

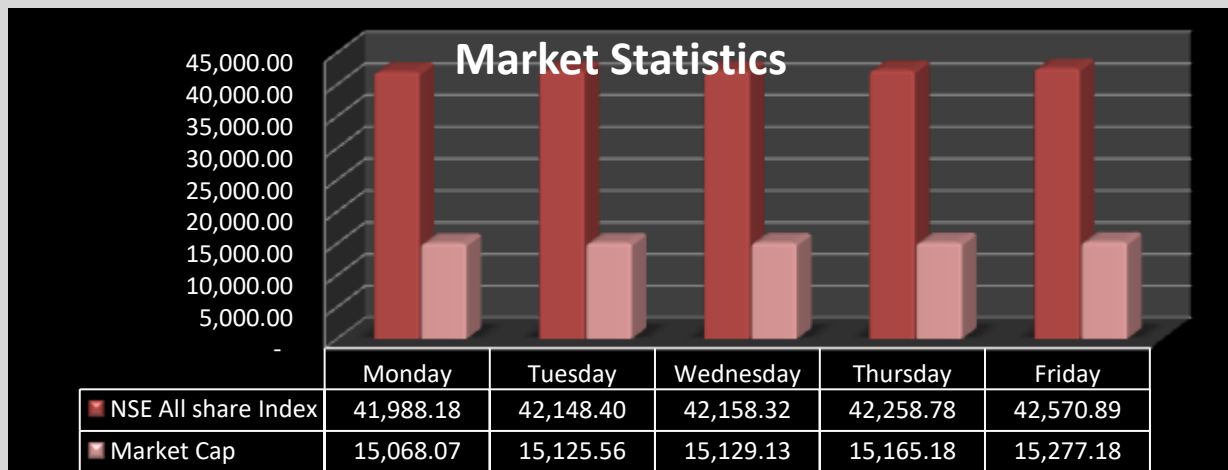


## MARKET REPORT FOR THE WEEK ENDED 23RD FEBRUARY, 2018

### MARKET STATISTICS

	Week Opening	Week Close	Absolute Change	% Change
ALL SHARE INDEX (PTS)	42,638.83	42,570.89	- 67.94	-0.16
MAT CAP (N'TRN)	15,301.56	15,277.18	-24.38	-0.16

Equities market during depreciated as the NSE All-Share Index declined (week-on-week) by 0.16% to close the week at 42,570.89 as against 42,638.83 points recorded previously. The Market Capitalization also depreciated by 0.16% to close at N15.28 trillion as against ₦15.30 trillion. The week's performance overall was better than the previous that shed 1.13%. On a year to date basis (YtD), the equities market appreciated by 11% YtD.



### EQUITIES

A turnover of 2.02 billion shares worth N21.74 billion in 25,496 deals were traded by investors on the floor of the Exchange during the week in contrast to a total of 2.94 billion shares worth N27.92 billion in 28,567 deals transacted in the previous week.

Date	Deals	Turnover Volume	Turnover Value(N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
19/2/2018	4,646.00	287.18	2,286.33	108.00	32.00	16.00	60.00
20/2/2018	5,757.00	510.28	4,631.19	110.00	37.00	18.00	55.00
21/2/2018	5,794.00	570.26	5,325.67	98.00	21.00	30.00	47.00
22/2/2018	4,943.00	342.10	3,094.85		34.00	17.00	-
23/2/2018	4,356.00	308.43	6,402.33		26.00	9.00	-



On a week-on-week basis there were 23 equities that appreciated and 54 depreciated stocks. as against 30 gainers and 48 decliners in previous week.

#### TOP 10 PRICE GAINERS

S/N	Stock	Week close price	Week Opening Price	% Change
1	Livestock Feeds Plc	1.19	1.00	19.00%
2	Japaul Oil and Maritime Services Plc	0.42	0.36	16.67%
3	CAP Plc	38.00	35.25	7.80%
4	AllCO Insurance Plc	0.75	0.70	7.14%
5	United Bank for Africa Plc	12.95	12.15	6.58%
6	Fidson Healthcare Plc	4.76	4.47	6.49%
7	First Aluminium Nigeria Plc	0.39	0.37	5.41%
8	University Press Plc	2.20	2.09	5.26%
9	Cadbury Nigeria Plc	15.85	15.10	4.97%
10	Linkage Assurance Plc	0.92	0.88	4.55%

