

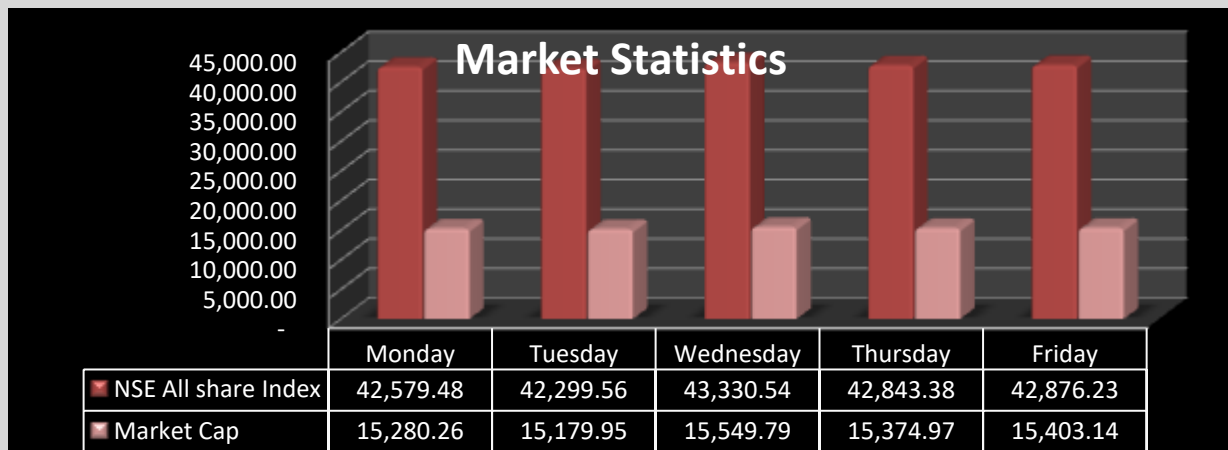


MARKET REPORT FOR THE WEEK ENDED 2ND MARCH, 2018

MARKET STATISTICS

	Week Opening	Week Close	Absolute Change	% Change
ALL SHARE INDEX (PTS)	42,570.89	42,876.23	305.34	0.72
MAT CAP (N'TRN)	15,277.18	15,403.14	125.96	0.82

Equities market during appreciated on aggregate as the NSE All-Share Index increased (week-on-week) by 0.72% to close the week at 42,876.23 as against 42,570.89 points recorded previously. The Market Capitalization also appreciated by 0.82% to close at N15.40 trillion as against N15.28 trillion. The week's performance upturned the previous 0.16% decline. On a year to date basis (YtD), the equities market appreciated by 12.11% YtD.



EQUITIES

A turnover of 2.17 billion shares worth N39.09 billion in 24,657 deals were traded by investors on the floor of the Exchange during the week in contrast to a total of 2.02 billion shares worth N21.74 billion in 25,496 deals transacted in the previous week.

Date	Deals	Turnover Volume	Turnover Value(N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
26/2/2018	4,774.00	384.86	5,473.81	106.00	21.00	26.00	59.00
27/2/2018	5,433.00	438.65	8,799.95	106.00	18.00	37.00	51.00
28/2/2018	5,142.00	571.87	10,800.17	109.00	31.00	23.00	55.00
1/3/2018	4,570.00	371.25	4,874.46	115.00	28.00	31.00	56.00
2/3/2018	4,738.00	403.14	9,138.25	113.00	29.00	26.00	58.00



DYNAMIC PORTFOLIO LIMITED
CAPITAL MARKET & RESEARCH UNIT
(MEMBER OF THE NIGERIAN STOCK EXCHANGE)
PENT HOUSE, 20 CAMPBELL STREET, LAGOS
08055550606, 08023160752

On a week-on-week basis there were 38 equities that appreciated and 45 depreciated stocks. as against 28 gainers and 54 decliners in previous week.

