



DYNAMIC PORTFOLIO LIMITED
CAPITAL MARKET & RESEARCH UNIT
(MEMBER OF THE NIGERIAN STOCK EXCHANGE)
 PENT HOUSE, 20 CAMPBELL STREET, LAGOS
 08055550606, 08053248917, 08023160752

TO: MD AND OTHER STAFFS

FROM: TAIWO OTASANYA

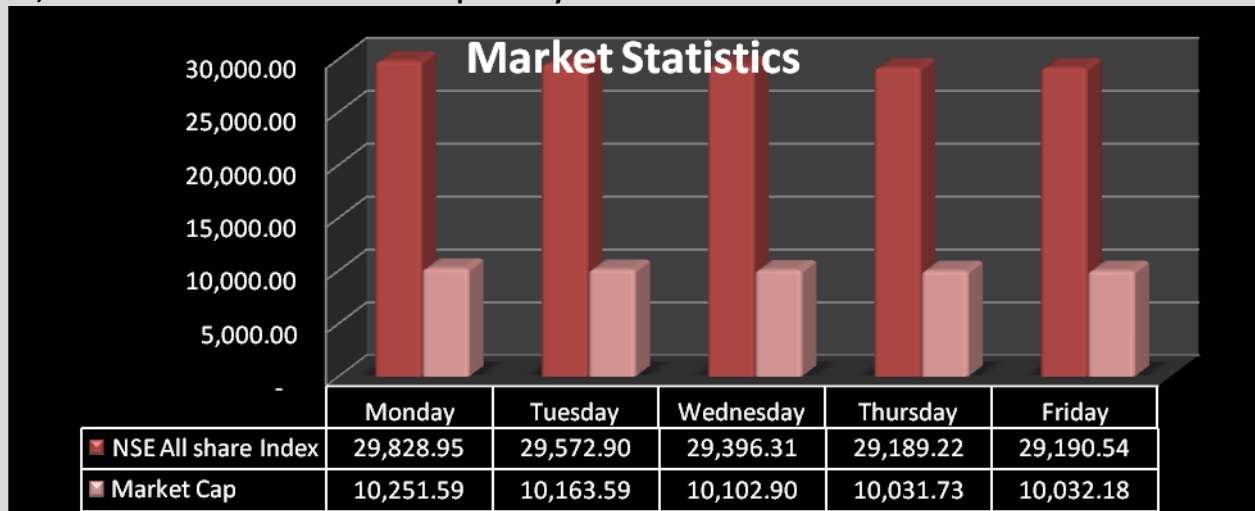
SUBJECT: WEEKLY REPORT

DATE: 02 -06 NOVEMBER, 2015

MARKET STATISTICS

	WEEK OPENING	WEEK CLOSE	% Change
NSE All share Index(PTS)	29,828.95	29,190.54	-2.14
Market Capitalization (N'TRN)	10,251.59	10,032.18	-2.14

The NSE All-Share Index and Market Capitalization depreciated by 2.14% to close on Friday at 29,190.54 and ₦10.032.18 trillion respectively.



EQUITIES

A turnover of 1.349 billion shares worth ₦ 14.402 billion in 14,652 deals were traded by investors on the floor of the Exchange in contrast to a total of 992.72 million shares valued at ₦ 13.121 billion that exchanged hands last week in 14,252 deals.

Date	Deals	Turnover Volume	Turnover Value(N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
26-Oct-15	2,976.00	366.92	5,244.64	88.00	10.00	28.00	50.00
27-Oct-15	3,218.00	141.27	1,361.98	86.00	14.00	34.00	38.00
28-Oct-15	2,923.00	386.28	1,913.14	98.00	11.00	33.00	54.00
29-Oct-15	2,762.00	248.92	2,504.92	81.00	12.00	27.00	42.00
30-Oct-15	2,773.00	206.02	3,377.57	87.00	17.00	18.00	52.00



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TOP 10 PRICE GAINERS

S/N	Stock	Week Opening price	Week Close Price	Gain(N)
1	FIDSON HEALTHCARE PLC	3.00	3.41	0.41
2	DANGOTE SUGAR REFINERY PLC	6.39	6.92	0.53
3	CONTINENTAL REINSURANCE PLC	0.95	1.00	0.05
4	IKEJA HOTEL PLC	3.44	3.58	0.14
5	ECOBANK TRANSNATIONAL INCORPORATED	18.10	18.60	0.50
6	BETA GLASS COMPANY PLC	45.15	46.20	1.05
7	WEMA BANK PLC	0.95	0.97	0.02
8	RED STAR EXPRESS PLC	4.25	4.30	0.05
9	UNION BANK OF NIGERIA PLC	5.75	5.80	0.05
10	FLOUR MILLS NIGERIA PLC	21.00	21.60	0.16

