

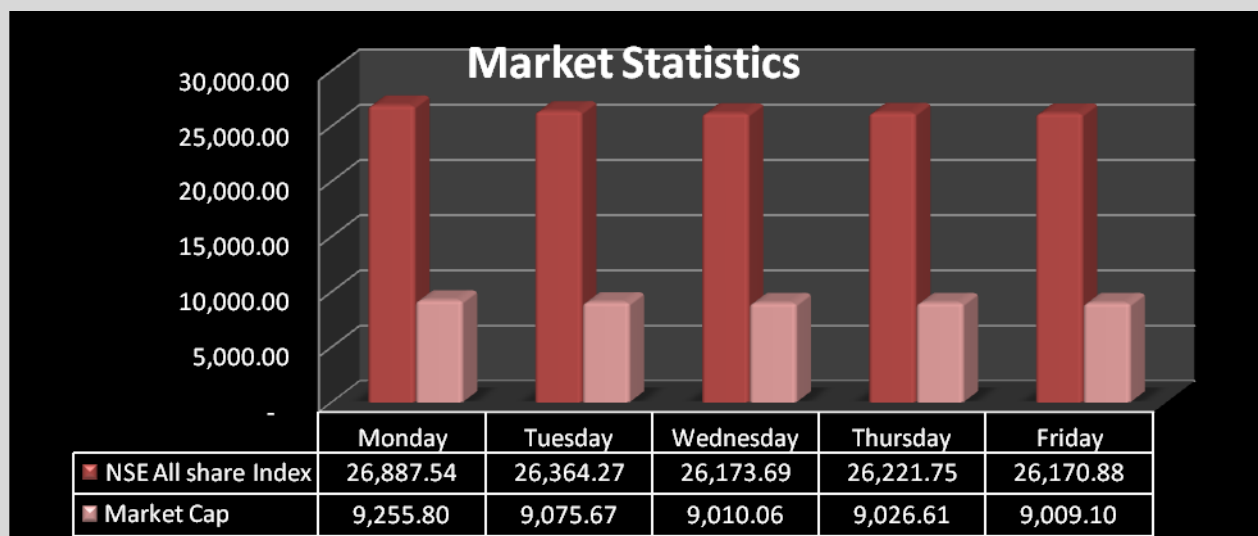


**DYNAMIC PORTFOLIO LIMITED**  
**CAPITAL MARKET & RESEARCH UNIT**  
 (MEMBER OF THE NIGERIAN STOCK EXCHANGE)  
 PENT HOUSE, 20 CAMPBELL STREET, LAGOS  
 08055550606, 08023160752

## MARKET STATISTICS

	Week Opening	Week Close	Absolute Change	% Change
ALL SHARE INDEX (PTS)	26,981.60	26,170.88	- 810.72	-3.00
MAT CAP (N'TRN)	9,288.18	9,009.10	- 279.08	-3.00

The NSE All-Share Index and Market Capitalization depreciated by 3.00% to close on Friday at 26,170.88 and ₦9.10 trillion respectively.



## EQUITIES

A turnover of 2.845 billion shares worth ₦ 7.420 billion in 16,065 deals were traded by investors on the floor of the Exchange in contrast to a total of 874.58 million shares worth ₦ 8.024 billion in 15,944 deals last week.

Date	Deals	Turnover Volume	Turnover Value(N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
7-Nov-16	2,963.00	115.04	1,157.67	84.00	10.00	18.00	56.00
8-Nov-16	3,434.00	189.01	1,600.68	88.00	13.00	26.00	49.00
9-Nov-16	3,039.00	146.11	1,035.73	81.00	11.00	27.00	43.00
10-Nov-16	3,283.00	137.64	990.95	84.00	15.00	19.00	50.00
11-Nov-16	3,346.00	2,258.78	2,634.72	92.00	18.00	19.00	55.00



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#### TOP 10 PRICE GAINERS

S/N	Stock	Week close price	Week Opening Price	Absolute Change
1	GUINNESS NIGERIA PLC	90.00	84.00	6.00
2	CAP PLC	35.40	33.75	1.65
3	INTERNATIONAL BREWERIES PLC	19.89	19.00	0.89
4	AIRLINE SERVICES AND LOGISTICS PLC	3.04	2.54	0.50
5	ZENITH INT'L BANK PLC	15.13	14.80	0.33
6	RED STAR EXPRESS PLC	4.50	4.20	0.30
7	ETERNA PLC	3.21	2.93	0.28
8	IKEJAHOTEL PLC	1.78	1.70	0.08
9	VITAFOAM NIGERIA PLC	2.50	2.42	0.08
10	PHARMA-DEKO PLC	1.70	1.62	0.08