TOP 10 PRICE GAINERS

S/N	Stock	Week close price	Week Opening Price	% Change
1	Japaul Oil and Maritime Services Plc	0.63	0.42	50.00%
2	Unity Bank Plc	1.77	1.49	18.79%
3	NEM Insurance Plc	2.25	1.90	18.42%
4	Cement Company of Northern Nigeria Plc	19.85	16.85	17.80%
5	Consolidated Hallmarks Insurance Plc	0.29	0.25	16.00%
6	Nascon Allied Industries Plc	23.80	20.55	15.82%
7	First Aluminium Nigeria Plc	0.45	0.39	15.38%
8	Cutix Plc	2.45	2.20	11.36%
9	Conoil Plc	35.25	32.10	9.81%
10	Continental Reinsurance Plc	1.65	1.51	9.27%

TOP 10 PRICE LOSERS

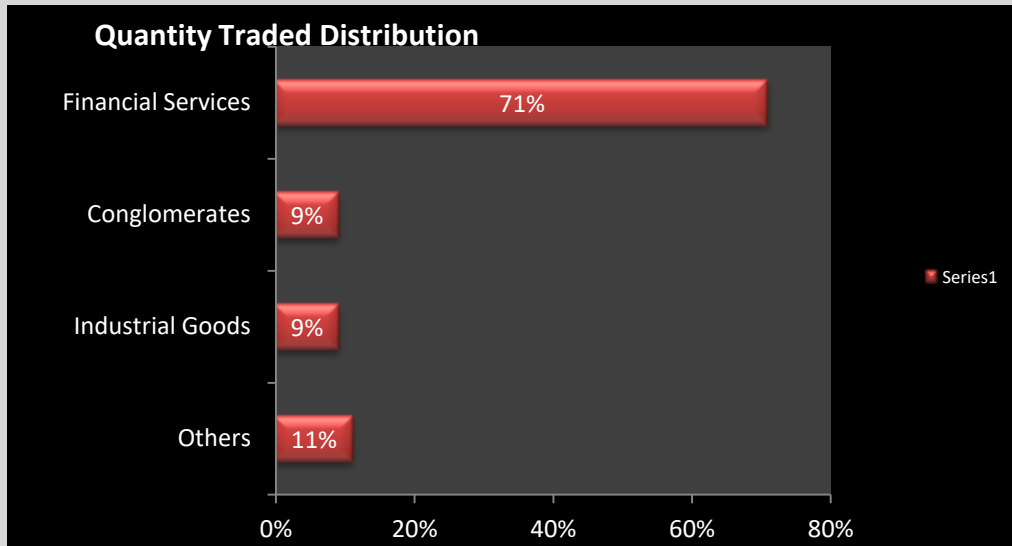
S/N	Stock	Week close price	Week Opening Price	% Change
1	Sovereign Trust Insurance Plc	0.38	0.48	-20.83%
2	Unic Insurance Plc	0.22	0.27	-18.52%
3	Multiverse Mining and Exploration Plc	0.28	0.34	-17.65%
4	FTN Cocoa Processors Plc	0.37	0.44	-15.91%
5	African Alliance Insurance Plc	0.36	0.42	-14.29%
6	DN Tyre and Rubber Plc	0.38	0.44	-13.64%
7	Diamond Bank Plc	2.24	2.55	-12.16%
8	Royal Exchange Plc	0.31	0.35	-11.43%
9	Courtville Business Solutions Plc	0.29	0.32	-9.38%
10	Standard Alliance Insurance plc	0.44	0.48	-8.33%

The banking and the insurance indices upturned the decline witnessed in the previous week. Although the industrial goods index remained red, it's a great improvement from previous.

