

DYNAMIC PORTFOLIO LIMITED
CAPITAL MARKET & RESEARCH UNIT
(MEMBER OF THE NIGERIAN STOCK EXCHANGE)
PENT HOUSE, 20 CAMPBELL STREET, LAGOS
08055550606, 08053248917, 08023160752

Equity Market Review- 22 December 2015

Trading activities increased in volume as 397.26 million shares worth ₦2.64 billion in 2,683 deals exchanged hands today, as against 195.98 million shares worth ₦2.39 billion in 2,387 deals carried out Monday.

Topping in volume terms was Wema Bank Plc, Fidelity Bank Plc and Guaranty Trust Bank Plc while Guaranty Trust Bank Plc and Wema Bank Plc ended trading as the most active stocks in value.

The All Share Index appreciated by 0.71%, from 26,728.64 to 26,918.22.

Market Capitalization also increased to ₦9.26 trillion from ₦9.19 trillion the previous trading day.

A total number of 20 Stocks gained while 16 Stocks declined, leaving 55 Stocks unchanged.

Forte Oil Plc emerged the toast of investors as it topped the gainers' chart with 7.44% to close at ₦273.00 per share.

It was followed by Mobil Oil Nigeria Plc with ₦10.20 to close at ₦130.20. Others on the gainers list include; Nigeria Breweries Plc, Lafarge Africa Plc and Dangote Cement Plc.

On the losers' list, Guaranty Trust Bank Plc led with 5.00% to close at ₦19.00 per share.

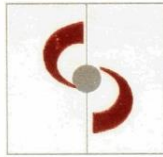
It was followed by PZ Cussons Nigeria Plc with 2.31% to close at ₦28.31 per share. Others on the losers list include; Portland Paints & Product Nigeria Plc, Zenith International Bank Plc and Africa Prudential Registrars Plc.

Table 1: Equity Market Snapshot

	Current 22/12/2015	Previous 21/12/2015	Absolute Change	% Change
NSE All share Index	26,918.22	26,728.64	189.58	0.71
Market Cap	9,255.09	9,189.90	65.19	0.71
Volume(MN)	397.26	195.98	201.28	102.70
Value (NM)	2,644.25	2,392.34	251.91	10.53
Deals	2,683.00	2,387.00	296.00	12.40
No. of Gainers	20.00	18.00	2.00	11.11
No. of Losers	16.00	17.00	- 1.00	5.88

Table 2: Top 5 Price Gainers

Stock	Current 22/12/2015	Previous 21/12/2015	Absolute Change	% Change
	₦	₦	₦	
FORTE OIL PLC	273.00	254.10	18.90	7.44
MOBIL OIL NIGERIA PLC	130.20	120.00	10.20	8.50
NIGERIA BREWERIES PLC	121.80	116.00	5.80	5.00
LAFARGE AFRICA PLC	94.00	92.25	1.75	1.90
DANGOTE CEMENT PLC	153.00	152.05	0.95	0.62



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Table 3: Top 5 Price Losers

Stock	Current 22/12/2015	Previous 21/12/2015	Absolute Change	% Change
	₦	₦	₦	
GUARANTY TRUST BANK PLC	19.00	20.00	- 1.00	-5.00
PZ CUSSONS NIGERIA PLC	28.31	28.98	- 0.67	-2.31
PORTLAND PAINTS & PRODUCT NIGERIA PLC	3.42	3.58	- 0.16	-4.47
ZENITH INTERNATIONAL BANK PLC	13.70	13.83	- 0.13	-0.94
AFRICA PRUDENTIAL REGISTRARS PLC	1.33	1.45	- 0.12	-8.28

Table 4: Most Traded Stocks by Volume and Value

Company	Volume	Value(₦)
WEMA BANK PLC	161,464,544	138,885,143.99
FIDELITY BANK PLC	60,321,392	84,308,326.76
GUARANTY TRUST BANK PLC	34,530,689	656,635,621.81
FIRST BANK OF NIGERIA HOLDINGS PLC	24,569,155	115,411,802.15
UNITED BANK FOR AFRICA PLC	23,810,424	84,064,222.81

RECOMMENDED STOCKS

	CURRENT PRICE
GUARANTY TRUST BANK PLC	₦ 19.00
ZENITH INTERNATIONAL BANK PLC	₦ 13.70
FIDELITY BANK PLC	₦ 1.41
UAC OF NIGERIA PLC	₦ 19.50
DANGOTE CEMENT PLC	₦ 150.05

Disclaimer

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