#### TOP 10 PRICE LOSERS

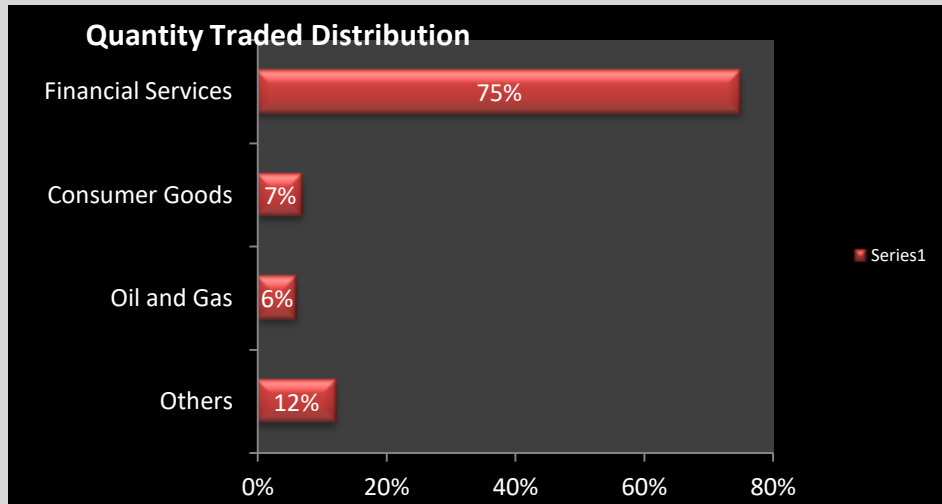
S/N	Stock	Week close price	Week Opening Price	% Change
1	Conoil Plc	32.10	39.30	-18.32%
2	Courtville Business Solutions Plc	0.32	0.38	-15.79%
3	Unic Insurance Plc	0.27	0.32	-15.63%
4	Unity Bank Plc	1.49	1.71	-12.87%
5	DN Tyre and Rubber Plc	0.44	0.50	-12.00%
6	Wema Bank Plc	1.05	1.19	-11.76%
7	First City Monument Bank Plc	2.36	2.66	-11.28%
8	Caverton Offshore Support Plc	2.40	2.65	-9.43%
9	Vitafoam Nigeria Plc	3.00	3.28	-8.54%
10	A.G. Leventis Plc	0.55	0.60	-8.33%

**The banking and the insurance indices upturned the decline witnessed in the previous week. Although the industrial goods index remained red, it's a great improvement from previous.**

Sectoral Index	Week Close	Previous Close	% Change
NSE Industrial Goods Index	2,287.62	2,298.94	-0.49%
NSE Banking Index	576.95	568.29	1.52%
NSE Consumer Goods Index	973.58	984.00	-1.06%
NSE Oil/Gas Index	348.67	355.09	-1.81%
NSE Insurance Index	156.16	154.24	1.24%



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### EXCHANGED TRADED PRODUCTS (ETPS)

Also during the week were a total of 111,794 units of Exchanged Traded Products valued at N2.43 million traded in 11 deals. On the contrary 25,586 units of Exchanged Traded Products valued at N3.00 million traded in 11 deals in the previous week.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	1	10.000	1,205,500.00
2	VETBANK	2	100,010	1,205,500.00
3	VETGOODS	4	1,235	12,102.70
4	VETGRIF30	2	476	9,515.10
5	VETINDETf	1	73	1,679.00
	<b>TOTAL</b>	<b>10</b>	<b>111,794</b>	<b>2,434,296.80</b>



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## **BONDS**

A total of 10,153 units of Federal Government Bonds valued at N10.23 million were traded during the week in 24 deals. On the contrary, a total of 2,785 units of Federal Government Bonds valued at N2.62 million were traded in 16 deals in the previous week.

	<b>Company</b>	<b>Trades</b>	<b>Volume</b>	<b>Value (N)</b>
1	FGS2019S6	4	210	200,890.00
2	FG122020S1	4	210	200,890.00
3	FGS2020S3	5	2,325	2,377,146.98
4	FGS2019S1	4	6,255	6,395,683.28
5	FGS201910	1	55	54,895.40
6	FGS2019S2	1	330	329,999.96
7	FGS2019S4	1	490	489,999.89
8	FGS202015	1	80	48,987.32
9	FGS201914	2	188	134,664.22
10	FGS2020S7	1	10	9,999.61
	<b>Total</b>	<b>24</b>	<b>10,153</b>	<b>10,243,156.66</b>

## **NASD OTC MARKET REPORT**

The Unlisted Securities Index appreciated (week-on-week) by 1.34% from 655.96 to 664.76 points to close the week. The Market Capitalization also appreciated by 1.34% from N443.90 billion to N449.86 billion transacted previously.

Trading activities declined in volume as 194,540 units securities worth N4.34 million executed in 19 deal exchanged hand, as against 2.02 million securities worth N19.52 million executed in 8 deals in the previous week.



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	Friday 23/02/2018	Friday 16/02/2018	Absolute Change	% Change
Unlisted Securities Index ["USI"]	664.76	655.96	8.8	1.34%
Market Cap (N'bn)	449.86	443.90	5.96	1.34%
Volume	194,450	2,012,681	- 1,818,231	-90.34%
Value (N 000)	4,341.49	19,524.70	-15,183.21	-77.76%
Deals	19	8	11	137.50%

#### RECOMMENDED STOCKS

STOCKS	CURRENT
PRICE	<b>₦</b>
Flour Mills Plc	<b>33.00</b>
Honeywell Flour Mills Plc	<b>2.90</b>
Champion Breweries Plc	<b>2.83</b>
Access Bank Plc	<b>13.00</b>
Dangote Flour Mills Plc	<b>16.55</b>

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