



DYNAMIC PORTFOLIO LIMITED
CAPITAL MARKET & RESEARCH UNIT
(MEMBER OF THE NIGERIAN STOCK EXCHANGE)
PENT HOUSE, 20 CAMPBELL STREET, LAGOS
08055550606, 08053248917, 08023160752

Equity Market Review- 02 November 2015

Trading activities increased in volume as 308.12 Million shares worth N2.97 Billion in 2,886 deals exchanged hands today, as against 206.02 Million shares worth N3.38 Billion in 2,773 deals carried out Friday.

Topping in volume terms was United Bank for Africa Plc, Zenith Bank Plc and First Bank of Nigeria Holdings Plc while Zenith Bank Plc and United Bank for Africa Plc ended trading as the most active stocks in value.

The All Share Index depreciated by 0.18%, from 29,190.54 to 29,136.85.

Market Capitalization also decreased to N10.01 trillion from N10.03 trillion the previous trading day.

A total number of 11 Stocks gained while 27 Stocks declined, leaving 57 Stocks unchanged.

PZ Cussons Nigeria Plc emerged the toast of investors as it topped the gainers' chart with 4.12% to close at N24.99 per share.

It was followed by Flour Mills Nigeria Plc with N0.89 to close at N22.05. Others on the gainers list include; Guaranty Trust Bank Plc, Berger Paints Plc and Zenith Bank Plc.

On the losers' list, Nestle Nigeria Plc led with 0.49% to close at N821.00 per share.

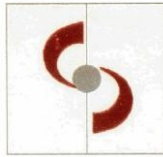
It was followed by Unilever Nigeria Plc with 4.99% to close at N36.75 per share. Others on the losers list include; UAC of Nigeria Plc, Guinness Nigeria Plc and Dangote Cement Plc.

Table 1: Equity Market Snapshot

	Current 02/11/2015	Previous 30/10/2015	Absolute Change	% Change
NSE All share Index	29,136.85	29,190.54	- 53.69	-0.18
Market Cap	10,013.73	10,032.18	- 18.45	-0.18
Volume(MN)	308.12	206.02	102.10	49.56
Value (NM)	2,967.44	3,377.57	- 410.13	-12.14
Deals	2,886.00	2,773.00	113.00	4.08
No. of gainers	11.00	17.00	- 6.00	-35.29
No. of Losers	27.00	18.00	9.00	-50.00

Table 2: Top 5 Price Gainers

Stock	Current 02/11/2015	Previous 30/10/2015	Absolute Change	% Change
	N	N	N	
PZ CUSSONS NIGERIA PLC	24.99	24.00	0.99	4.12
FLOUR MILLS NIGERIA PLC	22.05	21.16	0.89	4.21
GUARANTY TRUST BANK PLC	23.60	23.09	0.51	2.21
BERGER PAINTS PLC	10.10	9.77	0.33	3.38
ZENITH BANK PLC	17.90	17.60	0.30	1.70



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Table 3: Top 5 Price Losers

Stock	Current 02/11/2015	Previous 30/10/2015	Absolute Change	% Change
	₦	₦	₦	
NESTLE NIGERIA PLC	821.00	825.01	- 4.01	-0.49
UNILEVER NIGERIA PLC	36.75	38.68	- 1.93	-4.99
UAC OF NIGERIA PLC	25.16	26.48	- 1.32	-4.98
GUINNESS NIGERIA PLC	123.75	125.00	- 1.25	-1.00
DANGOTE CEMENT PLC	162.00	163.03	- 1.03	-0.63

Table 4: Most Traded Stocks by Volume and Value

Company	Volume	Value(₦)
UNITED BANK FOR AFRICA PLC	116,823,681	408,737,215.58
ZENITH BANK PLC	63,474,584	1,117,653,644.28
FIRST BANK OF NIGERIA HOLDINGS PLC	31,957,103	160,892,538.38
OANDO PLC	16,425,962	98,206,441.50
ACCESS BANK PLC	9,523,882	43,985,958.25

RECOMMENDED STOCKS

	CURRENT PRICE
GUARANTY TRUST BANK PLC	₦ 23.60
ZENITH BANK PLC	₦ 17.90
NASCON ALLIED PRODUCTS PLC	₦ 7.00
FLOUR MILLS NIGERIA PLC	₦ 22.05
ACCESS BANK PLC	₦ 4.60

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