

**DYNAMIC PORTFOLIO LIMITED**  
**CAPITAL MARKET & RESEARCH UNIT**  
**(MEMBER OF THE NIGERIAN STOCK EXCHANGE)**  
**PENT HOUSE, 20 CAMPBELL STREET, LAGOS**  
**08055550606, 08053248917, 08023160752**

### Equity Market Review- 08 December 2015

Trading activities increased in volume as 485.04 million shares worth ₦4.45 billion in 2,785 deals exchanged hands today, as against 127.82 million shares worth ₦2.45 billion in 2,434 deals carried out Monday.

Topping in volume terms was Multiverse Plc, Guinea Insurance Plc and United Bank For Africa Plc while Unilever Nigeria Plc and Guaranty Trust Bank Plc ended trading as the most active stocks in value.

The All Share Index depreciated by 1.08%, from 27,833.89 to 27,533.03.

Market Capitalization also decreased to ₦9.47 trillion from ₦9.57 trillion the previous trading day.

A total number of 16 Stocks gained while 28 Stocks declined, leaving 67 Stocks unchanged.

Mobil Oil Nigeria Plc emerged the toast of investors as it topped the gainers' chart with 5.00% to close at ₦132.41 per share.

It was followed by Unilever Nigeria Plc with ₦3.5 to close at ₦45.50. Others on the gainers list include; Guinness Nigeria Plc, Total Nigeria Plc and Julius Berger Nigeria Plc.

On the losers' list, Forte Oil Plc led with 5.13% to close at ₦235.90 per share.

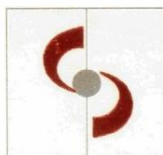
It was followed by Nigerian Breweries Plc with 2.16% to close at ₦113.00 per share. Others on the losers list include; Lafarge Africa Plc, 7-up Bottling Company Plc and Presco Plc.

**Table 1: Equity Market Snapshot**

	Current 08/12/2015	Previous 07/12/2015	Absolute Change	% Change
NSE All share Index	27,533.03	27,833.89	- 300.86	-1.08
Market Cap	9,466.47	9,569.91	- 103.44	-1.08
Volume(MN)	485.04	127.82	357.22	279.47
Value (NM)	4,453.13	2,446.22	2,006.91	82.04
Deals	2,785.00	2,434.00	351.00	14.42
No. of Gainers	16.00	16.00	-	0.00
No. of Losers	28.00	30.00	- 2.00	6.67

**Table 2: Top 5 Price Gainers**

Stock	Current 08/12/2015	Previous 07/12/2015	Absolute Change	% Change
	₦	₦	₦	
MOBIL OIL NIGERIA PLC	132.41	126.11	6.30	5.00
UNILEVER NIGERIA PLC	45.50	42.00	3.50	8.33
GUINNESS NIGERIA PLC	124.90	123.15	1.75	1.42
TOTAL NIGERIA PLC	148.01	147.00	1.01	0.69
JULIUS BERGER NIGERIA PLC	37.81	37.36	0.45	1.20



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**Table 3: Top 5 Price Losers**

Stock	Current 08/12/2015	Previous 07/12/2015	Absolute Change	% Change
	₦	₦	₦	
FORTE OIL PLC	235.90	248.65	- 12.75	-5.13
NIGERIAN BREWERIES PLC	113.00	115.50	- 2.50	-2.16
LAFARGE AFRICA PLC	90.01	92.00	- 1.99	-2.16
7-UP BOTTLING COMPANY PLC	181.10	183.00	- 1.90	-1.04
PRESCO PLC	31.00	32.50	- 1.50	-4.62

**Table 4: Most Traded Stocks by Volume and Value**

Company	Volume	Value(₦)
MULTIVERSE PLC	146,145,775	73,072,887.50
GUINEA INSURANCE PLC	127,127,850	63,563,925.00
UNITED BANK FOR AFRICA PLC	27,538,392	102,990,860.56
GUARANTY TRUST BANK PLC	26,827,694	513,635,044.77
UNILEVER NIGERIA PLC	24,158,720	1,098,669,867.56

#### RECOMMENDED STOCKS

	CURRENT PRICE
GUARANTY TRUST BANK PLC	₦ 18.90
ACCESS BANK PLC	₦ 4.82
UNITED BANK FOR AFRICA PLC	₦ 3.72
DANGOTE SUGAR PLC	₦ 6.17
UNILEVER NIGERIA PLC	₦ 45.50

#### **Disclaimer**

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