Sectoral Index	Week Close	Previous Close	% Change
NSE Industrial Goods Index	2,316.19	2,287.62	1.25%
NSE Banking Index	573.54	576.95	-0.59%
NSE Consumer Goods Index	982.21	973.58	0.89%
NSE Oil/Gas Index	354.38	348.67	1.64%
NSE Insurance Index	158.50	156.16	1.50%



DYNAMIC PORTFOLIO LIMITED
CAPITAL MARKET & RESEARCH UNIT
(MEMBER OF THE NIGERIAN STOCK EXCHANGE)
 PENT HOUSE, 20 CAMPBELL STREET, LAGOS
 08055550606, 08023160752



EXCHANGED TRADED PRODUCTS (ETPS)

Also during the week were a total of 50,547 units of Exchanged Traded Products valued at N4.59 million traded in 12 deals. On the contrary 6,041 units of Exchanged Traded Products valued at N5.82 million traded in 23 deals in the previous week.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL 15	1	50.00	641.00
2	NEWGOLD	1	100.00	590,000.00
3	STANBICETF30	2	30,000	3,645,000
4	VETBANK	3	3,507	19,954.16
5	VETGOODS	1	10	100.30
6	VETGRIF30	2	16,860	337,199.30
7	VETINDEF	2	20	460.60
	TOTAL	12	50,547	4,593,355.36



DYNAMIC PORTFOLIO LIMITED
CAPITAL MARKET & RESEARCH UNIT
(MEMBER OF THE NIGERIAN STOCK EXCHANGE)
PENT HOUSE, 20 CAMPBELL STREET, LAGOS
08055550606, 08023160752

BONDS

A total of 6,574 units of Federal Government Bonds valued at N5.33 million were traded during the week in 31 deals. On the contrary, a total of 10,153 units of Federal Government Bonds valued at N10.23 million were traded in 24 deals in the previous week.

	Company	Trades	Volume	Value (N)
1	FGS202011	1	430	432,106
2	FG9B2022S1	1	2,500	2,769,853
3	FGS202011	4	730	733,698
4	FGS2020S3	4	171	165,672
5	FGS2020S6	1	150	150,000
6	FGS201912	1	75	75,000
7	FGS2019S1	8	590	569,613.59
8	FSG2019S6	1	20	18,572
9	FGS2020S5	6	550	493,596.92
10	FGS2019S2	4	1,770	1,339,131
11	FGS2019S4	1	5	4,031
	TOTAL	31	6,574	6,332,167

NASD OTC MARKET REPORT

The Unlisted Securities Index appreciated further (week-on-week) by 1.46% from 664.76 to 674.45 to close the week. The Market Capitalization also appreciated by 1.46% from N449.86 billion to N456.42 billion transacted previously.

Trading activities increased in volume as 64.34 million units securities worth N206.03 million executed in 19 deal exchanged hand, as against 194,4502 units securities worth N4.34 million executed in 19 deals in the previous week.



DYNAMIC PORTFOLIO LIMITED
CAPITAL MARKET & RESEARCH UNIT
(MEMBER OF THE NIGERIAN STOCK EXCHANGE)
PENT HOUSE, 20 CAMPBELL STREET, LAGOS
08055550606, 08023160752

	Friday 02/03/2018	Friday 23/02/2018	Absolute Change	% Change
Unlisted Securities Index ["USI"]	674.45	664.76	9.69	1.46%
Market Cap (N'bn)	456.42	449.86	6.56	1.46%
Volume	67,344,325	194,450	67,149,875	34533.23%
Value (N 000)	206,031.91	4,341.49	201,690.42	4645.65%
Deals	19	19	-	0.00%

RECOMMENDED STOCKS

STOCKS	CURRENT
PRICE	₦
Flour Mills Plc	33.60
Honeywell Flour Mills Plc	2.71
FBN Holdings Plc	11.20
Champion Breweries Plc	2.83
Dangote Flour Mills Plc	16.20
Access Bank Plc	13.30

Disclaimer

This report is prepared by the Capital Market and Research Unit of Dynamic Portfolio Ltd as a guideline for clients that intend to invest in stocks on the basis of their own investment decision without completely relying on the information contained herein. Thus, Clients should use this report as one of many other factors in making their investment decisions. Although the report has been carefully prepared, no responsibility or liability whatsoever is accepted by Dynamic Portfolio Ltd for omission of facts and any consequential loss arising from the use of this report.