

DYNAMIC PORTFOLIO LIMITED
CAPITAL MARKET & RESEARCH UNIT
(MEMBER OF THE NIGERIAN STOCK
EXCHANGE)
PENT HOUSE, 20 CAMPBELL STREET,
LAGOS

Equity Market Review- 14 March 2016

Trading activities increased in volume as 174.50 million shares worth ₦1.41 billion in 3,632 deals exchanged hands today, as against 165.98 million shares worth ₦1.30 billion in 2,895 deals carried out Friday.

Topping in volume terms was Guaranty Trust Bank Plc, Zenith International Bank Plc and Diamond Bank Plc while Guaranty Trust Bank Plc and Zenith Int'l Bank Plc ended trading as the most active stocks in value.

The All Share Index depreciated by 0.52%, from 25,988.40 to 25,853.58.

Market Capitalization also decreased to ₦8.89 trillion from ₦8.94 trillion the previous trading day.

A total number of 16 Stocks gained while 20 Stocks declined, leaving 45 Stocks unchanged.

Conoil Plc emerged the toast of investors as it topped the gainers' chart with 10.14% to close at ₦18.24 per share.

It was followed by Seplat Petroleum Development Company Plc with ₦1.00 to close at ₦351.00. Others on the gainers list include; UAC of Nigeria Plc, Zenith International Bank Plc and NASCON Allied Industries Plc.

On the losers' list, 7UP Bottling Company Plc led with 5.00% to close at ₦153.43 per share.

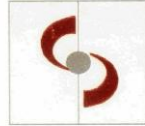
It was followed by Nigerian Breweries Plc with 3.00% to close at ₦97.00 per share. Others on the losers list include; Dangote Cement Plc, Lafarge Africa Plc and Flour Mill of Nigeria Plc.

Table 1: Equity Market Snapshot

	Current 14/03/2016	Previous 11/03/2016	Absolute Change	% Change
NSE All share Index	25,853.58	25,988.40	- 134.82	-0.52
Market Cap	8,893.15	8,939.53	- 46.38	-0.52
Volume(MN)	174.50	165.98	8.52	5.13
Value (NM)	1,406.08	1,303.78	102.30	7.85
Deals	3,632.00	2,895.00	737.00	25.46
No. of Gainers	16.00	22.00	- 6.00	-27.27
No. of Losers	20.00	12.00	8.00	-66.67

Table 2: Top 5 Price Gainers

Stock	Current 14/03/2016	Previous 11/03/2016	Absolute Change	% Change
	₦	₦	₦	
CONOIL PLC	18.24	16.56	1.68	10.14
SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC	351.00	350.00	1.00	0.29
UAC OF NIGERIA PLC	20.95	19.96	0.99	4.96
ZENITH INT'L BANK PLC	12.90	12.35	0.55	4.45
NASCON ALLIED INDUSTRIES PLC	7.87	7.50	0.37	4.93



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Table 3: Top 5 Price Losers

Stock	Current 14/03/2016	Previous 11/03/2016	Absolute Change	% Change
	₦	₦	₦	
7UP BOTTLING COMPANY PLC	153.43	161.50	- 8.07	-5.00
NIGERIAN BREWERIES PLC	97.00	100.00	- 3.00	-3.00
DANGOTE CEMENT PLC	162.00	164.00	- 2.00	-1.22
LAFARGE AFRICA PLC	84.05	85.50	- 1.45	-1.70
FLOUR MILL OF NIGERIA PLC	19.52	20.16	- 0.64	-3.17

Table 4: Most Traded Stocks by Volume and Value

Company	Volume	Value(₦)
GUARANTY TRUST BANK PLC	21,585,635	363,643,007.18
ZENITH INT'L BANK PLC	20,565,681	264,291,164.07
DIAMOND BANK PLC	14,202,818	20,290,924.80
OANDO PLC	14,193,505	77,884,871.53
TRANSNATIONAL CORPORATION OF NIGERIA PLC	13,102,288	15,336,376.96

RECOMMENDED STOCKS

	CURRENT PRICE
GUARANTY TRUST BANK PLC	₦ 16.61
ACCESS BANK PLC	₦ 4.50
ZENITH INT'L BANK PLC	₦ 12.90
TIGER BRANDED CONSUMER GOODS PLC	₦ 3.01
NASCON ALLIED CONSUMER GOODS PLC	₦ 7.87

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