



**DYNAMIC PORTFOLIO LIMITED**  
**CAPITAL MARKET & RESEARCH UNIT**  
**(MEMBER OF THE NIGERIAN STOCK EXCHANGE)**  
**PENT HOUSE, 20 CAMPBELL STREET, LAGOS**  
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### Equity Market Review- 05 November 2015

Trading activities increased in volume as 295.23 Million shares worth N5.07 Billion in 3,804 deals exchanged hands today, as against 181.61 Million shares worth N2.06 Billion in 3,074 deals carried out Wednesday.

Topping in volume terms was Zenith Bank Plc, Transnational Corporation of Nigeria Plc and United Bank for Africa Plc while Zenith Bank Plc and United Bank for Africa Plc ended trading as the most active stocks in value.

The All Share Index depreciated by 0.01%, from 29,032.44 to 29,030.97.

Market Capitalization increased to N9.980 trillion from N9.978 trillion the previous trading day.

A total number of 19 Stocks gained while 25 Stocks declined, leaving 41 Stocks unchanged.

Guinness Nigeria Plc emerged the toast of investors as it topped the gainers' chart with 5.00% to close at N143.24 per share.

It was followed by International Breweries Plc with N0.75 to close at N16.00. Others on the gainers list include; Stanbic Julius Berger Nigeria Plc, Stanbic IBTC Holdings Plc and Oando Plc.

On the losers' list, Unilever Nigeria Plc led with 5.27% to close at N31.43 per share.

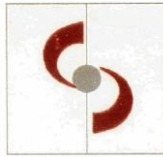
It was followed by The Okomu Oil Palm Company Plc with 4.57% to close at N28.82 per share. Others on the losers list include; 7up Lafarge Africa Plc, Nigerian Breweries Plc and Flour Mills of Nigeria Plc.

**Table 1: Equity Market Snapshot**

	Current 05/11/2015	Previous 04/11/2015	Absolute Change	% Change
NSE All share Index	29,030.97	29,032.44	- 1.47	-0.01
Market Cap	9,979.67	9,977.85	1.82	0.02
Volume(MN)	295.23	181.61	113.62	62.56
Value (NM)	5,070.02	2,055.28	3,014.74	146.68
Deals	3,804.00	3,074.00	730.00	23.75
No. of Gainers	19.00	18.00	1.00	5.56
No. of Losers	25.00	27.00	- 2.00	7.41

**Table 2: Top 5 Price Gainers**

Stock	Current 05/11/2015	Previous 04/11/2015	Absolute Change	% Change
	N	N	N	
GUINNESS NIGERIA PLC	143.24	136.42	6.82	5.00
INTERNATIONAL BREWERIES PLC	16.00	15.25	0.75	4.92
JULIUS BERGER NIGERIA PLC	39.50	38.81	0.69	1.78
STANBIC IBTC HOLDINGS PLC	20.26	19.85	0.41	2.07
OANDO PLC	7.36	6.98	0.38	5.44



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**Table 3: Top 5 Price Losers**

Stock	Current 05/11/2015	Previous 04/11/2015	Absolute Change	% Change
	₦	₦	₦	
UNILEVER NIGERIA PLC	31.43	33.18	- 1.75	-5.27
THE OKOMU OIL PALM CO. PLC	28.82	30.20	- 1.38	-4.57
LAFARGE AFRICA PLC	95.00	96.00	- 1.00	-1.04
NIGERIAN BREWERIES PLC	135.06	136.00	- 0.94	-0.69
FLOUR MILLS OF NIGERIA PLC	21.80	22.20	- 0.40	-1.80

**Table 4: Most Traded Stocks by Volume and Value**

Company	Volume	Value(₦)
ZENITH BANK PLC	62,281,746	1,078,761,055.27
TRANSNATIONAL CORPORATION OF NIG. PLC	35,896,437	60,515,402.21
UNITED BANK OF AFRICA PLC	32,218,714	112,318,891.69
CONTINENTAL REINSURANCE PLC	30,430,300	30,420,085.00
ACCESS BANK PLC	21,767,108	97,949,521.04

#### RECOMMENDED STOCKS

	CURRENT PRICE
ACCESS BANK PLC	₦ 4.50
UNITED BANK FOR BANK PLC	₦ 3.50
GUINNESS NIGERIA PLC	₦ 143.24
FIRST BANK OF NIGERIA HOLDING PLC	₦ 5.10
NASCON ALLIED INDUSTRIES PLC	₦ 7.20

#### **Disclaimer**

*This report is prepared by the Capital Market and Research Unit of Dynamic Portfolio Ltd as a guideline for clients that intend to invest in stocks on the basis of their own investment decision without completely relying on the information contained herein. Thus, Clients should use this report as one of many other factors in making their investment decisions. Although the report has been carefully prepared, no responsibility or liability whatsoever is accepted by Dynamic Portfolio Ltd for omission of facts and any consequential loss arising from the use of this report.*