TOP 10 PRICE LOSERS

S/N	Stock	Week close price	Week Opening Price	Absolute Change
1	OANDO PLC	9.96	6.01	-3.95
2	LEARN AFRICA PLC	0.81	0.65	-0.16
3	UACN PROPERTY DEVELOPMENT CO. PLC	8.57	7.03	-1.54
4	STANBIC IBTC HOLDINGS PLC	23.00	18.91	-4.09
5	FIRST BANK OF NIGERIA HOLDINGS PLC	5.93	5.10	-0.83
6	UNITED BANK FOR AFRICA PLC	4.05	3.50	-0.55
7	TRANSNATIONAL CORPORATION OF NIGERIA PLC	2.07	1.81	-0.26
8	GUINNESS NIGERIA PLC	142.20	125.00	-17.20
9	UNITY BANK PLC	1.54	1.36	-0.18
10	FIRST CITY MONUMENT BANK GROUP PLC	2.19	1.96	-0.23

FINANCIAL NEWS

UNAUDITED ACCOUNTS

PRESKO PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER, 2015

₦'000 Revenue 2015 ₦8,044,712 2014 ₦6,921,364 Profit After Tax 2015 ₦3,523,712 2014 ₦2,218,421

JULIUS BERGER NIGERIA PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 SEPTEMBER, 2015

₦'000 Revenue 2015 ₦33,670,514 2014 ₦54,155,977 Profit After Tax 2015 ₦750,584 2014 ₦2,739,025

DANGOTE CEMENT PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 SEPTEMBER, 2015

₦'M Revenue 2015 ₦365,450 2014 ₦310,214 Profit After Tax 2015 ₦157,993 2014 ₦140,477



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THE OKOMU OIL PALM COMPANY PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER,2015

₦'000 Revenue 2015 ₦7,750,374 2014 ₦6,899,935 Profit After Tax 2015 ₦2,555,565 2014 ₦2,077,943

GLAXOSMITHKLINE CONSUMER NIGERIA PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER,2015

₦'000 Revenue 2015 ₦23,040,004 2014 ₦23,211,782 Loss After Tax 2015 ₦485,942 2014 ₦1,482,227

OANDO PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE,2015

₦'000 Revenue 2015 ₦60,318,995 2014 ₦55,669,913 (Loss)/Profit After Tax 2015 ₦35,125,808 2014 ₦8,980,019

OANDO PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH,2015

₦'000 Revenue 2015 ₦33,027,740 2014 ₦18,000,831 Loss After Tax 2015 ₦20,964,472 2014 ₦2,716,628

UNION BANK PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER,2015

₦'000 Gross Earnings 2015 ₦84,719 2014 ₦79,594 Profit After Tax 2015 ₦9,556 2014 ₦8,285

UNILEVER NIGERIA PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER,2015

₦'000 Revenue 2015 ₦42,699,129 2014 ₦43,632,084 Profit After Tax 2015 ₦140,962 2014 ₦1,821,712

STERLING BANK PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER,2015

₦'000 Gross Earnings 2015 ₦81,811,576 2014 ₦73,032,785 Profit After Tax 2015 ₦7,547,592 2014 ₦7,063,117

FIRST BANK OF NIGERIA HOLDINGS PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER,2015

₦'000 Gross Earnings 2015 ₦387,419 2014 ₦332,003 Profit After Tax 2015 ₦50,217 2014 ₦55,627

SKYE BANK PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER,2015

₦'000 Gross Earnings 2015 ₦129,238 2014 ₦97,126 Profit After Tax 2015 ₦11,983 2014 ₦9,866

DIAMOND BANK PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER,2015

₦'000 Gross Earnings 2015 ₦156,542,908 2014 ₦1151,595,670 Profit After Tax 2015 ₦15,967,300 2014 ₦20,180,413

ECO BANK TRANSNATIONAL INCORPORATED PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER,2015

₦'000 Gross Earnings 2015 ₦315,833,816 2014 ₦268,951,223 Profit After Tax 2015 ₦60,416,836 2014 ₦52,491,400

DANGOTE SUGAR REFINERY PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER,2015

