



DYNAMIC PORTFOLIO LIMITED
CAPITAL MARKET & RESEARCH UNIT
(MEMBER OF THE NIGERIAN STOCK EXCHANGE)
PENT HOUSE, 20 CAMPBELL STREET, LAGOS
08055550606, 08053248917, 08023160752

Equity Market Review- 04 November 2015

Trading activities increased in volume as 181.61 Million shares worth N2.06 Billion in 3,074 deals exchanged hands today, as against 166.76 Million shares worth N1.12 Billion in 3,287 deals carried out Tuesday.

Topping in volume terms was Access Bank Plc, Ecobank Transnational Incorporated Plc and Zenith Bank Plc while Ecobank Transnational Incorporated Plc and Zenith Bank Plc ended trading as the most active stocks in value.

The All Share Index depreciated by 0.07%, from 29,052.87 to 29,032.44.

Market Capitalization also decreased to ₦9.978 trillion from ₦9.985 trillion the previous trading day.

A total number of 18 Stocks gained while 27 Stocks declined, leaving 52 Stocks unchanged.

Guinness Nigeria Plc emerged the toast of investors as it topped the gainers' chart with 4.99% to close at ₦136.42 per share.

It was followed by UAC of Nigeria Plc with ₦1.25 to close at ₦26.41. Others on the gainers list include; Stanbic IBTC Holdings Plc, Oando Plc and Ecobank Transnational Incorporated Plc.

On the losers' list, Mobil Oil Nigeria Plc led with 9.75% to close at ₦138.99 per share.

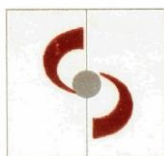
It was followed by Nestle Nigeria Plc with 0.85% to close at ₦814.00 per share. Others on the losers list include; 7up Bottling Company Plc, Unilever Nigeria Plc and International Breweries Plc.

Table 1: Equity Market Snapshot

	Current 04/11/2015	Previous 03/11/2015	Absolute Change	% Change
NSE All share Index	29,032.44	29,052.87	- 20.43	-0.07
Market Cap	9,977.85	9,984.87	- 7.02	-0.07
Volume(MN)	181.61	166.76	14.85	8.91
Value (NM)	2,055.28	1,124.14	931.14	82.83
Deals	3,074.00	3,287.00	- 213.00	-6.48
No. of Gainers	18.00	14.00	4.00	28.57
No. of Losers	27.00	28.00	- 1.00	3.57

Table 2: Top 5 Price Gainers

Stock	Current 04/11/2015	Previous 03/11/2015	Absolute Change	% Change
	₦	₦	₦	
GUINNESS NIGERIA PLC	136.42	129.93	6.49	4.99
UAC NIGERIA PLC	26.41	25.16	1.25	4.97
STANBIC IBTC HOLDING PLC	19.85	18.91	0.94	4.97
OANDO PLC	6.98	6.51	0.47	7.22
ECOBANK TRANSNATIONAL INC. PLC	18.49	18.20	0.29	1.59



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Table 3: Top 5 Price Losers

Stock	Current 04/11/2015	Previous 03/10/2015	Absolute Change	% Change
	₦	₦	₦	
MOBIL OIL NIGERIA PLC	138.99	154.00	- 15.01	-9.75
NESTLE NIGERIA PLC	814.00	821.00	- 7.00	-0.85
7UP BOTTLING COMPANY PLC	191.01	196.00	- 4.99	-2.55
UNILEVER NIGERIA PLC	33.18	34.92	- 1.74	-4.98
INTERNATIONAL BREWERIES PLC	15.25	16.00	- 0.75	-4.69

Table 4: Most Traded Stocks by Volume and Value

Company	Volume	Value(₦)
ACCESS BANK PLC	38,360,243	172,786,631.53
ECOBANK TRANSITIONAL INC PLC	27,272,379	491,119,058.56
ZENITH BANK PLC	16,766,343	295,602,279.64
OANDO PLC	12,568,826	83,076,548.71
LAW UNION AND ROCK INSURANCE PLC	9,929,163	4,964,581.50

RECOMMENDED STOCKS

	CURRENT PRICE
NIGERIAN AVIATION HANDLING CO. PLC	₦ 4.40
GUARANTY TRUST BANK PLC	₦ 23.05
UNITED BANK FOR BANK PLC	₦ 3.45
ZENITH BANK PLC	₦ 17.69
GUINNESS NIGERIA PLC	₦ 136.42

Disclaimer

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