



**DYNAMIC PORTFOLIO LIMITED**  
**CAPITAL MARKET & RESEARCH UNIT**  
**(MEMBER OF THE NIGERIAN STOCK EXCHANGE)**  
**PENT HOUSE, 20 CAMPBELL STREET, LAGOS**  
**08055550606, 08053248917, 08023160752**

### Equity Market Review- 09 November 2015

Trading activities increased in volume as 1.13 Billion shares worth N14.68 Billion in 2,713 deals exchanged hands today, as against 997.78 Million shares worth N6.12 Billion in 2,711 deals carried out Friday.

Topping in volume terms was Guaranty Trust Bank Plc, Access Bank Plc and Beco Petroleum Products Plc while Guaranty Trust Bank Plc and Access Bank Plc ended trading as the most active stocks in value.

The All Share Index depreciated by 0.03%, from 29,175.35 to 29,168.04.

Market Capitalization also decreased to N10.027 trillion from N10.029 trillion the previous trading day.

A total number of 25 Stocks gained while 15 Stocks declined, leaving 47 Stocks unchanged.

Unilever Nigeria Plc emerged the toast of investors as it topped the gainers' chart with 5.00% to close at N33.00 per share.

It was followed by UAC of Nigeria Plc with N1.37 to close at N29.10. Others on the gainers list include; PZ Cussons Nigeria Plc, Cement Company of Northern Nigeria Plc and Oando Plc.

On the losers' list, 7-up Bottling Company Plc led with 3.12% to close at N185.06 per share.

It was followed by Nigerian Breweries Plc with 0.75% to close at N135.00 per share. Others on the losers list include; Dangote Cement Plc, Ecobank Transnational Incorporated Plc and Lafarge Africa Plc.

**Table 1: Equity Market Snapshot**

	Current 09/11/2015	Previous 06/11/2015	Absolute Change	% Change
NSE All share Index	29,168.04	29,175.35	- 7.31	-0.03
Market Cap	10,026.79	10,029.30	- 2.51	-0.03
Volume(MN)	1,125.29	997.78	127.51	12.78
Value (NM)	14,677.30	6,119.30	8,558.00	139.85
Deals	2,713.00	2,711.00	2.00	0.07
No. of gainers	25.00	24.00	1.00	4.17
No. of Losers	15.00	15.00	-	0.00

**Table 2: Top 5 Price Gainers**

Stock	Current 09/11/2015	Previous 06/11/2015	Absolute Change	% Change
	N	N	N	
UNILEVER NIGERIA PLC	33.00	31.43	1.57	5.00
UAC OF NIGERIA PLC	29.10	27.73	1.37	4.94
PZ CUSSONS NIGERIA PLC	25.50	24.32	1.18	4.85
CEMENT COMPANY OF NORTHERN NIGERIA PLC	8.73	7.93	0.80	10.09
OANDO PLC	8.50	7.72	0.78	10.10



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**Table 3: Top 5 Price Losers**

Stock	Current 09/11/2015	Previous 06/11/2015	Absolute Change	% Change
	₦	₦	₦	
7UP BOTTLING COMPANY PLC	185.06	191.01	- 5.95	-3.12
NIGERIAN BREWERIES PLC	135.00	136.02	- 1.02	-0.75
DANGOTE CEMENT PLC	162.00	163.00	- 1.00	-0.61
ECOBANK TRANSNATIONAL INC. PLC	18.15	18.50	- 0.35	-1.89
LAFARGE AFRICA PLC	93.75	94.00	- 0.25	-0.27

**Table 4: Most Traded Stocks by Volume and Value**

Company	Volume	Value(₦)
GUARANTY TRUST BANK PLC	335,605,466	7,752,501,281.84
ACCESS BANK PLC	335,373,433	1,505,359,635.39
BECO PETROLEUM PRODUCT PLC	179,362,643	89,681,321.50
CAPITAL OIL PLC	106,679,436	53,339,718.00
CONTINENTAL REINSURANCE PLC	33,355,396	35,346,235.85

#### RECOMMENDED STOCKS

	CURRENT PRICE
GUARANTY TRUST BANK PLC	₦ 23.12
UNITED BANK FOR BANK PLC	₦ 3.70
FIRST BANK OF NIGERIA HOLDINGS PLC	₦ 5.11
NASCON ALLIED INDUSTRIES PLC	₦ 7.18
TRANSNATIONAL CORPORATION OF NIGERIA PLC	₦ 2.03

#### **Disclaimer**

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