



DYNAMIC PORTFOLIO LIMITED
CAPITAL MARKET & RESEARCH UNIT
(MEMBER OF THE NIGERIAN STOCK EXCHANGE)
PENT HOUSE, 20 CAMPBELL STREET, LAGOS
08055550606, 08023160752

Equity Market Review- 05 February 2016

Trading activities decreased in volume as 553.17 million shares worth ₦4.30 billion in 2,243 deals exchanged hands today, as against 2.64 billion shares worth ₦3.74 billion in 3,057 deals carried out Thursday.

Topping in volume terms was First Bank of Nigeria Holdings Plc, Zenith Int'l Bank Plc and Transnational Corporation of Nigeria Plc while Zenith Int'l Bank Plc and First Bank of Nigeria Holdings Plc ended trading as the most active stocks in value.

The All Share Index depreciated by 0.07%, from 23,517.19 to 23,501.87.

Market Capitalization also decreased to ₦8.08 trillion from ₦8.09 trillion the previous trading day.

A total number of 20 Stocks gained while 23 Stocks declined, leaving 46 Stocks unchanged.

Mobil Oil Nigeria Plc emerged the toast of investors as it topped the gainers' chart with 5.00% to close at ₦147.63.00 per share.

It was followed by Seplat Petroleum Development Company Plc with ₦6.91 to close at ₦243.00. Others on the gainers list include; UAC of Nigeria Plc, Nigerian Breweries Plc and International Breweries Plc.

On the losers' list, Forte Oil Plc led with 3.23% to close at ₦300.00 per share.

It was followed by Beta Glass Company Plc with 6.45% to close at ₦50.00 per share. Others on the losers list include; Total Nigeria Plc, The Okomu Oil Palm Company Plc and Glaxo Smithkline Consumer Nigeria Plc.

Table 1: Equity Market Snapshot

	Current 05/02/2016	Previous 04/02/2016	Absolute Change	% Change
NSE All share Index	23,501.87	23,517.19	- 15.32	-0.07
Market Cap	8,082.73	8,088.00	- 5.27	-0.07
Volume(MN)	553.17	2,641.08	- 2,087.91	-79.06
Value (NM)	4,304.02	3,742.96	561.06	14.99
Deals	2,243.00	3,057.00	- 814.00	-26.63
No. of Gainers	20.00	18.00	2.00	11.11
No. of Losers	23.00	26.00	- 3.00	11.54

Table 2: Top 5 Price Gainers

Stock	Current 05/02/2016	Previous 04/02/2016	Absolute Change	% Change
	₦	₦	₦	
MOBIL OIL NIGERIA PLC	147.63	140.60	7.03	5.00
SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC	243.00	236.09	6.91	2.93
UAC OF NIGERIA PLC	20.89	19.00	1.89	9.95
NIGERIAN BREWERIES PLC	96.05	95.10	0.95	1.00
INTERNATIONAL BREWERIES PLC	20.45	19.55	0.90	4.60



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Table 3: Top 5 Price Losers

Stock	Current 05/02/2016	Previous 04/02/2016	Absolute Change	% Change
	₦	₦	₦	
FORTE OIL PLC	300.00	310.00	- 10.00	-3.23
BETA GLASS COMPANY PLC	50.00	53.45	- 3.45	-6.45
TOTAL NIGERIA PLC	140.00	142.50	- 2.50	-1.75
THE OKOMU OILPALM COMPANY PLC	29.00	30.50	- 1.50	-4.92
GLAXO SMITHKLINE CONSUMER NIGERIA PLC	23.16	24.37	- 1.21	-4.97

Table 4: Most Traded Stocks by Volume and Value

Company	Volume	Value(₦)
FIRST BANK OF NIGERIA HOLDINGS PLC	237,989,954	941,988,407.65
ZENITH INT'L BANK PLC	219,747,894	2,435,781,514.07
TRANSNATIONAL CORPORATION OF NIGERIA PLC	21,778,102	24,940,955.80
FCMB GROUP PLC	18,534,470	16,152,583.77
GUARANTY TRUST BANK PLC	15,834,772	253,256,148.14

RECOMMENDED STOCKS

	CURRENT PRICE
GUARANTY TRUST BANK PLC	₦ 15.99
UNITED BANK FOR AFRICA PLC	₦ 2.82
ZENITH INT'L BANK PLC	₦ 12.82
INTERNATIONAL BREWERIES PLC	₦ 20.45
UAC OF NIGERIA PLC	₦ 20.89

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