₦'000 Revenue 2015 ₦73,046,267 2014 ₦73,796,621 Profit After Tax 2015 ₦9,335,010 2014 ₦9,145,732

NESTLE NIGERIA PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER,2015

₦'000 Revenue 2015 ₦107,985,974 2014 ₦102,665,387 Profit After Tax 2015 ₦17,236,757 2014



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₦16,862,602

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FIDELITY BANK PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER, 2015

₦'M Gross Earnings 2015 ₦106,570 2014 ₦96,023 Profit After Tax 2015 ₦11,445 2014 ₦10,845

E-TRANZACT INTERNATIONAL PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER, 2015

₦'000 Revenue 2015 ₦6,319,676 2014 ₦5,241,148 Profit After Tax 2015 ₦541,387 2014 ₦235,327

TOTAL NIGERIA PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER, 2015

₦'000 Revenue 2015 ₦159,299,273 2014 ₦177,807,414 Profit After Tax 2015 ₦2,132,919 2014 ₦2,648,720

SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER, 2015

₦'M Revenue 2015 ₦83,004 2014 ₦92,007 Profit After Tax 2015 ₦13,579 2014 ₦35,398

STANBIC IBTC HOLDINGS PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER, 2015

₦'M Gross Earnings 2015 ₦104,418 2014 ₦94,637 Profit After Tax 2015 ₦13,562 2014 ₦25,261

ETPs

Also traded during the week were a total of 330,708 units of Exchange Traded Products (ETPs) valued at ₦1.616 million executed in 53 deals compared with a total of 1.377 million units valued at ₦11.573 million transacted last week in 121 deals. (See summary in the table below).

S/N	Security	Deals	Volume	Value
1	STANBICETF30	-	-	-
2	LOTUSHAL 15	12.00	12,712.00	117,272.00
3	NEWGOLD	5.00	228.00	507,583.00
4	VETGRIF30	9.00	299.00	4,019.25
5	VETBANK	17.00	317,368.00	985,233.90
6	VETGOODS	5.00	51.00	382.99
7	VETINDEF	5.00	50.00	1,057.30
	TOTAL	53.00	330,708.00	1,615,548.44

BONDS

A total of 400 units of Federal Government Bonds valued at ₦423,765 were traded this week in a deal.

S/N	SECURITY	DEALS	VOLUME	VALUE(N)
1	FG112024S1	1.00	400.00	423,765.35

NASD OTC MARKET REPORT

The Unlisted Securities Index depreciated by 0.24%, from 948.64 to 946.34.

Market Capitalization also decreased to ₦44.50 billion from ₦46.70 billion when compared with Monday trading day.

Trading activities decreased in volume as 60,000 securities worth ₦40,000 in 3 deals exchanged hands today, as against 2.119 million securities worth ₦14.644 million in 9 deals carried out on Monday.

A total number of 3 Securities gained while 3 Securities declined, leaving 17 Securities unchanged.



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OTC Snapshot

OTC Snapshot	Friday 30/10/2015	Monday 26/10/2015	Absolute Change	% Change
Unlisted Securities Index ["USI"]	946.34	948.64	- 2.30	-0.24
Market Capitalization (N'bn)	44.50	46.70	- 2.20	-4.71
Volume	60.00	2,119.80	- 2,059.80	-97.17
Value (N 000)	40.70	14,644.04	- 14,603.34	-99.72
Deals	3.00	9.00	- 6.00	-66.67

SECURITIES MOVEMENT TABLE

S/N	Security Name	Opening Week Price	Close Week Price	Absolute Change
1	NIGER DELTA EXPLORATION & PRODUCTION PLC	144.50	166.17	21.67
2	CENTRAL SECURITIES CLEARING SYSTEM PLC	5.50	5.70	0.20
3	GEO FLUID PLC	0.45	0.47	0.02
4	FRIESLAND CAMPINA WAMCO	205.00	200.00	-5.00
5	AFRILAND PROPERTIES PLC	2.49	2.12	-0.37
6	ARM PROPERTIES PLC	2.50	2.49	-0.01

RECOMMENDED STOCKS

STOCKS	CURRENT PRICE
	₦
ZENITH BANK PLC	17.60
GUARANTY TRUST BANK PLC	23.09
DANGOTE SUGAR REFINERY PLC	6.92
FIRST BANK OF NIGERIA HOLDING PLC	5.10
UNITED BANK FOR AFRICA PLC	3.50

Disclaimer

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