



**DYNAMIC PORTFOLIO LIMITED**  
**CAPITAL MARKET & RESEARCH UNIT**  
**(MEMBER OF THE NIGERIAN STOCK EXCHANGE)**  
**PENT HOUSE, 20 CAMPBELL STREET, LAGOS**  
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### Equity Market Review- 22 February 2016

Trading activities increased in volume as 3.453 billion shares worth ₦5.990 billion in 2,432 deals exchanged hands today, as against 172.39 million shares worth ₦925.39 million in 2,437 deals carried out Friday.

Topping in volume terms was Tiger Branded Consumer Goods Plc, Unity Capital Plc and FCMB Group Plc while Tiger Branded Consumer Goods Plc and Lafarge Africa Plc ended trading as the most active stocks in value.

The All Share Index depreciated by 0.04%, from 24,432.51 to 24,423.37.

Market Capitalization also decreased to ₦8.399 trillion from ₦8.402 trillion the previous trading day.

A total number of 17 Stocks gained while 19 Stocks declined, leaving 44 Stocks unchanged.

Seplat Petroleum Development Company Plc emerged the toast of investors as it topped the gainers' chart with 5.13% to close at ₦318.00 per share.

It was followed by Glaxo Smithkline Consumers Nigeria Plc with ₦1.16 to close at ₦25.33. Others on the gainers list include; Guinness Nigeria Plc, Flour Mills of Nigeria Plc and Lafarge Africa Plc.

On the losers' list, 7UP Bottling Company Plc led with 0.88% to close at ₦168.50 per share.

It was followed by Nigerian Breweries Plc with 0.99% to close at ₦99.00 per share. Others on the losers list include; Cement Company of Northern Nigeria Plc, Guaranty Trust Bank Plc and Africa Prudential Registrars Plc.

**Table 1: Equity Market Snapshot**

	Current 22/02/2016	Previous 19/02/2016	Absolute Change	% Change
NSE All share Index	24,423.37	24,432.51	- 9.14	-0.04
Market Cap	8,399.65	8,402.80	- 3.15	-0.04
Volume(MN)	3,452.90	172.39	3,280.51	1902.96
Value (NM)	5,990.14	925.39	5,064.75	547.31
Deals	2,432.00	2,437.00	- 5.00	-0.21
No. of Gainers	17.00	22.00	- 5.00	-22.73
No. of Losers	19.00	16.00	3.00	-18.75

**Table 2: Top 5 Price Gainers**

Stock	Current 22/02/2016	Previous 19/02/2016	Absolute Change	% Change
	₦	₦	₦	
SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC	318.00	302.48	15.52	5.13
GLAXO SMITHKLINE CONSUMER NIGERIA PLC	25.33	24.17	1.16	4.80
GUINNESS NIGERIA PLC	118.85	118.00	0.85	0.72
FLOUR MILLS OF NIGERIA PLC	19.00	18.40	0.60	3.26
LAFARGE AFRICA PLC	80.50	80.00	0.50	0.63



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**Table 3: Top 5 Price Losers**

Stock	Current 22/02/2016	Previous 19/02/2016	Absolute Change	% Change
	₦	₦	₦	
7UP BOTTLING COMPANY PLC	168.50	170.00	- 1.50	-0.88
NIGERIAN BREWERIAN PLC	99.00	99.99	- 0.99	-0.99
CEMENT COMPANY OF NORTHERN NIGERIA PLC	8.62	9.00	- 0.38	-4.22
GUARANTY TRUST BANK PLC	16.70	16.87	- 0.17	-1.01
AFRICA PRUDENTIAL REGISTRARS PLC	2.46	2.58	- 0.12	-4.65

**Table 4: Most Traded Stocks by Volume and Value**

Company	Volume	Value(₦)
TIGER BRANDED CONSUMER GOODS PLC	3,285,739,119	4,074,348,894.07
UNITY CAPITAL PLC	37,708,135	18,854,067.50
FCMB GROUP PLC	31,257,120	26,613,309.20
LAFARGE AFRICA PLC	14,373,223	1,157,057,077.16
ZENITH INTERNATIONAL BANK PLC	13,929,679	159,605,439.23

#### RECOMMENDED STOCKS

	CURRENT PRICE
ACCESS BANK PLC	₦ 4.10
GUARANTY TRUST BANK PLC	₦ 16.70
UNITED BANK FOR AFRICA PLC	₦ 2.95
UAC OF NIGERIA PLC	₦ 20.47
FLOUR MILLS OF NIGERIA PLC	₦ 19.00

#### **Disclaimer**

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