#### TOP 10 PRICE LOSERS

S/N	Stock	Week close price	Week Opening Price	Absolute Change
1	TOTAL NIGERIA PLC	290.00	315.88	- 25.88
2	FORTE OIL PLC	104.50	119.70	- 15.20
3	DANGOTE CEMENT PLC	164.00	172.43	- 8.43
4	7UP BOTTLING COMPANY PLC	143.32	150.86	- 7.54
5	LAFARGE AFRICA PLC	48.00	54.88	- 6.88
6	THE OKOMU OIL PALM COMPANY PLC	42.47	47.00	- 4.53
7	UNILEVER NIGERIA PLC	48.10	50.00	- 1.90
8	CADBURY NIGERIA PLC	11.12	12.95	- 1.83
9	PZ CUSSONS NIGERIA PLC	16.49	18.00	- 1.51
10	GUARANTY TRUST BANK PLC	21.48	22.57	- 1.09

#### FINANCIAL NEWS

##### AUDITED ACCOUNTS

##### THE TOURIST COMPANY OF NIGERIA PLC : FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE, 2016

~~₦'000~~ Revenue 2016 ~~₦2,891,445~~ 2015 ~~₦3,209,322~~ Loss After Tax 2016 ~~₦5,547,091~~ 2015 ~~₦2,642,326~~ 2016 EPS (2.47) 2015 (1.18)



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#### FINANCIAL NEWS

##### UNAUDITED ACCOUNTS

###### THE TOURIST COMPANY OF NIGERIA PLC : FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER, 2016

**₦'000 Revenue 2016 ₦679,611 2015 ₦ 789,071 Loss After Tax 2016 ₦1,660,637 2015 ₦155,099 2016 EPS (0.74) 2015 (0.07)**

###### PHARMA-DEKO PLC : FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER, 2016

**₦'000 Revenue 2016 ₦743,979 2015 ₦ 1,131,334 Profit After Tax 2016 ₦110,292 2015 ₦580,217 2016 EPS (0.51) 2015 (2.67)**

#### ETPs

Also traded during the week were a total of 307,308 units of Exchange Traded Products (ETPs) valued at ₦3.235 million executed in 25 deals compared with a total of 56,688 units valued at ₦817,310.72 transacted last week in 31 deals. (See summary in the table below).

S/N	Security	Deals	Volume	Value
2	LOTUSHAL 15	7.00	1,120.00	10,744.10
3	NEWGOLD	2.00	118.00	335,170.00
4	VETGRIF30	4.00	200,025.00	2,420,330.05
5	VETBANK	4.00	85,015.00	231,241.15
6	VETGOODS	4.00	13,015.00	97,086.10
7	VETINDEF	4.00	8,015.00	140,029.25
7	VETINDEF	4.00	8,015.00	140,029.25
	TOTAL	25.00	307,308.00	3,234,600.65

#### BONDS

A total of 74,529 units of Federal Government Bond valued at ₦ 81.034 million were traded in 9 deals compared to a total of 13,020 units of Federal Government Bonds valued at ₦ 16.110 million transacted last week in 14 deals.

S/N	Company	Trades	Volume	Value
1	FG122020S1	2.00	1,265.00	1,308,071.50
2	FG9B2019S3	4.00	28,164.00	30,428,427.26
3	FG9B2022S1	2.00	44,600.00	48,763,544.98
4	FG9B2017S2	1.00	500.00	534,086.07
	TOTAL	9.00	74,529.00	81,034,129.81



### OTC Snapshot

OTC Snapshot	WEEK CLOSE 11/11/2016	WEEK OPEN 4/11/2016	Absolute Change	% Change
Unlisted Securities Index ["USI"]	609.46	611.38	- 1.92	-0.31
Market Cap (N'bn)	412.44	413.74	- 1.30	-0.31
Volume	1,253.80	148,156.80	- 146,903.00	-99.15
Value (N 000)	26.71	1,007.83	- 981.11	-97.35
Deals	14.00	22.00	- 8.00	-36.36

Security Name	Opening Week Price	Close Week Price	Absolute Change
NIGER DELTA EXPLORATION & PRODUCTION PLC	83.93	85.00	1.07
AFRILAND PROPERTIES PLC	2.87	3.15	0.28
ACORN PETROLEUM PLC	0.31	0.32	0.01
GEO-FLUIDS PLC	0.64	0.58	- 0.06
FOOD CONCEPTS PLC	0.70	0.63	- 0.07
CENTRAL SECURITIES CLEARING SYSTEM PLC	5.51	5.25	- 0.26
FRIESLAND CAMPINA WAMCO NIGERIA PLC	142.00	140.00	- 2.00

### RECOMMENDED STOCKS

STOCKS	CURRENT PRICE
	₦
ZENITH INT'L BANK PLC	15.13
GUARANTY TRUST BANK PLC	21.48
DANGOTE SUGAR REFINERY PLC	6.25
UNITED CAPITAL PLC	2.50
UNITED BANK FOR AFRICA PLC	4.30
NESTLE NIGERIA PLC	814.97
TOTAL NIGERIA PLC	290.00
MOBIL OIL NIGERIA PLC	190.00
DANGOTE CEMENT PLC	164.00
NIGERIAN BREWERIES PLC	142.00

### **Disclaimer**

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