

DYNAMIC PORTFOLIO LIMITED
CAPITAL MARKET & RESEARCH UNIT
(MEMBER OF THE NIGERIAN STOCK EXCHANGE)
PENT HOUSE, 20 CAMPBELL STREET, LAGOS
08055550606, 08053248917, 08023160752

Equity Market Review- 06 January 2016

Trading activities increased in volume as 0.203 billion shares worth ₦1.48 billion in 3,012.00 deals exchanged hands today, as against 0.196 billion shares worth ₦1.89 billion in 2,975.00 deals carried out Tuesday.

Topping in volume terms was FCMB Group Plc, Access Bank Plc and Zenith International Bank Plc while Zenith International Bank Plc and Guaranty Trust Bank Plc ended trading as the most active stocks in value.

The All Share Index depreciated by 3.28%, from 28,102.14 to 27,180.76.

Market Capitalization also decreased to ₦9.35 trillion from ₦9.66 trillion the previous trading day.

A total number of 13 Stocks gained while 22 Stocks declined, leaving 63 Stocks unchanged.

Lafarge Africa Plc emerged the toast of investors as it topped the gainers' chart with 9.36% to close at ₦105.00 per share.

It was followed by 7-UP Bottling Company Plc with ₦6.89 to close at ₦188.89. Others on the gainers list include; Berger Paints Plc, Portland Paints & Products Nigeria Plc and Nigerian Aviation Handling Company Plc.

On the losers' list, Dangote Cement Plc led with 9.75% to close at ₦153.43 per share.

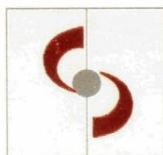
It was followed by Nigerian Breweries Plc with 5.49% to close at ₦116.00 per share. Others on the losers list include; PZ Cussons Nigeria Plc, Union Homes Savings And Loans Plc and Union Bank Nigeria Plc.

Table 1: Equity Market Snapshot

	Current 06/01/2016	Previous 05/01/2016	Absolute Change	% Change
NSE All share Index	27,180.76	28,102.14	- 921.38	-3.28
Market Cap	9,347.97	9,664.85	- 316.88	-3.28
Volume(MN)	202.72	195.97	6.75	3.44
Value (MN)	1,481.11	1,892.19	- 411.08	-21.73
Deals	3,012.00	2,975.00	37.00	1.24
No. of Gainers	13.00	15.00	- 2.00	-13.33
No. of Losers	22.00	28.00	- 6.00	21.43

Table 2: Top 5 Price Gainers

Stock	Current 06/01/2016	Previous 05/01/2016	Absolute Change	% Change
	₦	₦	₦	
LAFARGE AFRICA PLC	105.00	96.01	8.99	9.36
7-UP BOTTLING COMPANY PLC	188.89	182.00	6.89	3.79
BERGER PAINTS PLC	10.50	10.00	0.50	5.00
PORTLAND PAINTS & PRODUCTS NIGERIA PLC	3.94	3.76	0.18	4.79
NIGERIAN AVIATION HANDLING COMPANY PLC	3.78	3.60	0.18	5.00



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Table 3: Top 5 Price Losers

Stock	Current 06/01/2016	Previous 05/01/2016	Absolute Change	% Change
	₦	₦	₦	
DANGOTE CEMENT PLC	153.43	170.00	- 16.57	-9.75
NIGERIAN BREWERIES PLC	116.00	122.74	- 6.74	-5.49
PZ CUSSENS NIGERIA PLC	23.71	24.42	- 0.71	-2.91
UNION HOMES SAVINGS AND LOANDS PLC	4.50	4.97	- 0.47	-9.46
UNION BANK NIGERIA PLC	6.56	6.90	- 0.34	-4.93

Table 4: Most Traded Stocks by Volume and Value

Company	Volume	Value(₦)
FCMB GROUP PLC	50,891,123	81,476,118.75
ACCESS BANK PLC	21,620,441	104,401,208.96
ZENITH INTERNATIONAL BANK PLC	19,925,147	276,326,454.22
FIRST BANK OF NIGERIA PLC	19,714,667	91,268,164.36
GUARANTY TRUST BANK PLC	14,650,394	263,689,229.07

RECOMMENDED STOCKS

	CURRENT PRICE
GUARANTY TRUST BANK PLC	₦ 18.00
FCMB GROUP PLC	₦ 1.60
ACCESS BANK PLC	₦ 4.82
GUINNESS NIGERIA PLC	₦ 119.98
UNITED CAPITAL PLC	₦ 1.35

Disclaimer

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