

DYNAMIC PORTFOLIO LIMITED
CAPITAL MARKET & RESEARCH UNIT
(MEMBER OF THE NIGERIAN STOCK EXCHANGE)
PENT HOUSE, 20 CAMPBELL STREET, LAGOS
08055550606, 08053248917, 08023160752

Equity Market Review- 02 December 2015

Trading activities increased in volume as 383.38 million shares worth ₦5.34 billion in 2,857 deals exchanged hands today, as against 153.33 million shares worth ₦1.56 billion in 2,699 deals carried out Tuesday.

Topping in volume terms was Guaranty Trust Bank Plc, Union Homes Savings And Loans Plc and First Bank of Nigeria Holdings Plc while Guaranty Trust Bank Plc and Union Homes Savings And Loans Plc ended trading as the most active stocks in value.

The All Share Index depreciated by 0.10%, from 27,314.00 to 27,287.89.

Market Capitalization also decreased to ₦9.38 trillion from ₦9.39 trillion the previous trading day.

A total number of 18 Stocks gained while 27 Stocks declined, leaving 54 Stocks unchanged.

Unilever Nigeria Plc emerged the toast of investors as it topped the gainers' chart with 10.23% to close at ₦43.98 per share.

It was followed by Lafarge Africa Plc with ₦2.14 to close at ₦91.25. Others on the gainers list include; Total Nigeria Plc, Guinness Nigeria Plc and Dangote Cement Plc.

On the losers' list, Forte Oil Plc led with 5% to close at ₦248.65 per share.

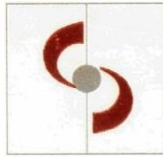
It was followed by Seplat Petroleum Development Company Ltd with 4.61% to close at ₦207.00 per share. Others on the losers list include; Nestle Nigeria Plc, Nigerian Brewerie Plc and UAC of Nigeria Plc.

Table 1: Equity Market Snapshot

	Current 02/12/2015	Previous 01/12/2015	Absolute Change	% Change
NSE All share Index	27,287.89	27,314.00	- 26.11	-0.10
Market Cap	9,382.19	9,391.16	- 8.97	-0.10
Volume(MN)	383.38	153.33	230.05	150.04
Value (NM)	5,341.49	1,562.93	3,778.56	241.76
Deals	2,857.00	2,699.00	158.00	5.85
No. of Gainers	18.00	16.00	2.00	12.50
No. of Losers	27.00	23.00	4.00	-17.39

Table 2: Top 5 Price Gainers

Stock	Current 02/12/2015	Previous 01/12/2015	Absolute Change	% Change
	₦	₦	₦	
UNILEVER NIGERIA PLC	43.98	39.90	4.08	10.23
LAFARGE AFRICA PLC	91.25	89.11	2.14	2.40
TOTAL NIGERIA PLC	147.00	145.07	1.93	1.33
GUINNESS NIGERIA PLC	123.12	121.30	1.82	1.50
DANGOTE CEMENT PLC	158.00	157.05	0.95	0.60



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Table 3: Top 5 Price Losers

Stock	Current 02/12/2015	Previous 01/12/2015	Absolute Change	% Change
	₦	₦	₦	
FORTE OIL PLC	248.65	261.73	- 13.08	-5.00
SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	207.00	217.00	- 10.00	-4.61
NESTLE NIGERIA PLC	807.00	810.01	- 3.01	-0.37
NIGERIAN BREWERIES PLC	116.00	117.97	- 1.97	-1.67
UAC OF NIGERIA PLC	25.61	26.95	- 1.34	-4.97

Table 4: Most Traded Stocks by Volume and Value

Company	Volume	Value(₦)
GUARANTY TRUST BANK PLC	128,485,489	2,569,765,744.41
UNION HOMES SAVINGS AND LOANS PLC	99,791,688	495,964,689.36
FIRST BANK NIGERIA HOLDINGS PLC	29,135,762	141,949,865.05
ZENITH BANK PLC	15,683,804	248,420,767.56
AXAMANSARD INSURANCE PLC	15,208,800	39,568,017.00

RECOMMENDED STOCKS

	CURRENT PRICE
ZENITH BANK PLC	₦ 15.70
ACCESS BANK PLC	₦ 4.95
GUARANTY TRUST BANK PLC	₦ 20.01
UAC OF NIGERIA PLC	₦ 26.95
UNILEVER NIGERIA PLC	₦ 39.9

Disclaimer

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