC	45.52	46.00	- 0.48
7	JULIUS BERGER NIGERIA PLC	39.00	39.44	- 0.44
8	NORTHERN NIGERIA FLOUR MILLS PLC	6.32	6.65	- 0.33
9	E-TRANZACT INT'L PLC	5.70	6.00	- 0.30
10	NASCON ALLIED INDUSTRIES PLC	8.00	8.20	- 0.20

FINANCIAL NEWS

AUDITED ACCOUNTS

GUINNESS NIGERIA PLC : FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE, 2016

₦' 000 Revenue 2016 ₦101,973,030 2015 ₦ 118,495,882 (Loss)/Profit After Tax 2016 ₦2,015,885 2015 ₦7,794,899 2016 EPS (1.34) 2015 5.18



ETPs

Also traded during the week were a total of 945 units of Exchange Traded Products (ETPs) valued at ₦6,070.20 executed in 21 deals compared with a total of 945 units valued at ₦9,541.90 transacted last week in 18 deals. (See summary in the table below).

S/N	Security	Deals	Volume	Value
1	LOTUSHAL 15	6.00	125.00	1,141.80
2	VETGRIF30	6.00	350.00	4,250.80
3	VETBANK	4.00	115.00	327.65
4	VETGOODS	2.00	10.00	73.45
5	VETINDEF	3.00	15.00	276.50
	TOTAL	21.00	615.00	6,070.20

BONDS

A total of 3,394 units of Federal Government Bond valued at ₦ 3.263 million were traded in 5 deals compared to a total of 1,700 units of Federal Government Bonds valued at N 1.591 million transacted last week in 2 deals.

S/N	Company	Trades	Volume	Value
1	FG112024S1	1.00	989.00	971,439.17
2	FG122020S1	3.00	1,205.00	1,246,658.48
3	FG112034S2	1.00	1,200.00	1,044,742.38
	TOTAL	5.00	3,394.00	3,262,840.03

CORPORATE ACTION

Company	Dividend/share	Bonus	Closure of Register	AGM Date	Payment Date
Nigeria Enamelware Plc	45 Kobo	Nil	24th – 28th October 2016	24th November 2016	28th November 2016
Fidson Healthcare Plc	5 Kobo	Nil	26th – 30th September 2016	19th October 2016	21st October 2016

NASD OTC MARKET REPORT

The Unlisted Securities Index appreciated by 2.31%, from 596.31 to 610.09.

Market Capitalization also increased to ₦405.40 billion from ₦396.24 billion when compared with Friday last week trading day.

Trading activities decreased in volume as 838,920 securities worth ₦2,860 in 13 deals exchanged hands today, as against 107,820 securities worth ₦12,350 in 17 deals carried out last week Friday.

A total number of 4 securities declined leaving 27 Securities unchanged.



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OTC Snapshot

OTC Snapshot	WEEK CLOSE 23/09/2016	WEEK OPEN 16/09/2016	Absolute Change	% Change
Unlisted Securities Index ["USI"]	610.09	596.31	13.78	2.31
Market Cap (N'bn)	405.40	396.24	9.16	2.31
Volume	838.92	107.82	731.09	678.06
Value (N 000)	2.86	12.35	- 9.49	-76.87
Deals	13.00	17.00	- 4.00	-23.53

Security Name	Opening Week Price	Close Week Price	Absolute Change
CENTRAL SECURITIES CLEARING SYSTEM PLC	4.95	4.91	- 0.04
AFRILAND PROPERTIES PLC	2.87	2.81	- 0.06
CAPPA AND D ALBERTO PLC	63.00	56.70	- 6.30
NIGER DELTA EXPLORATION & PRODUCTION PLC	107.82	97.04	- 10.78

RECOMMENDED STOCKS

STOCKS	CURRENT PRICE
	₦
ZENITH INT'L BANK PLC	15.60
GUARANTY TRUST BANK PLC	25.09
DANGOTE SUGAR REFINERY PLC	6.58
UNITED CAPITAL PLC	2.35
UNITED BANK FOR AFRICA PLC	4.30
NESTLE NIGERIA PLC	825.01
TOTAL NIGERIA PLC	295.00
MOBIL OIL NIGERIA PLC	179.55
DANGOTE CEMENT PLC	182.03
NIGERIAN BREWERIES PLC	143.52

Disclaimer

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