



DYNAMIC PORTFOLIO LIMITED
CAPITAL MARKET & RESEARCH UNIT
(MEMBER OF THE NIGERIAN STOCK EXCHANGE)
PENT HOUSE, 20 CAMPBELL STREET, LAGOS
08055550606, 08023160752

Equity Market Review- 18 February 2016

Trading activities decreased in volume as 119.34 million shares worth ₦959.77 million in 2,464 deals exchanged hands today, as against 335.61 million shares worth ₦1.95 billion in 2,847 deals carried out Wednesday.

Topping in volume terms was Zenith Int'l Bank Plc, United Bank for Africa Plc and Access Bank Plc while Zenith Int'l Bank Plc and Access Bank Plc ended trading as the most active stocks in value.

The All Share Index appreciated by 0.85%, from 24,056.12 to 24,261.69.

Market Capitalization also increased to ₦8.34 trillion from ₦8.27 trillion the previous trading day.

A total number of 18 Stocks gained while 23 Stocks declined, leaving 52 Stocks unchanged.

Seplat Petroleum Development Company Plc emerged the toast of investors as it topped the gainers' chart with 5.00% to close at ₦288.08 per share.

It was followed by Total Nigeria Plc with ₦5.00 to close at ₦145.00. Others on the gainers list include; Nigerian Breweries Plc, Guinness Nigeria Plc and Glaxo Smithkline Consumer Nigeria Plc.

On the losers' list, Mobil Oil Nigeria Plc led with 6.02% to close at ₦150.00 per share.

It was followed by Dangote Sugar Refinery Plc with 5.64% to close at ₦5.19 per share. Others on the losers list include; Portland Paints & Products Nigeria Plc, Eterna Oil Plc and International Breweries Plc.

Table 1: Equity Market Snapshot

	Current 18/02/2016	Previous 17/02/2016	Absolute Change	% Change
NSE All share Index	24,261.69	24,056.12	205.57	0.85
Market Cap	8,344.05	8,273.35	70.70	0.85
Volume(MN)	119.34	335.61	- 216.27	-64.44
Value (NM)	959.77	1,952.37	- 992.60	-50.84
Deals	2,464.00	2,847.00	- 383.00	-13.45
No. of Gainers	18.00	13.00	5.00	38.46
No. of Losers	23.00	27.00	- 4.00	14.81

Table 2: Top 5 Price Gainers

Stock	Current 18/02/2016	Previous 17/02/2016	Absolute Change	% Change
	₦	₦	₦	
SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC	288.08	274.37	13.71	5.00
TOTAL NIGERIA PLC	145.00	140.00	5.00	3.57
NIGERIAN BREWERIES PLC	99.30	95.08	4.22	4.44
GUINNESS NIGERIA PLC	118.00	115.42	2.58	2.24
GLAXO SMITHKLINE CONSUMER NIGERIA PLC	23.02	21.93	1.09	4.97



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Table 3: Top 5 Price Losers

Stock	Current 18/02/2016	Previous 17/02/2016	Absolute Change	% Change
	₦	₦	₦	
MOBIL OIL NIGERIA PLC	150.00	159.60	- 9.60	-6.02
DANGOTE SUGAR REFINERY PLC	5.19	5.50	- 0.31	-5.64
PORTLAND PAINTS & PRODUCTS NIGERIA PLC	3.71	3.90	- 0.19	-4.87
ETERNA OIL PLC	1.75	1.91	- 0.16	-8.38
INTERNATIONAL BREWERIES PLC	19.09	19.14	- 0.05	-0.26

Table 4: Most Traded Stocks by Volume and Value

Company	Volume	Value(₦)
ZENITH INT'L BANK PLC	23,837,877	262,454,185.16
UNITED BANK FOR AFRICA PLC	13,417,749	39,427,566.77
ACCESS BANK PLC	10,259,956	42,058,324.04
TRANSNATIONAL CORPORATION OF NIGERIA PLC	8,795,098	9,903,070.56
FIRST BANK OF NIGERIA HOLDINGS PLC	6,947,687	27,248,336.55

RECOMMENDED STOCKS

	CURRENT PRICE
FIRST BANK OF NIGERIA HOLDINGS PLC	₦ 4.14
GUARANTY TRUST BANK PLC	₦ 16.70
UNITED BANK FOR AFRICA PLC	₦ 2.96
TRANSNATIONAL CORPORATION OF NIGERIA PLC	₦ 1.16
NIGERIAN AVIATION HANDLING COMPANY PLC	₦ 7.01

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