



**DYNAMIC PORTFOLIO LIMITED**  
**CAPITAL MARKET & RESEARCH UNIT**  
**(MEMBER OF THE NIGERIAN STOCK EXCHANGE)**  
**PENT HOUSE, 20 CAMPBELL STREET, LAGOS**  
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### **Equity Market Review- 19 February 2016**

Trading activities increased in volume as 172.39 million shares worth ₦925.39 million in 2,437 deals exchanged hands today, as against 119.34 million shares worth ₦959.77 million in 2,464 deals carried out Thursday.

Topping in volume terms was Access Bank Plc, Consolidated Hallmark Insurance Plc and Dangote Sugar Refinery Plc while Zenith Int'l Bank Plc and Access Bank Plc ended trading as the most active stocks in value.

The All Share Index appreciated by 0.70%, from 24,261.69 to 24,432.51.

Market Capitalization also increased to ₦8.40 trillion from ₦8.34 trillion the previous trading day.

A total number of 22 Stocks gained while 16 Stocks declined, leaving 54 Stocks unchanged.

Nestle Nigeria Plc emerged the toast of investors as it topped the gainers' chart with 7.69% to close at ₦700.00 per share.

It was followed by Seplat Petroleum Development Company Plc with ₦14.40 to close at ₦302.48. Others on the gainers list include; Glaxo Smithkline Consumer Nigeria Plc, UAC of Nigeria Plc and International Breweries Plc.

On the losers' list, Flour Mills of Nigeria Plc led with 4.66% to close at ₦18.40 per share.

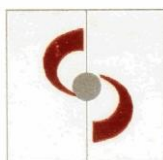
It was followed by Portland Paints & Products Nigeria Plc with 9.43% to close at ₦3.36 per share. Others on the losers list include; Vitafoam Nigeria Plc, Eco bank Transnational Incorporated Plc and NASCON Allied Industries Plc.

**Table 1: Equity Market Snapshot**

	Current 19/02/2016	Previous 18/02/2016	Absolute Change	% Change
NSE All share Index	24,432.51	24,261.69	170.82	0.70
Market Cap	8,402.80	8,344.05	58.75	0.70
Volume(MN)	172.39	119.34	53.05	44.45
Value (NM)	925.39	959.77	- 34.38	-3.58
Deals	2,437.00	2,464.00	- 27.00	-1.10
No. of Gainers	22.00	18.00	4.00	22.22
No. of Losers	16.00	23.00	- 7.00	30.43

**Table 2: Top 5 Price Gainers**

Stock	Current 19/02/2016	Previous 18/02/2016	Absolute Change	% Change
	₦	₦	₦	
NESTLE NIGERIA PLC	700.00	650.00	50.00	7.69
SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC	302.48	288.08	14.40	5.00
GLAXO SMITHKLINE CONSUMER NIGERIA PLC	24.17	23.02	1.15	5.00
UAC OF NIGERIA PLC	20.47	19.50	0.97	4.97
INTERNATIONAL BREWERIES PLC	20.00	19.09	0.91	4.77



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**Table 3: Top 5 Price Losers**

Stock	Current 19/02/2016	Previous 18/02/2016	Absolute Change	% Change
	₦	₦	₦	
FLOUR MILLS OF NIGERIA PLC	18.40	19.30	- 0.90	-4.66
PORTLAND PAINTS & PRODUCTS NIGERIA PLC	3.36	3.71	- 0.35	-9.43
VITAFOAM NIGERIA PLC	4.46	4.69	- 0.23	-4.90
ECO BANK TRANSNATIONAL INCORPORATED PLC	15.60	15.75	- 0.15	-0.95
NASCON ALLIED INDUSTRIES PLC	6.86	7.01	- 0.15	-2.14

**Table 4: Most Traded Stocks by Volume and Value**

Company	Volume	Value(₦)
ACCESS BANK PLC	28,281,625	115,908,316.59
CONSOLIDATED HALLMARK INSURANCE PLC	25,601,530	12,800,765.00
DANGOTE SUGAR REFINERY PLC	13,640,376	70,878,566.21
ZENITH INT'L BANK PLC	13,179,442	153,041,384.97
DIAMOND BANK PLC	11,899,741	18,879,789.63

#### RECOMMENDED STOCKS

	CURRENT PRICE
FIRST BANK OF NIGERIA HOLDINGS PLC	₦ 4.14
GUARANTY TRUST BANK PLC	₦ 16.70
UNITED BANK FOR AFRICA PLC	₦ 2.96
TRANSNATIONAL CORPORATION OF NIGERIA PLC	₦ 1.16
NIGERIAN AVIATION HANDLING COMPANY PLC	₦ 7.01

#### ***Disclaimer***

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